

Market Study: Insulation Material



Europe Report (5th edition)

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This brochure provides further information on the study “Insulation Material - Europe (5th ed.)”

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2 Market Data: Country Profiles

(For each country: revenues, export & import per type, demand per type, and production per type)

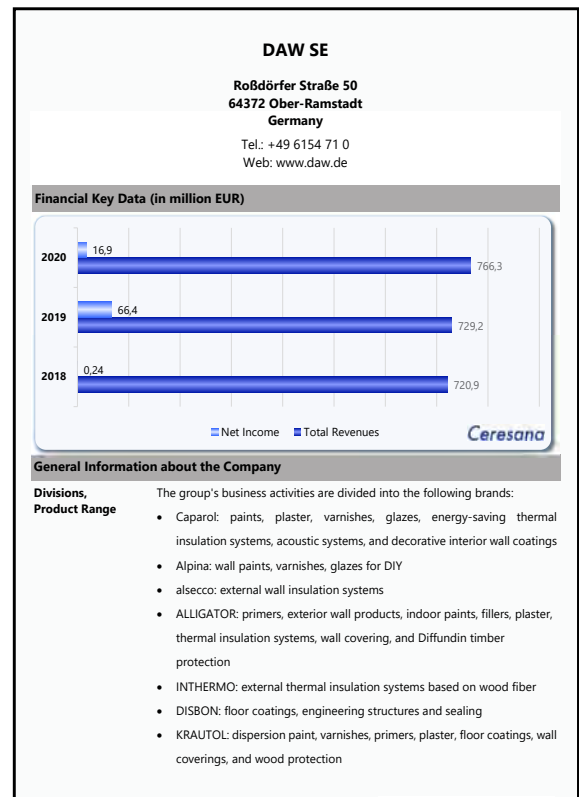
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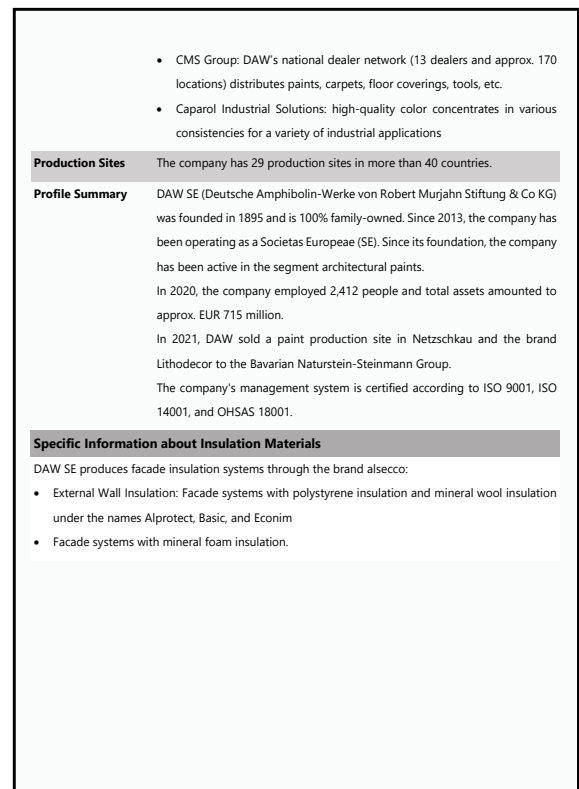
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- Belgium (2)
- Denmark (1)
- Finland (1)
- France (3)
- Germany (17)
- Greece (1)
- Hungary (1)
- Ireland (1)
- Italy (1)
- Luxembourg (1)
- Norway (3)
- Poland (2)
- Russia (4)
- Spain (1)
- Switzerland (4)
- The Netherlands (1)
- Turkey (4)
- United Kingdom (3)



General Information about the Company



Specific Information about Insulation Materials

DAW SE produces facade insulation systems through the brand alsecco:

- External Wall Insulation: Facade systems with polystyrene insulation and mineral wool insulation under the names Alprotect, Basic, and Econim
- Facade systems with mineral foam insulation.

*Note: The profiles are assigned to the country in which the company or holding is headquartered. Profiles also include JVs and subsidiaries.

Market Study: "Insulation Material - Europe (5th edition)"

18 Countries, 58 Producers, 210 Pages, 41 Graphs, 119 Tables, 07/2022

Summary

Chapter 1 provides an in-depth overview of the European insulation market, with forecasts up to 2031. Comprehensive tables and figures provide up-to-date market data on the most important insulation types: revenues, production and demand for:

- EPS
- XPS
- PUR/PIR
- Glass wool
- Stone wool.

Chapter 2 presents a complete presentation and analysis of the market for insulation materials in Europe. The market development of insulating materials in 18 countries is examined individually:

- Demand
- Revenues
- Production
- Import & Export.

The figures are broken down for the different insulation types.

Chapter 3 provides useful company profiles of the most important insulation producers, clearly arranged by contact information, revenues, profits, product range, production sites, short profile as well as product types and application areas. Detailed profiles are provided by 58 major manufacturers, such as BASF SE, BEWiSynbra Group AB, Compagnie de Saint-Gobain S.A., Covestro AG, Kingspan Group plc, Knauf Insulation GmbH, Rockwool International A/S, and Sika AG.

2.1.16 Czechia

Demand and Revenues

About X million m³ of insulation materials were utilized in Czechia in 2021. We forecast demand to increase by X% p.a. to approx. X million m³ in 2031. The revenues that were generated with insulation material amounted to approx. EUR X million in 2021. Market value is projected to increase at an average rate of X% p.a. until 2031

| Revenues | 2019 | 2020 | 2021 | 2022p | 2023p | 2024p | 2025p | 2026p | 2031p | 2021-2031 |
|-------------|------|------|------|-------|-------|-------|-------|-------|-------|-----------|
| Million USD | X | X | X | X | X | X | X | X | X | X % p.a. |
| Million EUR | X | X | X | X | X | X | X | X | X | X % p.a. |

Table: Revenues generated with insulation materials in Czechia from 2019 to 2031, in million USD and million EUR

| in million m ³ | 2019 | 2020 | 2021 | 2022p | 2023p | 2024p | 2025p | 2026p | 2031p | 2021-2031 |
|---------------------------|----------|----------|----------|----------|----------|----------|----------|----------|----------|-----------------|
| EPS & XPS | X | X | X | X | X | X | X | X | X | X % p.a. |
| PUR & PIR | X | X | X | X | X | X | X | X | X | X % p.a. |
| Glass Wool | X | X | X | X | X | X | X | X | X | X % p.a. |
| Stone Wool | X | X | X | X | X | X | X | X | X | X % p.a. |
| Total | X | X | X | X | X | X | X | X | X | X % p.a. |

Table 1: Demand for insulation materials in Czechia from 2019 to 2031 – split by types of insulation material

The largest share of the total demand for insulation materials was accounted for by stone wool insulation in 2021. Within the next ten years, we expect demand for insulation materials made of glass wool to develop most dynamically at rates of approx. X% per year.

Production and Trade

About X million m³ of insulation materials were produced in 2021. We forecast that the production volume will amount to approx. X million m³ in 2031. Compared to 2021, this constitutes an average increase of X% p.a.

| in million m ³ | 2019 | 2020 | 2021 | 2022p | 2023p | 2024p | 2025p | 2026p | 2031p | 2021-2031 |
|---------------------------|------|------|------|-------|-------|-------|-------|-------|-------|-----------|
| Production | X | X | X | X | X | X | X | X | X | X %p.a. |
| Import | X | X | X | X | X | X | X | X | X | X %p.a. |
| Export | X | X | X | X | X | X | X | X | X | X %p.a. |
| Demand | X | X | X | X | X | X | X | X | X | X %p.a. |

Table: Production, import, and export of and demand for insulation materials in Czechia from 2019 to 2031

| in million m ³ | 2019 | 2020 | 2021 | 2022p | 2023p | 2024p | 2025p | 2026p | 2031p | 2021-2031 |
|---------------------------|----------|----------|----------|----------|----------|----------|----------|----------|----------|----------------|
| EPS | X | X | X | X | X | X | X | X | X | X %p.a. |
| XPS | X | X | X | X | X | X | X | X | X | X %p.a. |
| PUR & PIR | X | X | X | X | X | X | X | X | X | X %p.a. |
| Glass Wool | X | X | X | X | X | X | X | X | X | X %p.a. |
| Stone Wool | X | X | X | X | X | X | X | X | X | X %p.a. |
| Total | X | X | X | X | X | X | X | X | X | X %p.a. |

Table: Production of insulation material in Czechia from 2019 to 2031 – split by types of insulation material

| in million m ³ | 2019 | 2020 | 2021 | 2022p | 2023p | 2024p | 2025p | 2026p | 2031p | 2021-2031 |
|---------------------------|----------|----------|----------|----------|----------|----------|----------|----------|----------|----------------|
| Import - EPS & XPS | X | X | X | X | X | X | X | X | X | X %p.a. |
| Import - PUR & PIR | X | X | X | X | X | X | X | X | X | X %p.a. |
| Import - Glass Wool | X | X | X | X | X | X | X | X | X | X %p.a. |
| Import - Stone Wool | X | X | X | X | X | X | X | X | X | X %p.a. |
| Import - Total | X | X | X | X | X | X | X | X | X | X %p.a. |
| Export - EPS & XPS | X | X | X | X | X | X | X | X | X | X %p.a. |
| Export - PUR & PIR | X | X | X | X | X | X | X | X | X | X %p.a. |
| Export - Glass Wool | X | X | X | X | X | X | X | X | X | X %p.a. |
| Export - Stone Wool | X | X | X | X | X | X | X | X | X | X %p.a. |
| Export - Total | X | X | X | X | X | X | X | X | X | X %p.a. |

Table: Import and export of insulation material in Czechia from 2019 to 2031 – split by types of insulation material

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