

# Market Study: Bags, Sacks, and Pouches



Europe Report (4<sup>th</sup> edition)

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This brochure provides further information on the study “Bags, Sacks, and Pouches - Europe (4<sup>th</sup> ed.)”

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(For each country: demand per materials, production per plastics and paper as well as export & import per plastics and paper)

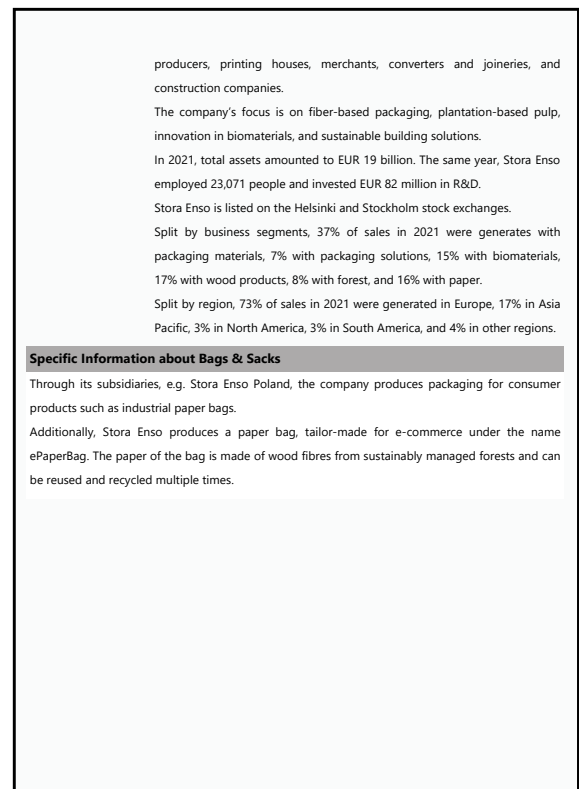
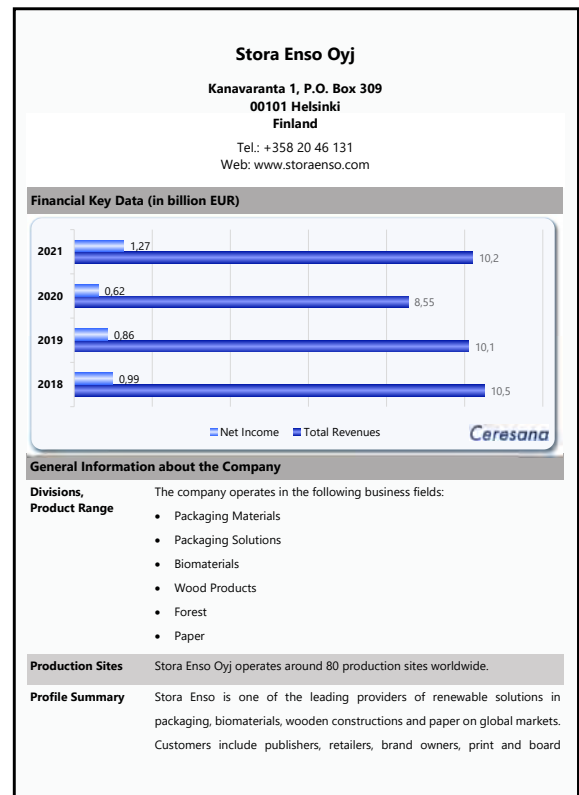
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- The Netherlands (6)
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- United Kingdom (5)



\*Note: The profiles are assigned to the country in which the company or holding is headquartered. Profiles also include JVs and subsidiaries.

# Market Study: “Bags, Sacks, and Pouches - Europe (4<sup>th</sup> edition)”

## 23 Countries, 76 Producers, 300 Pages, 49 Graphs, 125 Tables, 09/2022

### Summary

**Chapter 1** provides an overview of the European market for bags, sacks and pouches, including forecasts up to 2031. Data regarding production and demand as well as on material types and applications are presented in tables and figures.

**Chapter 3** analyzes production (divided into plastics and paper), demand (broken down into the materials polyethylene, other plastics, woven plastics and paper) as well as import and export (split into plastics and paper) for 23 individual countries. In addition, detailed information on the demand is given for the eight most important markets in Europe, split by individual areas of application. For these countries, the production of bags is further broken down by materials.

The following applications are examined in detail:

- **Plastics:**
  - Carrier bags
  - Garbage bags and sacks
  - Heavy duty and industry sacks
  - Food packaging
    - Frozen food
    - Ready meals and soups
    - Confectionary
    - Savoury snacks
    - Baked goods
    - Pasta, rice, and other foods
  - Other applications
- **Paper:**
  - Carrier bags
  - Heavy duty and industry sacks
  - Food packaging
    - Baked goods
    - Fresh fruit and vegetables
    - Flour, refined sugar, and other food
  - Other applications (including garbage bags)

**Chapter 3** provides 76 company profiles of the most important producers, such as Constantia, Essentra, Gascogne SA, Huhtamäki, Melitta, Mondi, Polifilm, RKW, Smurfit, Stora Enso, Trioplast, VICAT, and Wihuri.

#### 2.1.6 France

##### 2.1.6.1 Demand

Demand for bags, sacks and pouches reached X tonnes in France in 2021. By the end of our forecasting period, however, the market volume is expected to decrease to approximately X tonnes.

in 1,000 tonnes	2019	2020	2021	2022p	2023p	2024p	2025p	2026p	2031p	2019 - 2031
Carrier Bags	X	X	X	X	X	X	X	X	X	X % p.a.
Garbage Bags and Sacks	X	X	X	X	X	X	X	X	X	X % p.a.
Heavy Duty & Industry Sacks	X	X	X	X	X	X	X	X	X	X % p.a.
Food Packaging	X	X	X	X	X	X	X	X	X	X % p.a.
Frozen Food	X	X	X	X	X	X	X	X	X	X % p.a.
Ready Meals & Soups	X	X	X	X	X	X	X	X	X	X % p.a.
Confectionary	X	X	X	X	X	X	X	X	X	X % p.a.
Savoury Snacks	X	X	X	X	X	X	X	X	X	X % p.a.
Baked Goods	X	X	X	X	X	X	X	X	X	X % p.a.
Fresh Fruit & ... Vegetables	X	X	X	X	X	X	X	X	X	X % p.a.
Pasta, Rice & Other Food	X	X	X	X	X	X	X	X	X	X % p.a.
Other Applications	X	X	X	X	X	X	X	X	X	X % p.a.
<b>Plastic – Total</b>	<b>X</b>	<b>X</b>	<b>X</b>	<b>X</b>	<b>X</b>	<b>X</b>	<b>X</b>	<b>X</b>	<b>X</b>	<b>X % p.a.</b>

Table: Demand for plastic bags, sacks and pouches in France from 2019 to 2031 – split by applications

in 1,000 tonnes	2019	2020	2021	2022p	2023p	2024p	2025p	2026p	2031p	2019 - 2031
Carrier Bags	X	X	X	X	X	X	X	X	X	X % p.a.
Heavy Duty & Industry Sacks	X	X	X	X	X	X	X	X	X	X % p.a.
Food Packaging	X	X	X	X	X	X	X	X	X	X % p.a.
Baked Goods	X	X	X	X	X	X	X	X	X	X % p.a.
Fresh Fruit & ... Vegetables	X	X	X	X	X	X	X	X	X	X % p.a.
Flour, Refined Sugar & Others	X	X	X	X	X	X	X	X	X	X % p.a.
Other Applications	X	X	X	X	X	X	X	X	X	X % p.a.
<b>Paper – Total</b>	<b>X</b>	<b>X</b>	<b>X</b>	<b>X</b>	<b>X</b>	<b>X</b>	<b>X</b>	<b>X</b>	<b>X</b>	<b>X % p.a.</b>

Table: Demand for paper bags, sacks and pouches in France from 2019 to 2031 – split by applications

in 1,000 tonnes	2019	2020	2021	2022p	2023p	2024p	2025p	2026p	2031p	2021 - 2031
Polyethylene	X	X	X	X	X	X	X	X	X	
Other Plastics (films)	X	X	X	X	X	X	X	X	X	
Plastic (woven)	X	X	X	X	X	X	X	X	X	
<b>Total Plastic</b>	<b>X</b>	<b>X</b>	<b>X</b>	<b>X</b>	<b>X</b>	<b>X</b>	<b>X</b>	<b>X</b>	<b>X</b>	
Total Paper	X	X	X	X	X	X	X	X	X	
<b>Total</b>	<b>X</b>	<b>X</b>	<b>X</b>	<b>X</b>	<b>X</b>	<b>X</b>	<b>X</b>	<b>X</b>	<b>X</b>	

Table: Demand for bags, sacks and pouches in France from 2019 to 2031 – split by material

Polyethylene bags, sacks, and pouches represented the largest submarket in 2021. Between 2021 and 2031, demand for bags, sacks, and pouches made from woven plastic strips is expected to show the highest growth rate.

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Ceresana  
Mainastr. 34  
78464 Konstanz  
Germany



++49 7531 94297 0



[info@ceresana.com](mailto:info@ceresana.com)



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