

Market Study: Biobased Paints & Coatings



World Report (1st edition)

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This brochure provides further information on the study “Biobased Paints & Coatings - World (1st ed.)”

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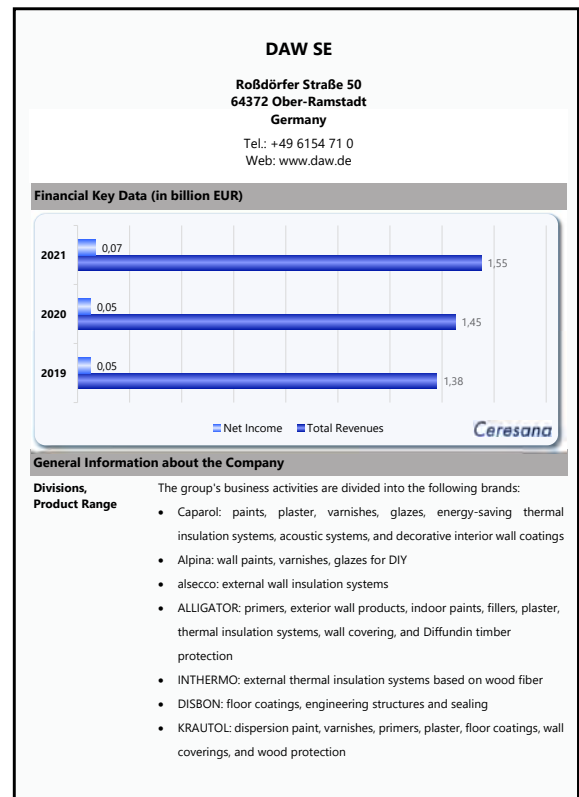
- Belgium (1 Producer)
- Finland (1)
- France (1)
- Germany (10)
- Italy (3)
- Spain (2)
- The Netherlands (2)
- United Kingdom (3)
- Switzerland (1)

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- USA (9)
- Canada (1)

3.3 Asia-Pacific

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- New Zealand (1)

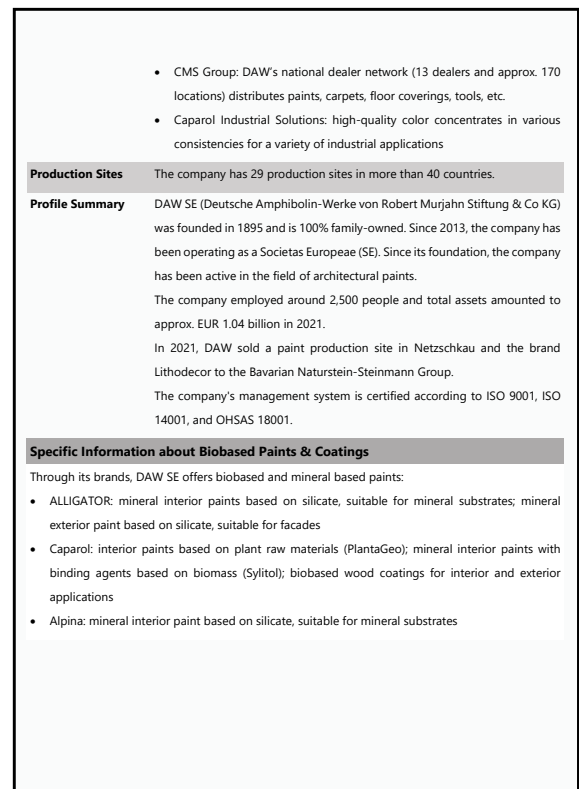


General Information about the Company

Divisions, The group's business activities are divided into the following brands:

Product Range

- Caparol: paints, plaster, varnishes, glazes, energy-saving thermal insulation systems, acoustic systems, and decorative interior wall coatings
- Alpina: wall paints, varnishes, glazes for DIY
- alsecco: external wall insulation systems
- ALLIGATOR: primers, exterior wall products, indoor paints, fillers, plaster, thermal insulation systems, wall covering, and Diffundin timber protection
- INTHERMO: external thermal insulation systems based on wood fiber
- DISBON: floor coatings, engineering structures and sealing
- KRAUTOL: dispersion paint, varnishes, primers, plaster, floor coatings, wall coverings, and wood protection



*Note: The profiles are assigned to the country in which the company or holding is headquartered. Profiles also include JVs and subsidiaries.

Market Study: “Biobased Paints and Coatings - World (1st edition)”

10 Countries, 38 Producers, 120 Pages, 26 Graphs, 23 Tables, 06/2023

Summary

Chapter 1 of the new study provides a comprehensive presentation and analysis of the global market for biobased paints and coatings - including forecasts up to 2032:

The development of

- consumption (tonnes)
- revenues (USD and EUR)

is presented for the regions of Europe, North America, Asia-Pacific and “Rest of the World”.

In **Chapter 2**, the 10 countries with the largest biobased paint sales are considered individually: Germany, France, the United Kingdom, Italy, Spain, the USA, China, India, Japan and South Korea. Demand and revenues are presented for each country.

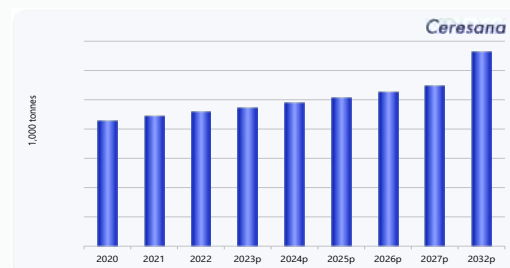
Chapter 3 provides useful company profiles of the major manufacturers of biobased paints and coatings, arranged by contact details, revenues, profit, product range, production sites and brief profile.

Detailed profiles are provided by 38 manufacturers, e.g. AURO Pflanzenchemie AG, DAW SE, Fusion Mineral Paint, ICA SpA, Kreidezeit Naturfarben GmbH, Lakeland Paints Ltd., Nippon Paint Holdings Co., Ltd., PPG Industries, Sherwin-Williams, Vermont, and Natural Coatings, Inc.

2.1 Europe

2.1.2 Germany

The demand for biobased paints and coatings in Germany amounted to X tonnes in 2022. We expect demand to increase by X % p.a. on average and to be around X tonnes in 2032. Revenues generated with biobased paints and coatings amounted to around EUR X million in 2022. We expect an average increase of X % p.a. up until 2032.



Graph: Demand in Germany from 2020 to 2032

Revenues	2020	2021	2022	2023p	2024p	2025p	2026p	2027p	2032p	2022-2032
Million USD	660.5	741.4	712.2	756.3	783.4	818.0	858.0	900.0	1,142.7	4.8% p.a.
Million EUR	578.2	626.9	676.1	718.2	746.1	779.0	817.1	857.1	1,088.3	4.9% p.a.

Table: Revenues generated in Germany from 2020 to 2032, in million USD and million EUR

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