



Welcome at ATB

Leibniz Institute for Agricultural Engineering and Bioeconomy

Monomers production for bioplastics: fermentation insights and scale-up possibilities

Agata Olszewska-Widdrat, PhD

Agenda

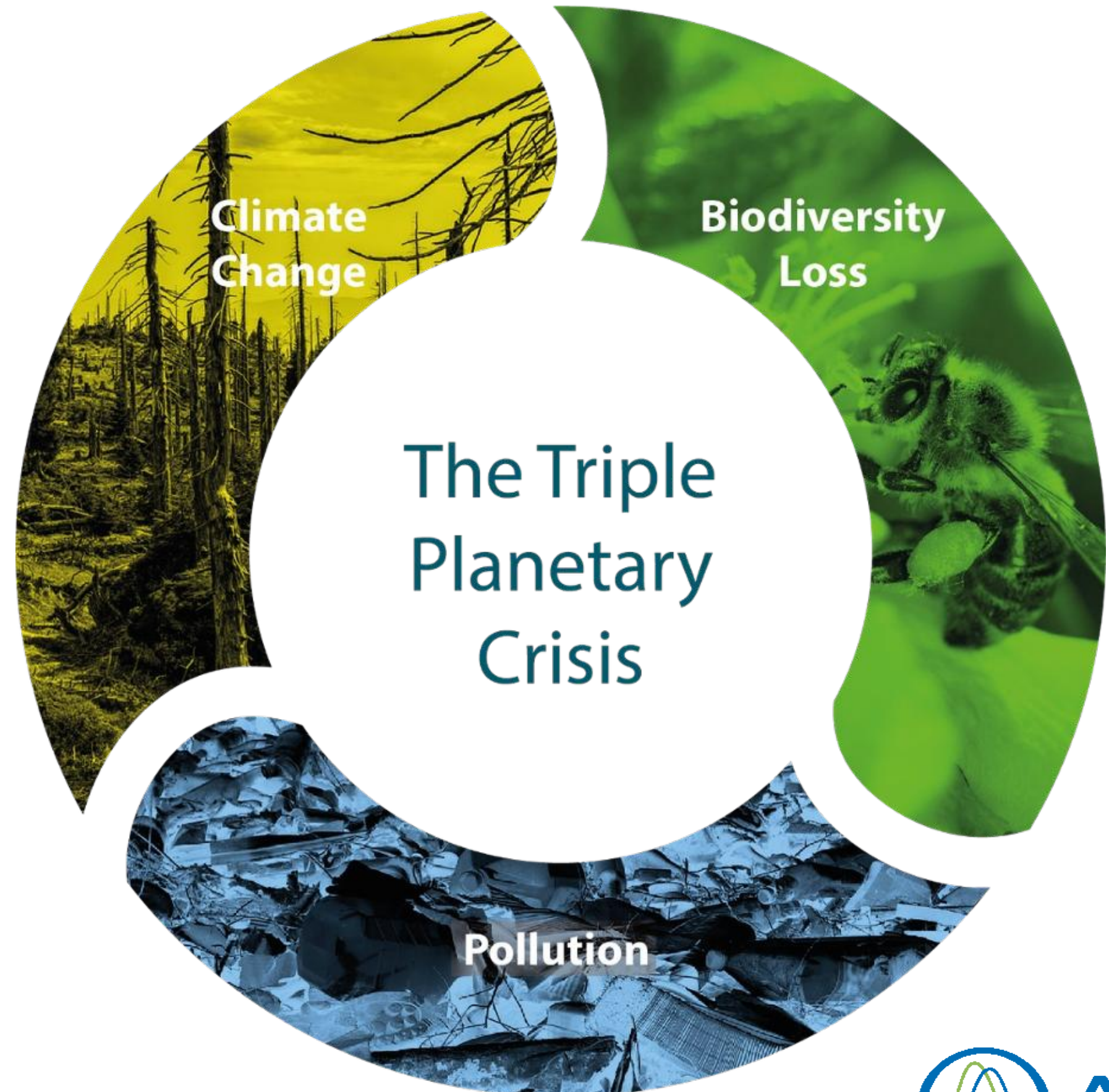


- Introduction ATB
- Biorefinery concept
- Feedstock
- Bioconversion group
- Platform chemicals
- Lactic acid
- Succinic acid
- Conclusions



Introduction to ATB Our mission

We are a pioneer and driver of systemic-technological bioeconomy research. We create the scientific foundation to transform agricultural, food, industrial and energy systems into a comprehensive bio-based circular economy.



Introduction to ATB

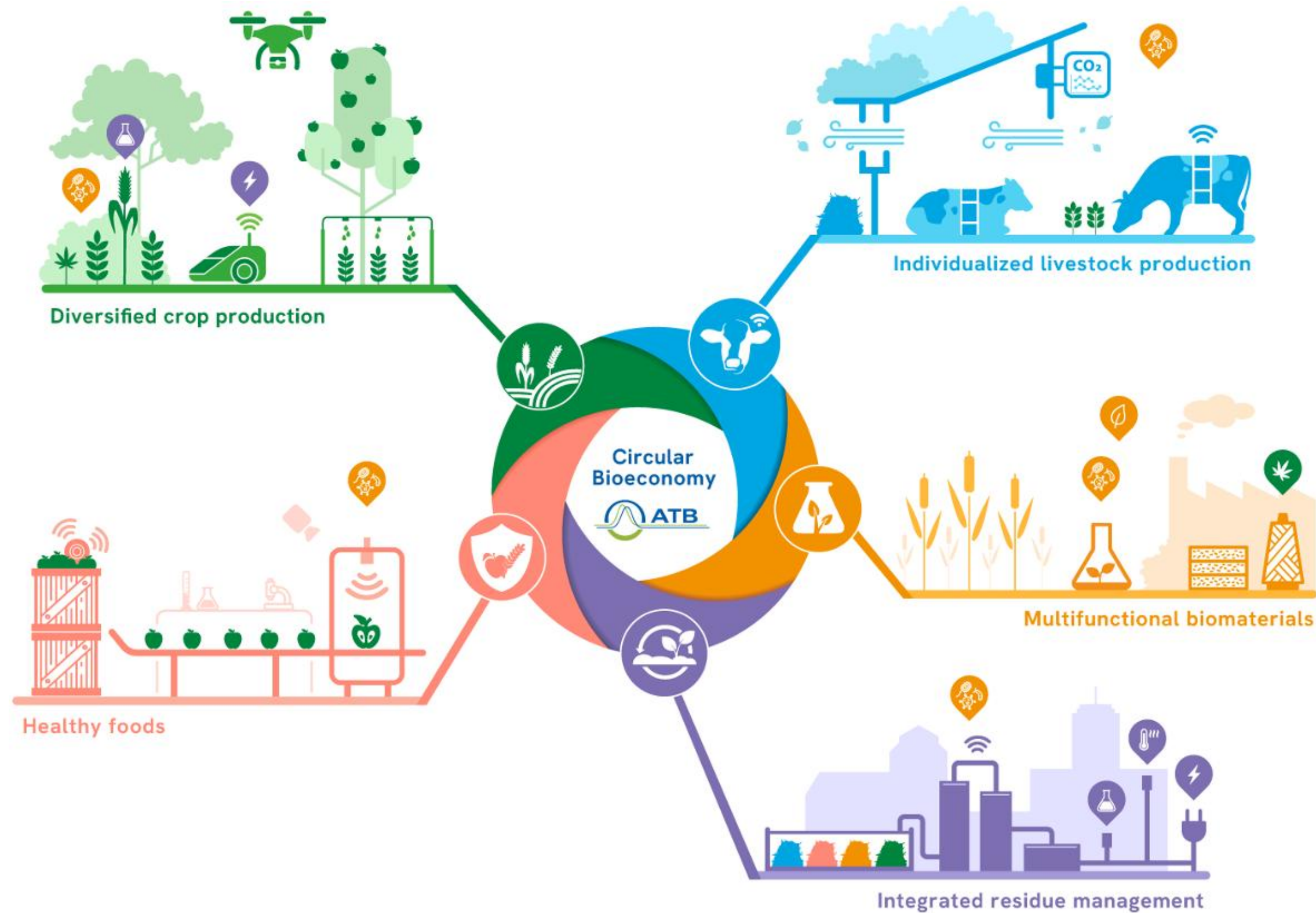
Ressources & Infrastrukture



- Approximately 290 employees, Interdisciplinary working groups
- Family-friendly human resources management
- Targeted support for early-career researchers
- Excellent scientific infrastructure (laboratories, pilot plants, experimental plots)
- Consistent scale-up
- Internationally networked
- Practical relevance through collaboration with agriculture and industry
- Institutional funding provided 50% each by the federal and state governments (total of 14.8 million euros in 2024)
- Additional third-party funding of approximately 10.3 million euros



Research programme areas at ATB



Our solution

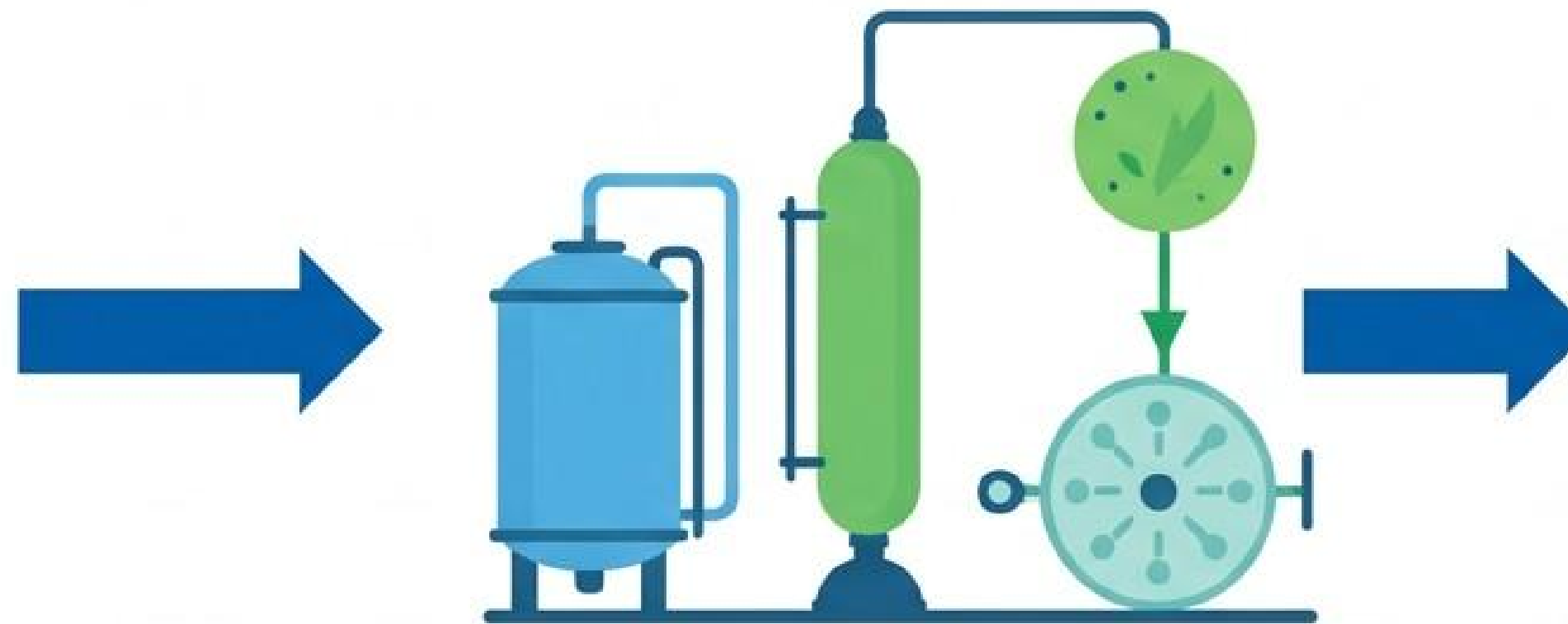
Systemic-technological innovation through inter- and transdisciplinary collaboration





Biorefinery concept

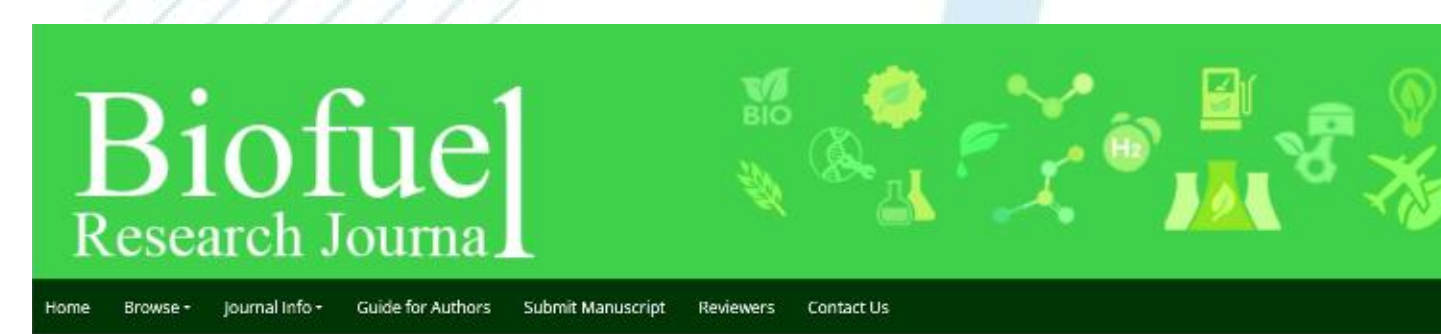
Agricultural & industrial waste streams



Biomass utilisation within the framework of the biorefinery concept



- Bioenergy 
- Biomaterials 
- Platform chemicals 
- Biofuels 





Smart integrated biorefineries in bioeconomy: A concept toward zero-waste, emission reduction, and self-sufficient energy production
Document Type : Review Paper
Authors
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 10.18331/BRJ2025.12.1.4

MARZBAN, N.; PSARIANOS, M.; HERRMANN, C.; SCHULZ-NIELSEN, L.; OLSZEWSKA-WIDDRAT, A.; AREFI, A.; PECENKA, R.; GRUNDMANN, P.; SCHLÜTER, O.; HOFFMANN, T.; ROTTER, V.; NIKOLOSKI, Z.; STURM, B. (2025): Smart integrated biorefineries in bioeconomy: A concept toward zero-waste, emission reduction, and self-sufficient energy production. *Biofuel Research Journal*. (1): p. 2319-2349. Online: <https://doi.org/10.18331/BRJ2025.12.1.4>

FEEDSTOCK

Agricultural & industrial waste streams



-  **Cheap**
-  **Abundant**
-  **Local**
-  **Sustainable / no competition with food & feed sector**



Bioconversion group - Pilot plant for the biotechnological use of residues for the production of platform chemicals (funding: EFRE)



Bioconversion - Workflow

Upstream - Fermentation - Downstream Processing



- 1. Pretreatment** - breaking down the raw material structure
- 2. Hydrolysis** - degradation of biopolymers such as starch, cellulose, etc. to sugars such as glucose (C6) and xylose (C5) with the help of hydrolytic enzymes
- 3. Fermentation** - conversion of sugars into the desired products by specialized microorganisms; classical batch, fed-batch or continuous modes (chemostat, high-cell-density cultures, cell-recycling)
- 4. Separation and purification of the products** – e.g. membrane and resin based unit operations



Pilot plant for the production of bio-based chemicals at the Leibniz Institute ATB, Potsdam



Platform chemicals



What are platform chemicals?

Molecular building blocks derived from renewable biomass, used to synthesize higher-value chemicals, materials & bioproducts.

Key examples:

- Succinic acid, lactic acid, glycerol
- Methanol, ammonia
- Furan derivatives (HMF, furfural)

Applications:

- Bioplastics & polymers
- Solvents & detergents
- Performance materials
- Biofuels

Why it matters:

Reduces fossil dependence, lowers GHG emissions, supports integrated biorefineries & circular economy.



<https://news.sustainability-directory.com/news/platform-chemicals/>

Lactic acid



Lactic Acid (LA) - Market Update 2025/2026



- Global market: USD 3.68 billion (2025)
- Projected: USD 6.65 billion by 2033
- Growth rate: 7.7% CAGR (2026-2033)
- Global volume: 1.9 million tonnes (2025)

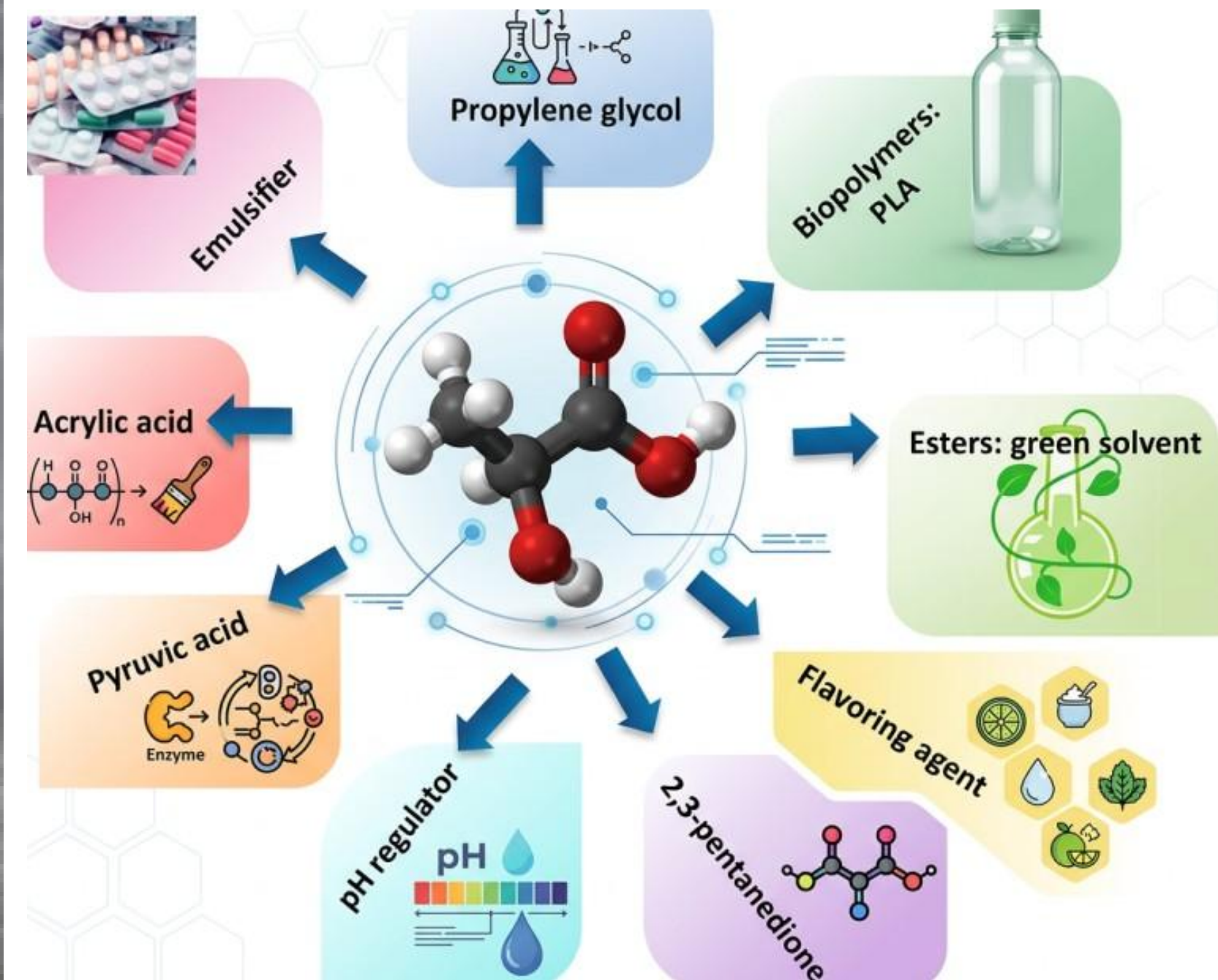
Key drivers:

- PLA bioplastics (~29% market share)
- Sugarcane as leading feedstock (~38.6%)
- Clean-label food & pharma applications
- Government incentives for bioplastics
- Expanding packaging & 3D printing markets

Applications:

- Biopolymers (PLA)
- Propylene glycol, acrylic acid
- Green solvents (esters)
- Food preservatives & pH regulators

<https://www.marketdataforecast.com/market-reports/lactic-acid-market>
<https://wallsheaven.com/photos/fermentation>



Succinic acid

Succinic Acid - Market Update 2026

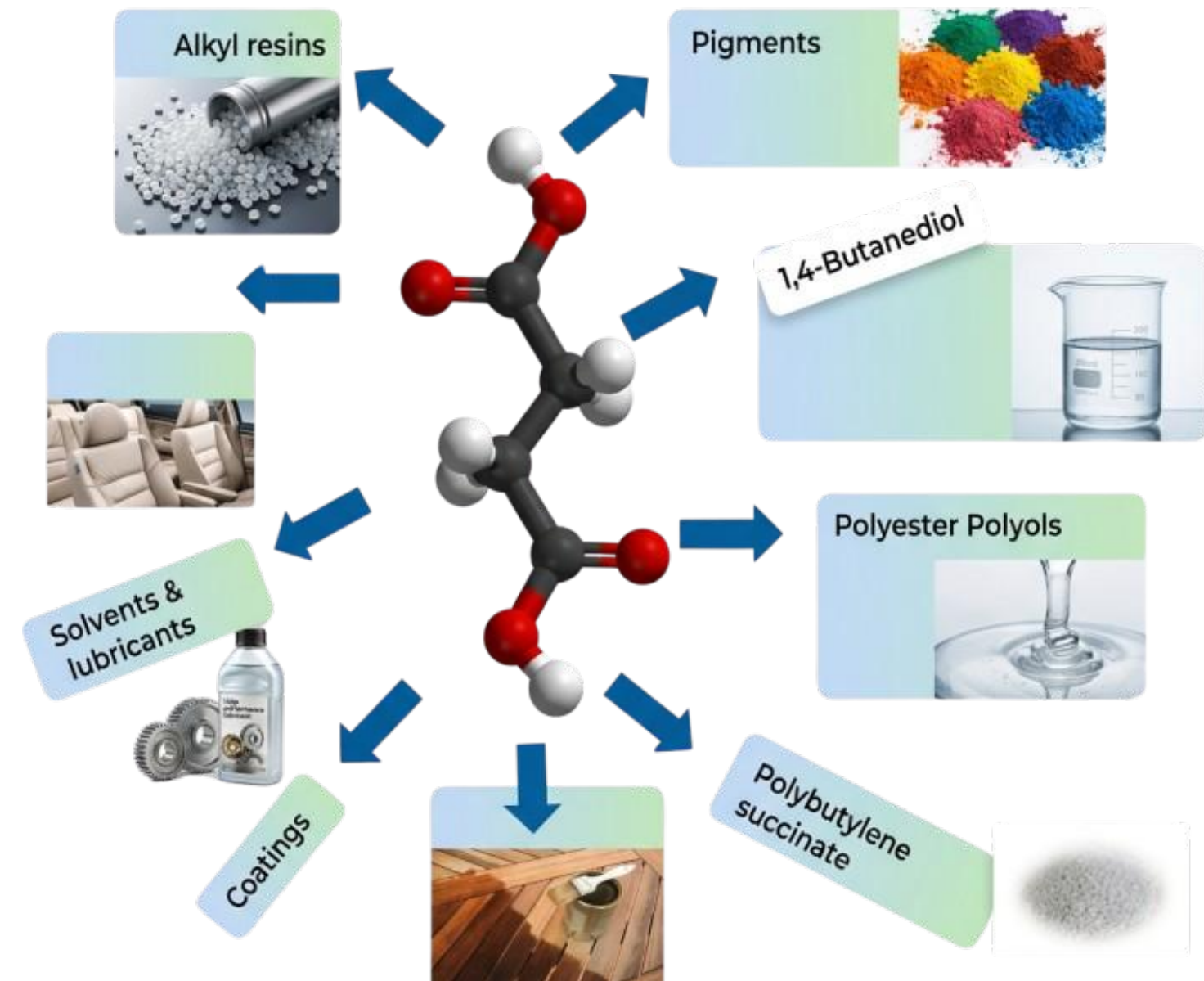
- Global market: **USD 223.5 million** (2026)
- Projected: **USD 449.2 million by 2034**
- Growth rate: **3.85% CAGR** (2026-2034)
- Bio-based segment: **12.3% CAGR** (2026-2033)

Key drivers:

- Biodegradable plastics (PBS)
- 1,4-Butanediol (BDO) production
- Coatings & pharmaceuticals
- Regulatory push for bio-based chemicals
- Improved fermentation technology

Applications:

- PBS bioplastics (fastest-growing)
- Solvents & plasticizers
- Resins & coatings
- Food & beverage acidulants
- Cosmetics & personal care (10.18% CAGR)



<https://www.marketdataforecast.com/market-reports/succinic-acid-market>

Lactic acid production at the technical scale



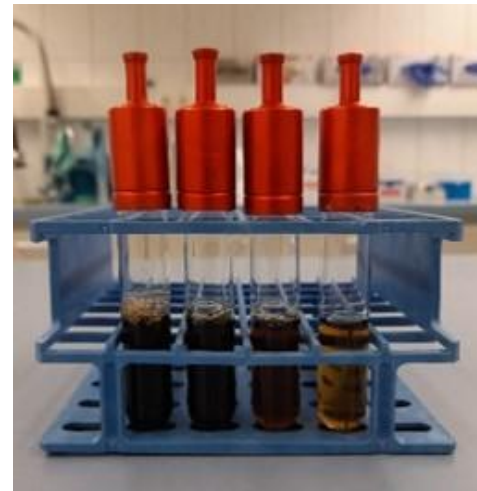
glucose & pentoses

lactic acid

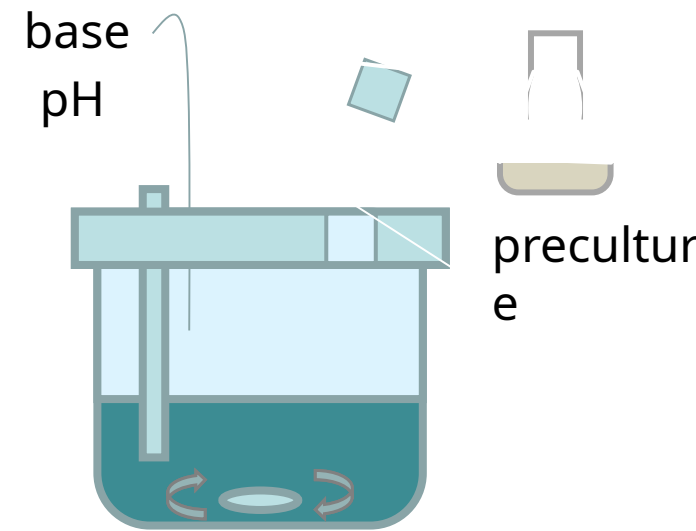
poly - lactic acid



Bioscreen C growth curve analysis system



Inoculation in test tubes



batch fermentation



75 L technical scale fermentation (ATB)

H. coagulans strains show...

c(LA) = 89 g /L
 Y = 92 %
 P = 1.9 g/Lh

high optical purity of LA > 99.4 %
 growth inhibitor tolerance
 no by-product formation
 utilization of mixed sugars

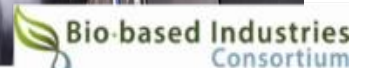


Betula pendula

Susmozas A, **Schroedter L**, Manzanares P, Iglesias R, Schneider R, Venus J, Ballesteros I, 2025. Enhanced enzymatic digestibility of steam-exploded short rotation hardwood species *Betula pendula* and its potential for lactic acid production. *Journal of Cleaner Production*, Vol. 494, 145042. <https://doi.org/10.1016/j.jclepro.2025.145042>

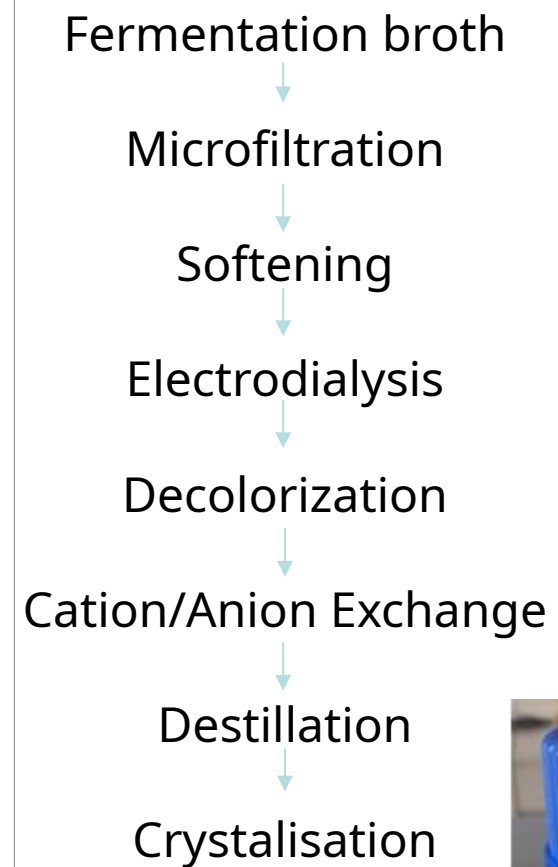
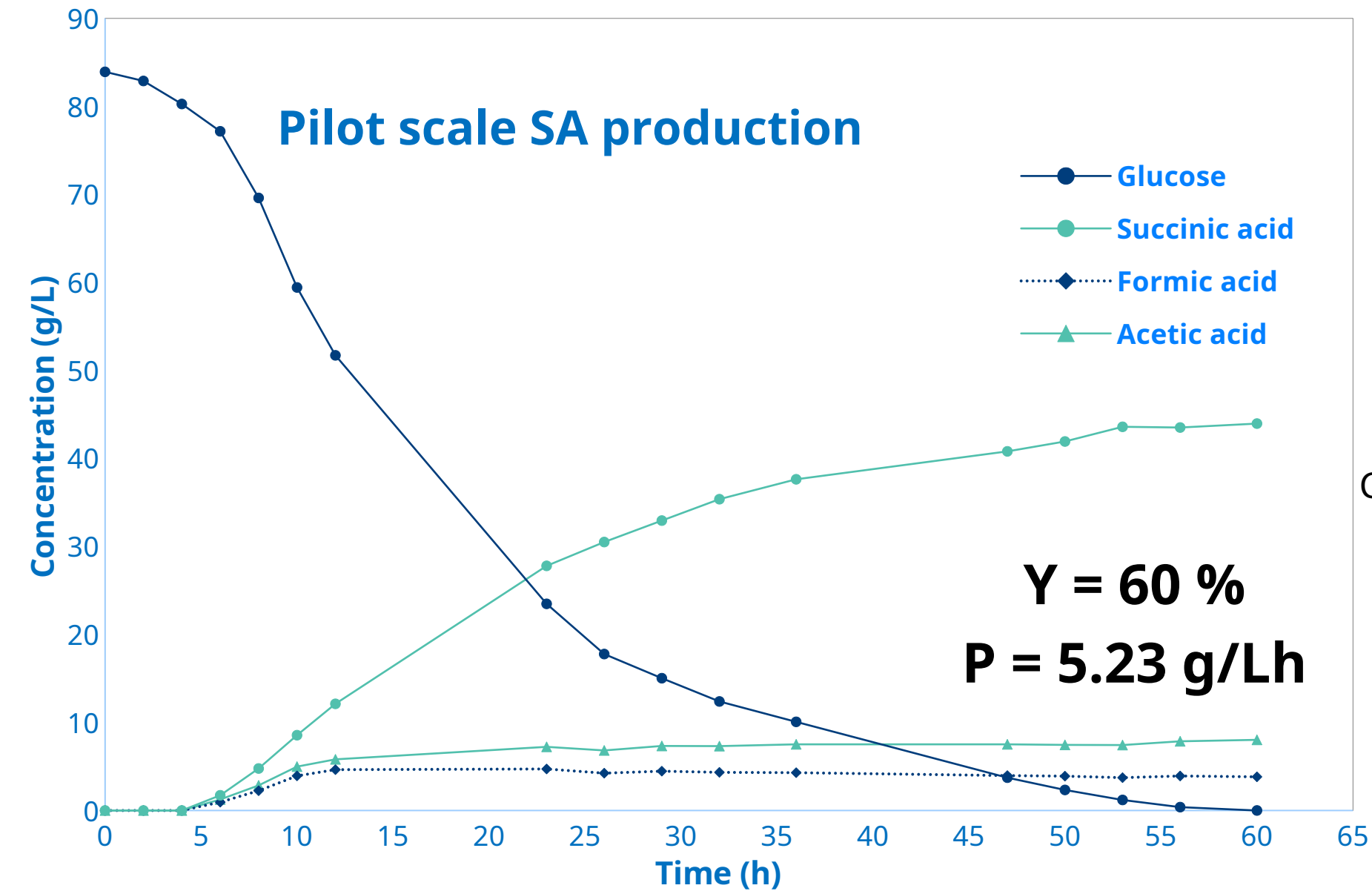


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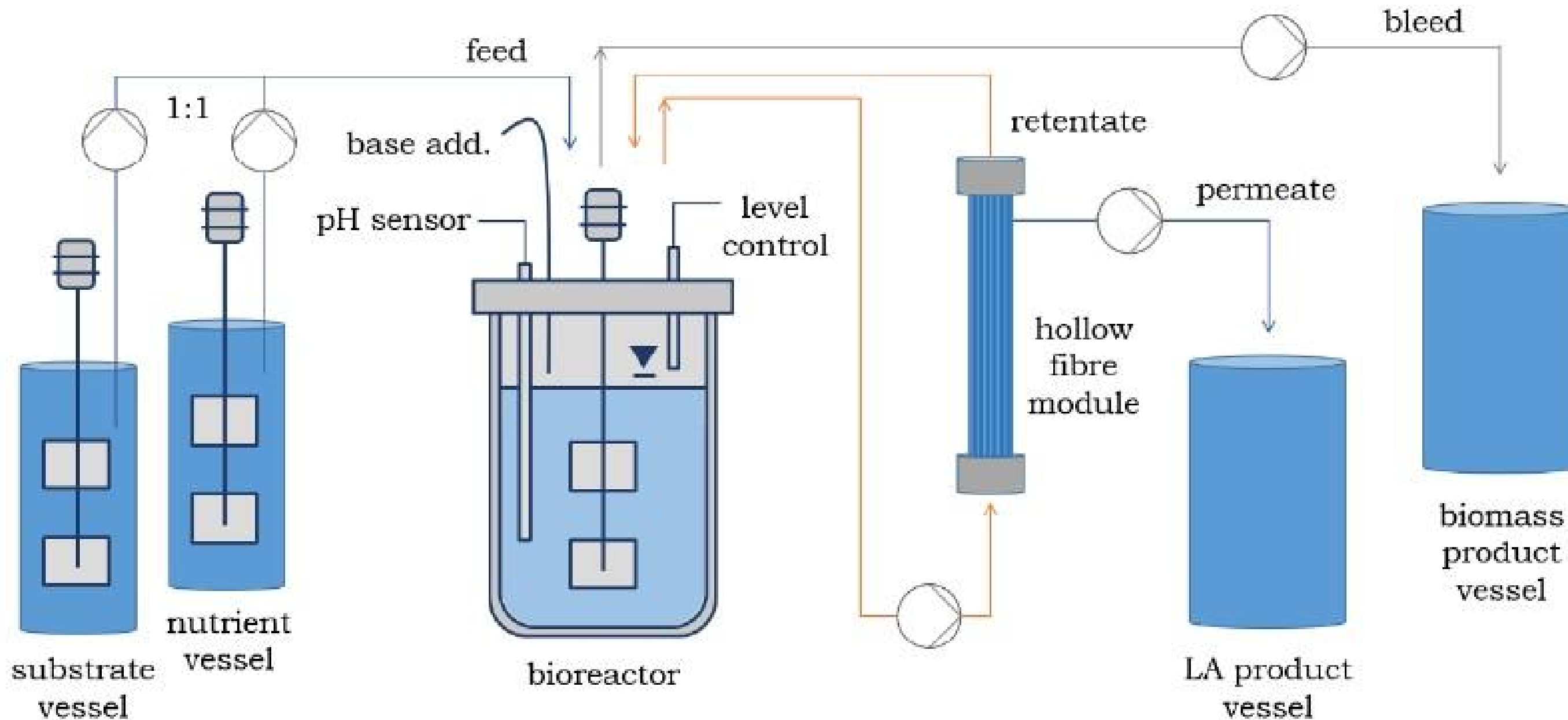
ATB

Succinic acid production from fibre sludge



Olszewska-Widdrat, A.; Portugal Rios da Costa Pereir, L.; Schneider, R.; Unger, P.; Xiros, C.; Venus, J. (2025): Pilot scale succinic acid production from fibre sludge followed by the downstream processing. Food and Bioproducts Processing. (May 2025): p. 118-126. Online: <https://doi.org/10.1016/j.fbp.2025.03.001>

Lactic acid continuous production from waste wood



Productivity = 7.6
 $\text{g}\cdot\text{L}^{-1}\cdot\text{h}^{-1}$

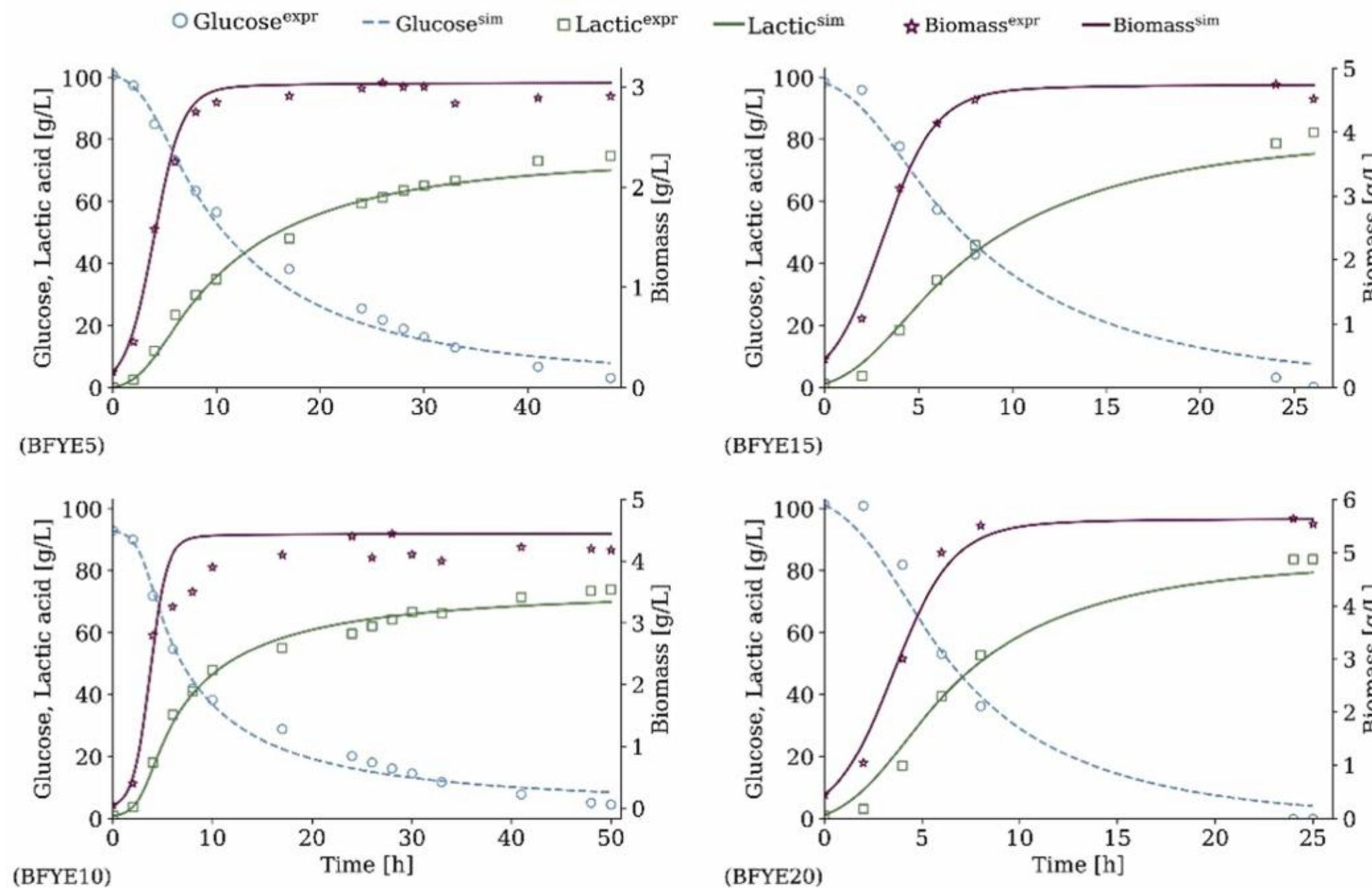
Yield = 0.9 $\text{g}\cdot\text{g}^{-1}$
LA = 40.2 $\text{g}\cdot\text{L}^{-1}$

Productivity
increase by factor
4.5 - 5.8

Schroedter, L.; Schneider, R.; Venus, J. (2024): Transforming waste wood into pure L-(+)-lactic acid: efficient use of mixed sugar media through cell-recycled continuous fermentation. Bioresource Technology. (March 2025): p. 132010. Online: <https://doi.org/10.1016/j.biortech.2024.132010>



Digital Twin as a helping tool for real-time monitoring



Process dynamics of lactic acid production from glucose using batch fermentation of *B. coagulans* strain with mediums containing different yeast extract (YE) concentrations:

10 % Yeast Extract – the highest maximum growth rate, maximum glucose consumption, optimal yield of LA from glucose

Can we apply it for multi-substrate continuous systems?

OLSZEWSKA-WIDDRAT, A.; BABOR, M.; HÖHNE, M.; ALEXANDRI, M.; LÓPEZ GÓMEZ, J.; VENUS, J. (2024): A mathematical model-based evaluation of yeast extract's effects on microbial growth and substrate consumption for lactic acid production by *Bacillus coagulans*. *Process Biochemistry*. (November); p. 304-315. Online: <https://doi.org/10.1016/j.procbio.2024.07.017>



Conclusion & Call to Action



- ❑ Alternatives for the production of platform chemicals (LA; SA)
- ❑ Cheap wood biomass
- ❑ Continuous process
- ❑ Scale-up
- ❑ Predictive models



Previous/Current projects

- **PERCAL** – Chemical building blocks from versatile MSW biorefinery - **07/2017 - 12/2020**, <https://www.cbe.europa.eu/projects/percal>
- **BBI Project CAFIPLA** “Combining carboxylic acid production and fibre recovery as an innovative, cost effective and sustainable pre-treatment process for heterogeneous bio-waste” (BBI grant agreement N° 887115) – **06/2020-05/2023**, <https://cafipla.eu/>
- **BBI Project BeonNAT** “Innovative value chains from tree & shrub species grown in marginal lands as a source of biomass for bio-based industries” (BBI grant agreement N° 887917) – **07/2020-06/2025**, <https://beonnat.eu/>
- **EU Project BIOMAC** “European Sustainable BIObased nanoMAterials Community” (H2020 grant agreement N° 952941) – **01/2021-06/2025**, <https://www.biomac-oitb.eu>
- **Bio4Act** - Biogene Aktivkohlen und Plattformchemikalien aus Restbiomassen zur Implementierung einer nachhaltigen zirkulären Bioökonomie, **08/2023 - 07/2028**
- **LiGNUM** - Microbial upcycling of lignin-based streams into sustainable biomaterials , BMBF call for funding "Innovative bioproduction for a climate-neutral industry" – **02.2026 – 01.2029**



LiGNUM



Thank you for your attention



With the support of:



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und Verbraucherschutz



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Pilotanlage Milchsäure

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