

Market Study: Plastic Films



World Report (3rd edition)

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This brochure provides further information on the study “Plastic Films - World (3rd ed.)”

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3 Company Profiles*

3.1 Western Europe

- Austria (3 Producers)
- Belgium (1)
- Finland (3)
- France (3)
- Germany (15)
- Italy (7)
- Spain (1)
- Sweden (1)
- Switzerland (1)
- The Netherlands (1)
- United Kingdom (4)

3.2 Eastern Europe

- Czechia (1)
- Greece (1)
- Poland (2)
- Russia (1)
- Slovakia (1)
- Turkey (2)

3.3 North America

- Canada (2)
- USA (16)

3.4 South America

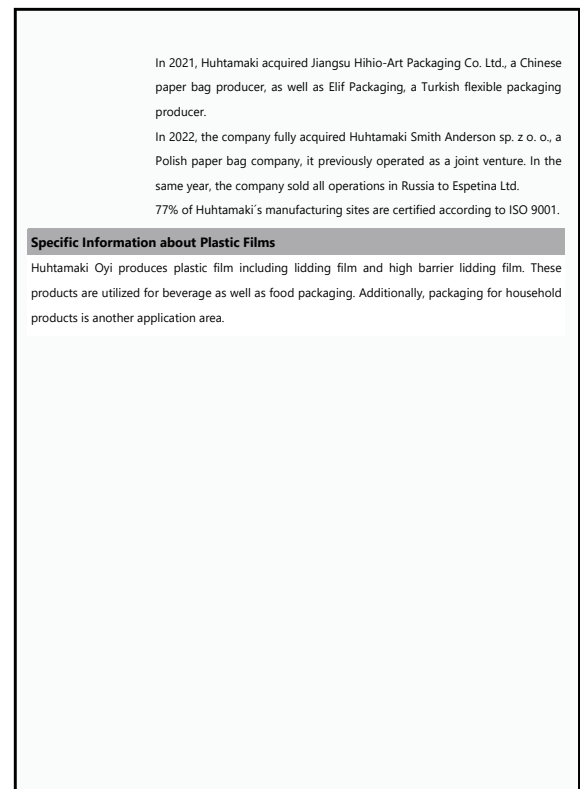
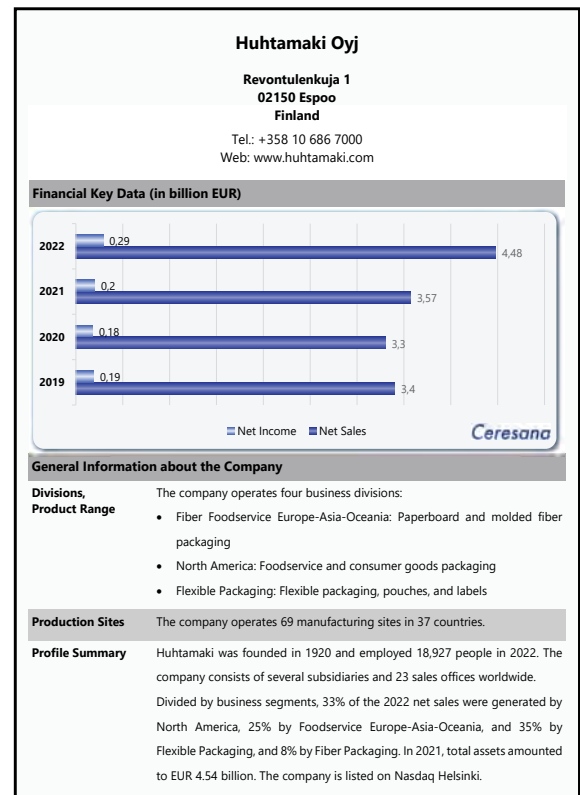
- Brazil (1)
- Peru (1)

3.5 Asia-Pacific

- Australia (1)
- China (4)
- India (7)
- Indonesia (2)
- Japan (8)
- Malaysia (1)
- South Korea (1)
- Taiwan (1)

3.6 Middle East

- Lebanon (1)
- Qatar (1)
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*Note: The profiles are assigned to the country in which the company or holding is headquartered. Profiles also include JVs and subsidiaries.

Market Study: "Plastic Films - World (3rd edition)"

18 Countries, 99 Producers, 380 Pages, 91 Graphs, 151 Tables, 05/2023

Summary

Chapter 1 analyzes the global market for plastic films with forecasts up to 2032: production and demand volumes in tonnes, as well as revenues in USD and EUR are provided globally and for individual regions.

Global demand is broken down for the different **types of plastics**:

- Polyethylene (PE)
- Polypropylene (unoriented CPP, BOPP, other PP)
- BOPET < 50 µm
- BOPET > 50 µm
- PVC
- Other plastics.

In **Chapter 2**, 18 countries are considered individually.

Country-specific demand, revenues, and production volume per **film type** are presented:

- LDPE
- LLDPE
- HDPE
- PP
- BOPET
- PVC
- Other plastics.

The demand is further analyzed for the individual **application areas**:

- Packaging Films
- Bags & Sacks
- Shrink & Stretch Films
- Agricultural Films
- Other Applications

Chapter 3 provides company profiles of the most important plastic film producers, clearly arranged by contact details, revenues, profit, product range, production facilities and brief profile. Detailed profiles are provided by 99 manufacturers, such as, Amcor, Berry, Dow, DuPont, Exxon-Mobil, Oben, RKW, SABIC, Sealed Air, and Toray.

2.5.5 Thailand

Demand and Revenues

The demand for plastic films in Thailand amounted to around X million tonnes in 2022. We expect consumption to increase by X% annually to X million tonnes by 2032. Plastic films generated revenues of USD X billion in 2022. By 2032, this value is expected to increase by X% p.a. to X billion USD.

Revenues	2020	2021	2022	2023p	2024p	2025p	2026p	2027p	2032p	2022-2032
billion USD	X	X	X	X	X	X	X	X	X	X % p.a.
billion EUR	X	X	X	X	X	X	X	X	X	X % p.a.

Table: Revenues generated in Thailand from 2020 to 2032, in billion USD and billion EUR

in 1,000 tonnes	2020	2021	2022	2023p	2024p	2025p	2026p	2027p	2032p	2022-2032
Packaging Films	X	X	X	X	X	X	X	X	X	X % p.a.
Bags & Sacks	X	X	X	X	X	X	X	X	X	X % p.a.
Shrink & Stretch Films	X	X	X	X	X	X	X	X	X	X % p.a.
Agricultural Films	X	X	X	X	X	X	X	X	X	X % p.a.
Other Films	X	X	X	X	X	X	X	X	X	X % p.a.
Total	X	X	X	X	X	X	X	X	X	X % p.a.

Table: Demand in Thailand from 2020 to 2032 – split by application

in 1,000 Tonnen	2020	2021	2022	2023p	2024p	2025p	2026p	2027p	2032p	2022-2032
Polyethylene	X	X	X	X	X	X	X	X	X	X % p.a.
Polypropylene	X	X	X	X	X	X	X	X	X	X % p.a.
PET	X	X	X	X	X	X	X	X	X	X % p.a.
PVC	X	X	X	X	X	X	X	X	X	X % p.a.
Others	X	X	X	X	X	X	X	X	X	X % p.a.
Total	X	X	X	X	X	X	X	X	X	X % p.a.

Table: Demand in Thailand from 2020 to 2032 – split by material

Die Anwendung „Verpackungsfolien“ hatte im Jahr 2022 den größten Anteil an der Gesamtnachfrage nach Kunststofffolien. Im Zeitraum von 2022 bis 2032 wird der Bereich „Schrumpf- & Dehnfolien“ voraussichtlich die höchsten Zugewinne verzeichnen.

Produktion

Die Produktion von Kunststofffolien belief sich im Jahr 2022 auf XXX Mio. Tonnen. Für die folgende Achtjahresperiode rechnen wir mit einer Steigerung um YYY% p.a. Im Jahr 2032 werden voraussichtlich XXX Mio. Tonnen hergestellt werden.

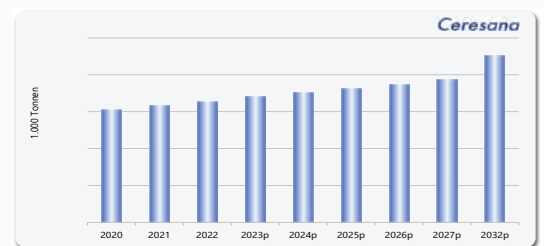


Abbildung: Produktion in Thailand von 2020 bis 2032

in 1,000 Tonnen	2020	2021	2022	2023p	2024p	2025p	2026p	2027p	2032p	2022-2032
PE	X	X	X	X	X	X	X	X	X	X % p.a.
LDPE	X	X	X	X	X	X	X	X	X	X % p.a.
LLDPE	X	X	X	X	X	X	X	X	X	X % p.a.
HDPE	X	X	X	X	X	X	X	X	X	X % p.a.
PP	X	X	X	X	X	X	X	X	X	X % p.a.
PET	X	X	X	X	X	X	X	X	X	X % p.a.
PVC	X	X	X	X	X	X	X	X	X	X % p.a.
Sonstige	X	X	X	X	X	X	X	X	X	X % p.a.
Total	X	X	X	X	X	X	X	X	X	X % p.a.

Table: Produktion in Thailand von 2020 bis 2032 – aufgeteilt nach Material

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