

Welcome to the Event Future of BioAdhesives



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Thank You to Our Sponsors:



Ceresana

Welcome to the Event - Register on LineUp Now

The image displays a user interface for an event registration page. On the left is a dark blue navigation sidebar with the following items: Login (with a red box and arrow), Log In to Connect, English, Messages, Favorites, Connections, Appointments, Search, Home, Attendees, Agenda, Speaker, Event Link, Supporters, About Us & Market Studies, Ceresana Website, and About the Event. The main content area features a background image of a white bioadhesive bottle on grass. Overlaid text includes: 'Future of BioAdhesives', 'February 25, 2026', and 'Welcome to our free online event!'. A blue header 'Our Sponsors' is positioned above three white boxes containing the logos for Fibenol, Normec OWS, and BioBond (Powered by nature).

Welcome to the Event Future of BioAdhesives



Thank You to Our Partners:



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Ceresana

Ceresana at a Glance



Our Experience

24 years of market experience, specializing in chemical and industrial topics, with focus on bioeconomic



Our Mission

“Be a trusted global partner in industrial market research, driving clients' success through precise and impactful analysis”



Our Customers

Over 10,000 customers in more than 70 countries



Why Market Reports

Gaining Essential Knowledge



Basis for strategic decisions



Objective market perspective



Proof of economic viability



Avoidance of risks



Support for well-timed investments



Overview of value chains and competitors



Identification of undiscovered opportunities

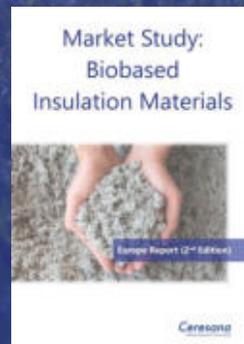
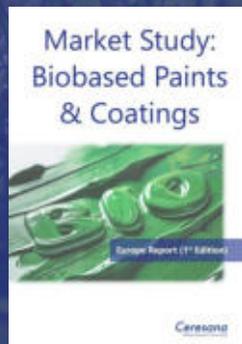
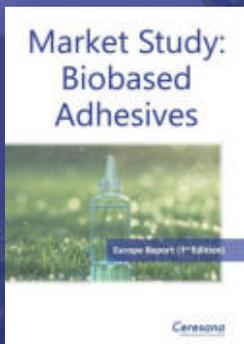
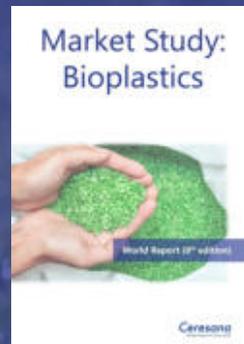
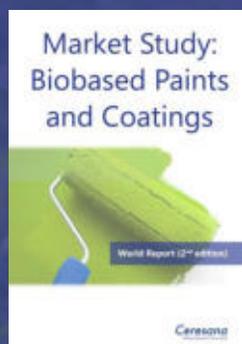
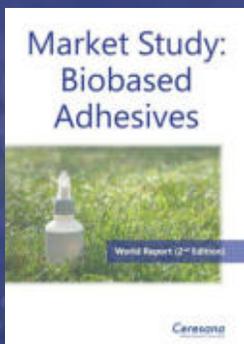


Faster achievement of goals

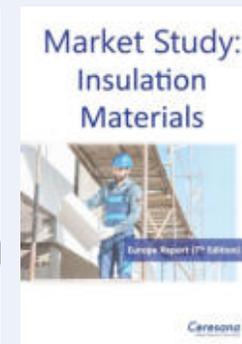
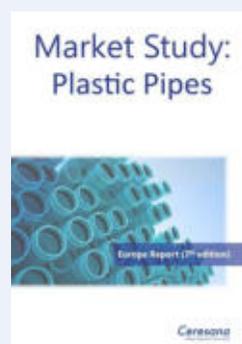
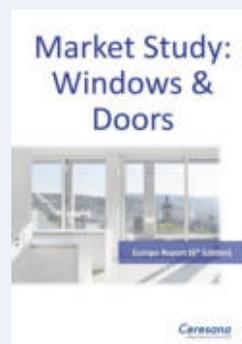
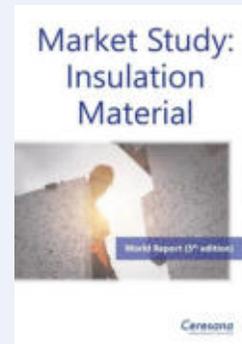
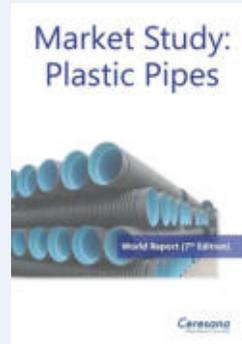
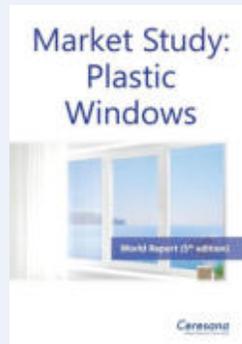
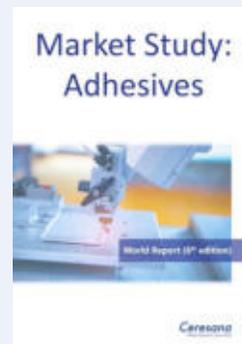
Some of our Market Reports

Showcasing the Market Expertise

Biobased Materials



Fossil-Based Materials



Our Market Studies on Adhesives



Demand and Revenue Analysis

Showing demand and revenue of the product up to 2034 divided in regions

Product Types

Showcasing the demand for different materials

Applications

Detailing the key industries of use of the product

Country Profiles

The most important sales markets are examined individually.

Manufacturer Profiles

Company profiles of the largest manufacturers in Europe or worldwide

Why We're Here

Our Motivation

Providing clarity, perspective, and confidence when navigating the fast-growing field of biobased adhesive materials

We provide a platform for:



Orientation



Inspiration



Connection

Agenda - Today (1st Session)

	Keynotes: Market Framework Conditions
	Oliver Kutsch (Ceresana) Bio-Based Materials and Adhesives: Trends Across Key Segments
02:00 p.m. – 03:00 p.m.	Sieglinde Debruyne (Normec OWS) Accelerating biodegradable innovation: High throughput screening for the next generation of bio adhesives.
	Guillaume Roubault (Fibenol) Next-Generation Biorefinery: From Wood Residues to Bio-Based Ingredients for Adhesives – Fibenol’s Go-to-Industry Solutions
	Dr. Frank Schönberger (Fraunhofer LBF) Development of cellulose esters for applications in adhesives
03:00 – 03:15 p.m.	Panel (15 min.)
03:15 – 04:15 p.m.	Networking Opportunity

Agenda - Today

(2nd Session)



	Keynotes: Circularity and Economy
	Teresa Calvo Vilanova (Itene) Sustainable polyurethane lamination adhesives for flexible packaging applications
	Prof. Dr. Sascha Peters (Haute Innovation) Mycelium-Based Bioadhesives for Composite Materials in Design and Electronics Applications
	Eva-Marie Byberg (Sekab) Fossil-free building blocks available today
	Marc McConnaughey (BioBond Adhesives, Inc.) A Realistic Approach To Developing And Marketing Plant Based Adhesives
04:15 p.m. – 05:15 p.m.	
05:15 – 05:30 p.m.	Panel (15 min.)
05:30 – 06:30 p.m.	Networking Opportunity

Technical Information



Access to the Keynotes

The keynotes and panels are accessible via the same Teams link which you can find on our event platform under “**Event Links**”



Asking Questions

During the keynotes and panels, you will be muted and the camera disabled. During the panel section of the event, you can engage by raising your hand or writing in the chat. The questions you ask will be addressed in the panels.

Thank you – Let's Begin



Thank You to Our Sponsors:



Fibenol



Share Your Thoughts

Take part in our feedback survey on the event platform

Ceresana



The Bio-Adhesives Market

Opportunities & Obstacles

Oliver Kutsch
CEO

Ceresana

Dynamics of the Adhesives Industry



One third of waste generated by the construction industry



Goal 2050 zero emission buildings



New Construction Products Regulation in 2026



Market Overview

Industries and Regions



Regional Focus

Europe



Year

2025

Forecasts 2026-2033



Data Presentation

Percentages



Market Focus

Demand

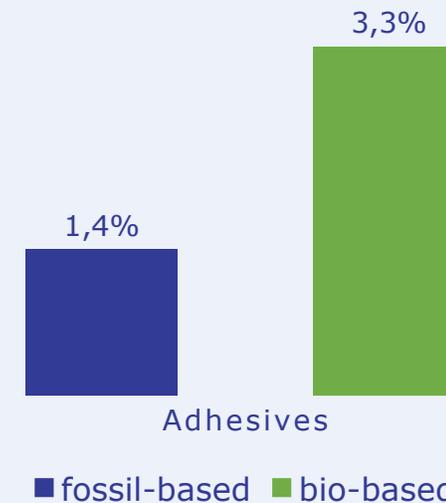
Interior Design of our House

Key facts:

- Global revenues of adhesives made from renewable raw materials will reach USD 4.5 billion by 2034
- In 2024, the paper and packaging application area accounted for almost a third
- CAGR of more than 4% in Asia, Africa and the Middle East, and just over 3% in Europe and North America



Growth Rates of Adhesives in Europe



Biobased Adhesives

Overview



Conventional Use of Adhesives in Construction

Wallpaper paste, for window installation, roof coverings, floor and wall adhesives, assembly adhesives

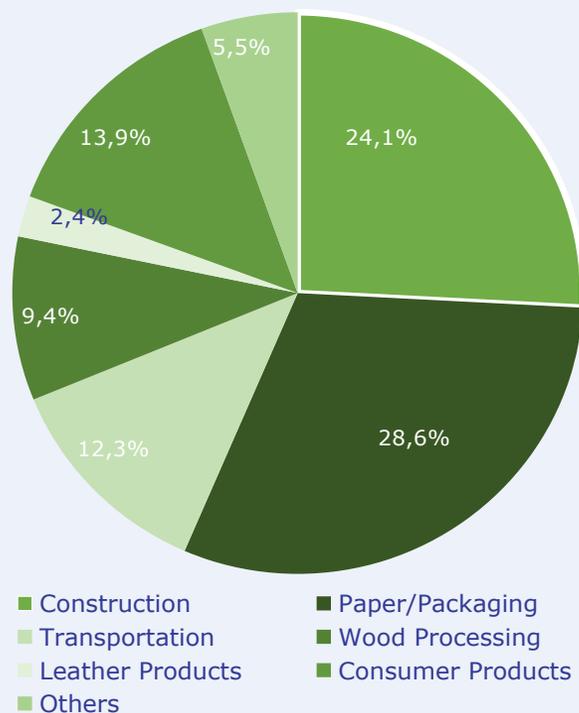
Biobased Alternatives

Example: cellulose derivatives for wallpaper paste

Source: Market Report Biobased Adhesives (2nd Ed.) from Ceresana; (Europe market data for 2025)

Biobased Adhesives

Industries Market Share



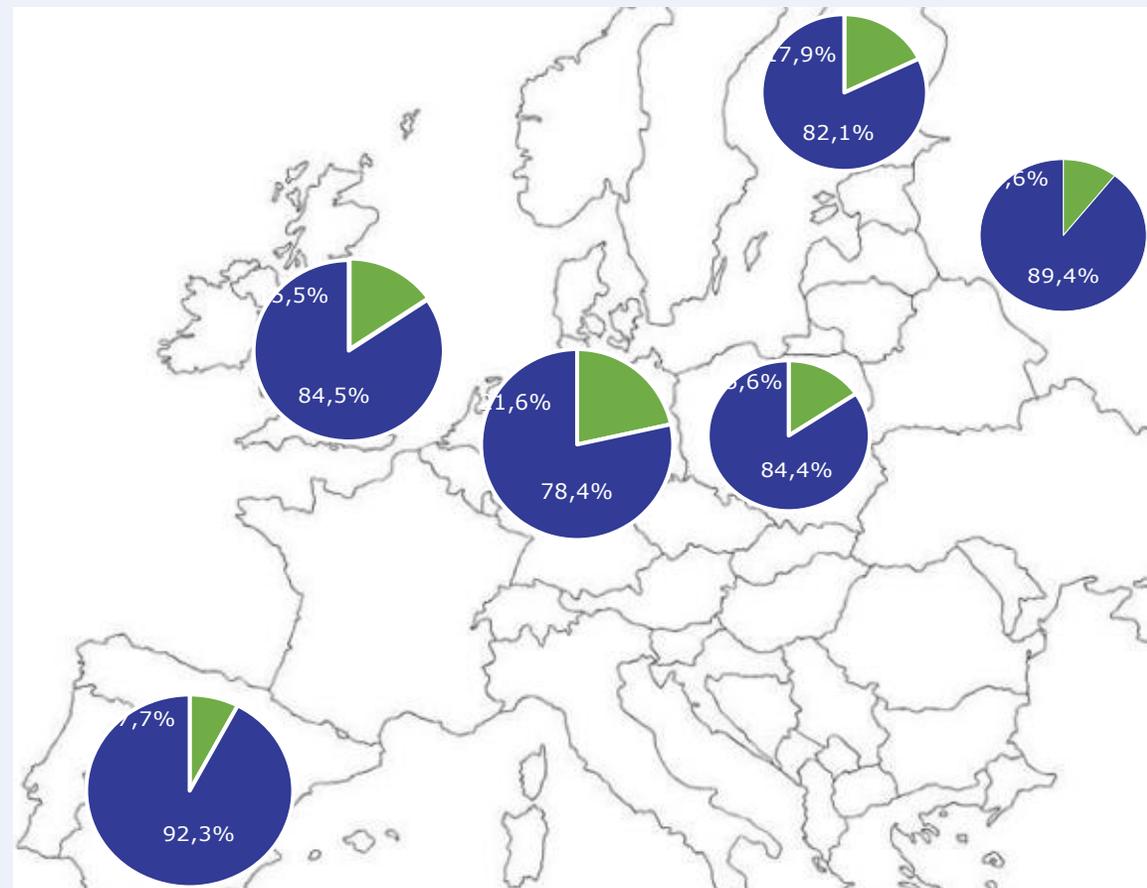
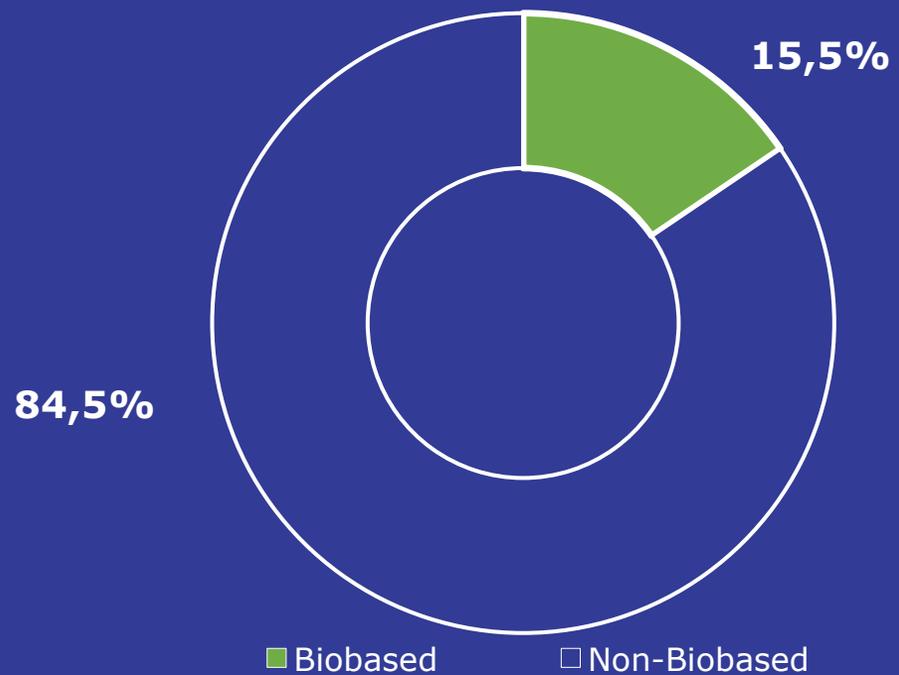
Construction is the second most important industry for biobased adhesives

Source: Market Report Biobased Adhesives (2nd Ed.) from Ceresana; (Europe market data for 2025)

Biobased Adhesives

Regional Biobased Market Share in Europe in the Construction Industry

Average Biobased Share in Europe in the Construction Industry



Source: Market Report Biobased Adhesives (2nd Ed.) from Ceresana; (Europe market data for 2025)

Drivers of Biobased Adhesives in the Construction Market



Material and building performance



Regulatory and policy support



Advantages in sourcing and end-of-life



Growing demand from consumers

Hurdles of Biobased Adhesives in the Construction Material Market



Resource and cost constraints



Awareness and infrastructure challenges



Regulatory and systemic barriers



Complex life-cycle impacts



Turning sustainability ambition into real buildings, real products, and real business models requires facts

Therefore, up-to-date and objective market knowledge is essential for well-founded decisions and a successful corporate strategy.



Thank You for Your Attention!

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