

Market Study: Plastic Caps and Closures



World Report (3rd edition)

This brochure provides further information on the study “Plastic Caps and Closures - World (3rd edition)”

The Market Study in Brief

Stay hydrated! Demand for sugary sodas, carbonated soft drinks and juices is hardly growing at all. In contrast, sales of bottled water have increased once again since Corona, probably for hygiene reasons. The trend towards a healthier lifestyle, promoted by many countries, is clearly reflected in the latest edition of Ceresana's market study. In general, more and more packaging made of plastics is needed for food. As a result, demand is also growing for different types of plastic closures, i.e., screw caps, flip-top lids, disc-top closures, dispensers, sprays, lids and caps. Ceresana forecasts that sales of plastic closures - in terms of units - will increase by around 2.9% per year until 2032.

Higher-Quality Closures Gain Market Share

Processors of plastics are trying to get by with less and less material. Last year, simple screw caps still accounted for around two-thirds of the global market for plastic closures. However, Ceresana is registering a trend towards more elaborate closures, particularly for premium products such as perfumes or pharmaceuticals. Manufacturers and sellers of packaging for cosmetic and pharmaceutical products are benefiting from social developments: More and more women are working outside the home, healthcare is starting to improve in poorer countries, and in already industrialized regions demographic change is causing an increase in the consumption of medication. The growth of convenience and on-the-go products is increasing demand for resealable packaging, especially in the food sector.

Polypropylene & Polyethylene Ahead of PET

Practical and lightweight stand-up pouches for liquids, viscous substances, creams and other applications are increasingly being manufac-

tured with an integrated and closable spout. Due to the smaller size of these closures, manufacturers must meet different requirements for these flexible packages than for traditional screw closures. The different demands for and designs of the closure types have an impact on the choice of plastics used in each case. Ceresana's new study provides separate figures on the global closure market for the plastic types PP, HDPE and LDPE, PET, PS, and Others. There are clear regional and country-specific differences.

The Current Ceresana Market Study:

Chapter 1 analyzes the global market for plastic closures. Each analysis is broken down by region and displays its relative production and demand figures. This includes forecasts up to the year 2032.

Global demand is additionally divided up into the various plastic grades: PP, HDPE and LDPE, PET, PS, and Others.

In **Chapter 2**, production, import and export of, and demand for plastic closures are given in billion units for the leading 19 countries.

In addition, the demand is broken down for each country by application: Lemonades, Water, Fruit Juices, Alcoholic Beverages, Other Beverages, Food, Cosmetics & Pharma, and Others.

Additionally the demand is split by types of closures: Screw Caps, Flip-Top and Disc-Top-Closures, Dispensers and Sprays, Lids as well as Overcaps.

Chapter 3 provides 65 company profiles of the top producers, such as ALPLA, Amcor, Berry, Silgan, Sonoco, Tetra, and Toyo.

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Polypropylene (PP), Polyethylene (HDPE and LDPE), Polyethylene terephthalate (PET), Polystyrene (PS), and Others

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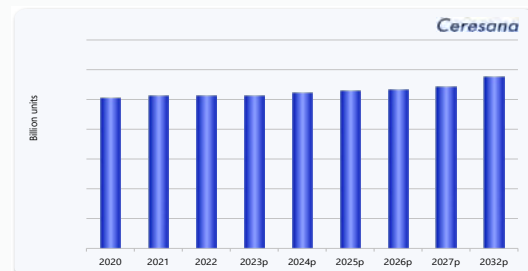
1.4.2 Production

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2.4.1 Argentina

Demand

In 2022, X billion plastic closures were in demand in Argentina. By 2032, the market volume is expected to increase by YYY% p.a. to approx. X billion units.



Graph: Demand in Argentina from 2020 to 2032

in billion units	2020	2021	2022	2023p	2024p	2025p	2026p	2027p	2032p	2022-2032
Lemonades	X	X	X	X	X	X	X	X	X	X % p.a.
Water	X	X	X	X	X	X	X	X	X	X % p.a.
Fruit Juices	X	X	X	X	X	X	X	X	X	X % p.a.
Alcoholic Beverages	X	X	X	X	X	X	X	X	X	X % p.a.
Other Beverages	X	X	X	X	X	X	X	X	X	X % p.a.
Food	X	X	X	X	X	X	X	X	X	X % p.a.
Cosmetics and Pharma	X	X	X	X	X	X	X	X	X	X % p.a.
Other	X	X	X	X	X	X	X	X	X	X % p.a.
Total	X	X	X	X	X	X	X	X	X	X % p.a.

Table: Demand in Argentina from 2020 to 2032 – split by applications

in billion units	2020	2021	2022	2023p	2024p	2025p	2026p	2027p	2032p	2022-2032
Screw Caps	X	X	X	X	X	X	X	X	X	X % p.a.
Flip-Top and Disc-Top	X	X	X	X	X	X	X	X	X	X % p.a.
Dispensers and Sprays	X	X	X	X	X	X	X	X	X	X % p.a.
Lids and Overcaps	X	X	X	X	X	X	X	X	X	X % p.a.
Total	X	X	X	X	X	X	X	X	X	X % p.a.

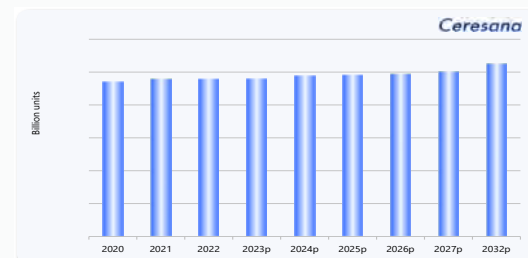
Table: Demand in Argentina from 2020 to 2032 – split by types of closures

Production and Trade

The production of plastic closures amounted to around X billion units in 2022. By 2032, this value is expected to increase by YYY% p.a. to around X billion.

in billion units	2020	2021	2022	2023p	2024p	2025p	2026p	2027p	2032p	2022-2032
Production	X	X	X	X	X	X	X	X	X	X % p.a.
Import	X	X	X	X	X	X	X	X	X	X % p.a.
Export	X	X	X	X	X	X	X	X	X	X % p.a.
Demand	X	X	X	X	X	X	X	X	X	X % p.a.

Table: Production, Import, Export, and Demand in Argentina from 2020 to 2032



Graph: Production in Argentina from 2020 to 2032

Market Study: “Plastic Caps and Closures - World (3rd edition)”

19 Countries, 65 Producers, 260 Pages, 75 Graphs, 108 Tables, 02/2023

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Country Profiles

(For each country: Revenues, production, trade, demand split by applications and split by types)

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Finland (1)
France (3)
Germany (10)
Ireland (1)
Italy (4)
Luxembourg (1)
Norway (1)
Portugal (1)
Spain (1)
Sweden (2)
Switzerland (6)
The Netherlands (1)

3.2 Eastern Europe

Russia (1)
Turkey (1)

3.3 North America

Canada (1)
USA (14)

3.4 South America

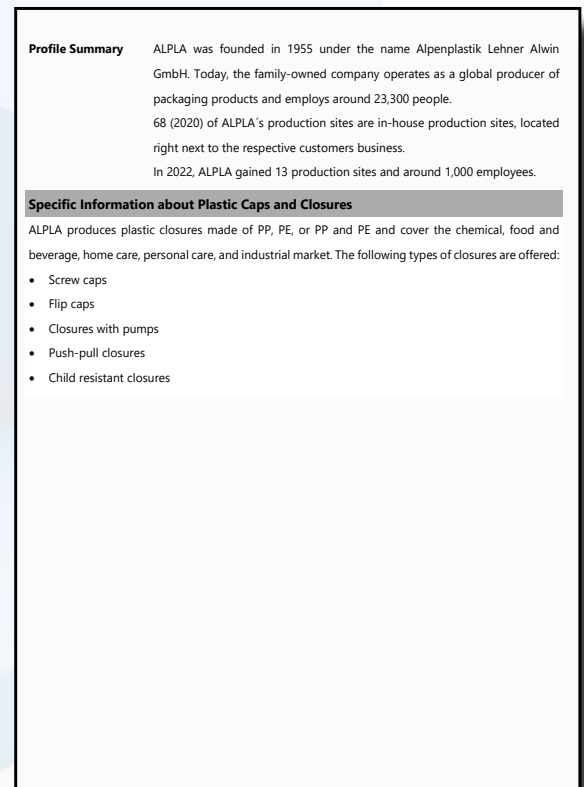
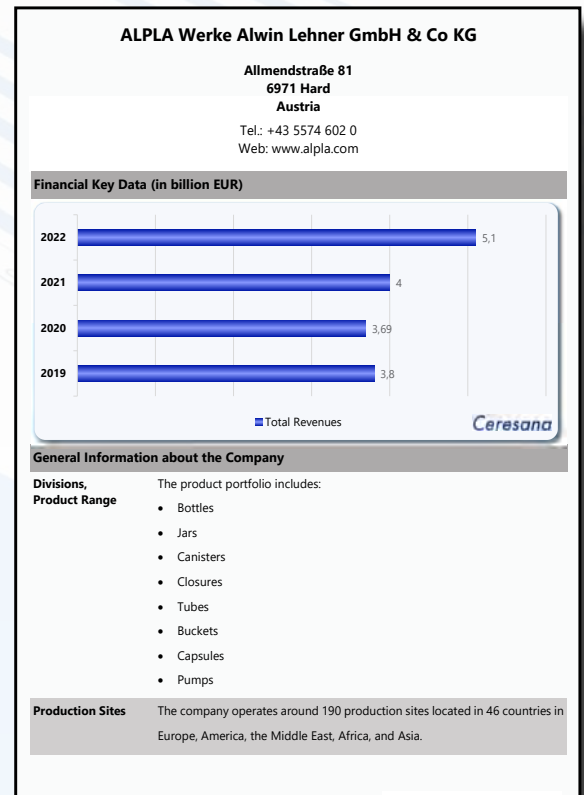
Brazil (1)

3.5 Asia-Pacific

Australia (1)
China (3)
India (2)
Japan (3)
Taiwan (1)

3.6 Africa

South Africa (1)

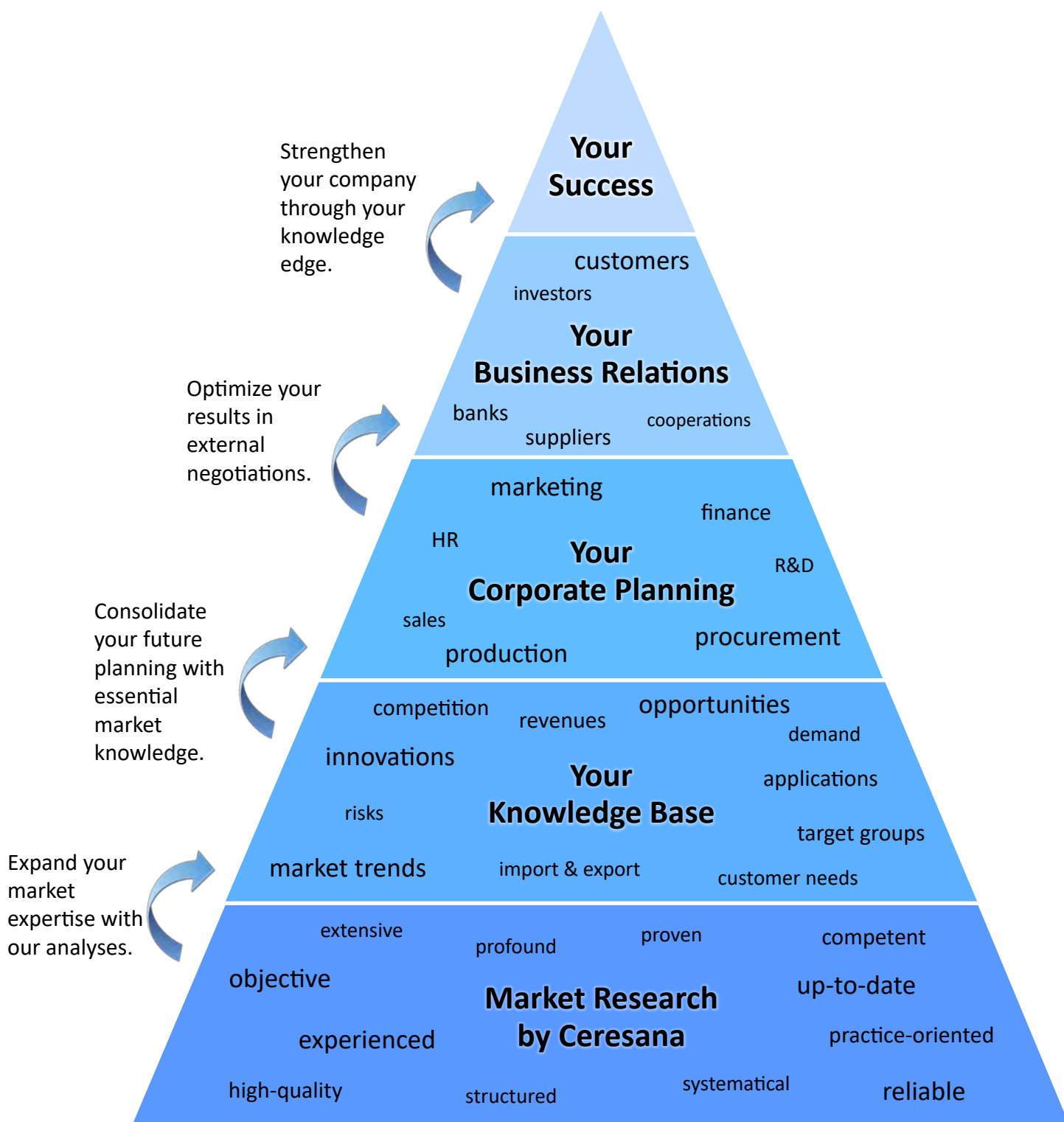


*Note: The profiles are assigned to the country in which the company or holding is headquartered. Profiles also include JVs and subsidiaries.

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