

Market Study: Bags, Sacks, and Pouches

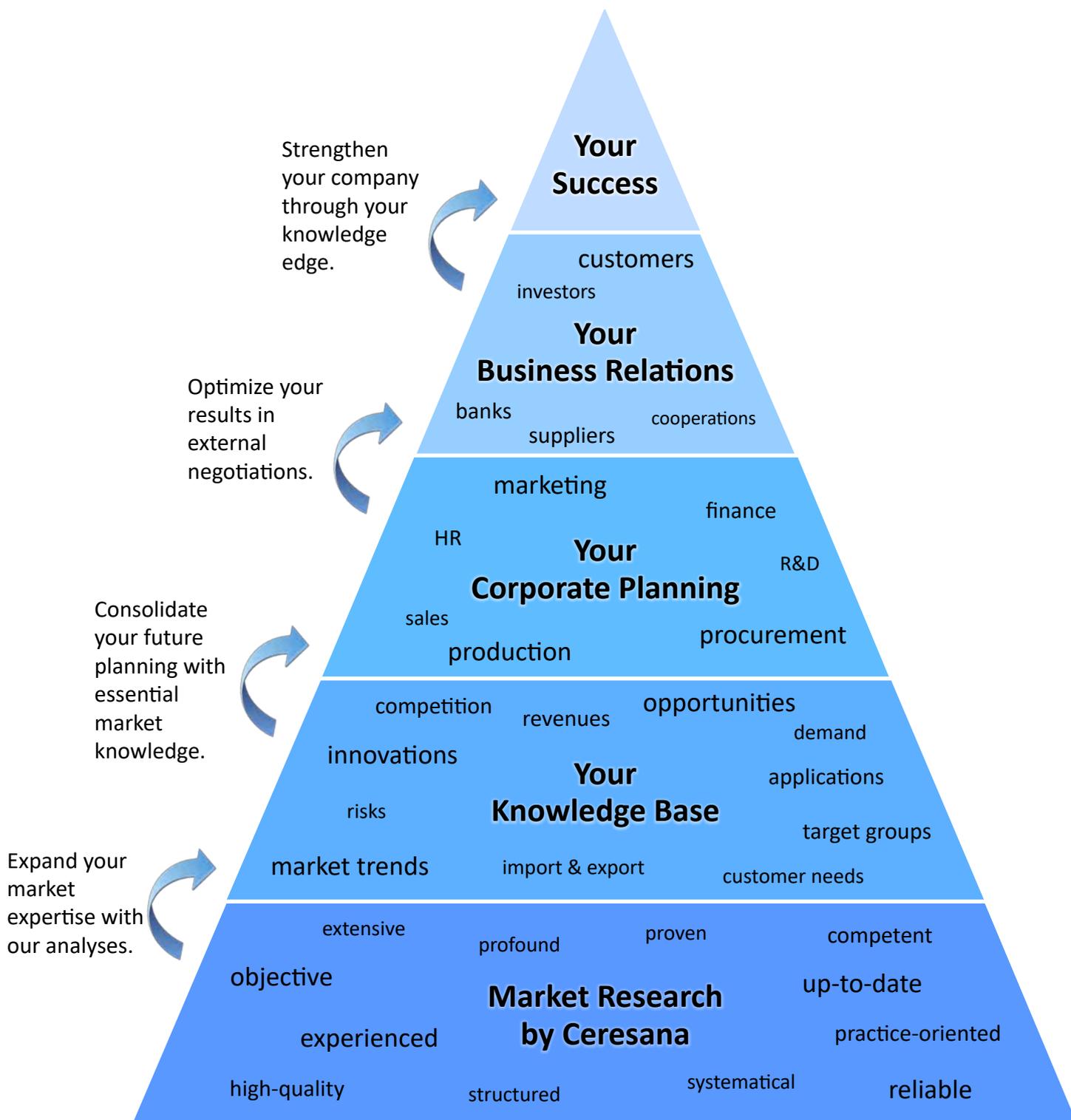


Europe Report (4th edition)

Ceresana – Your Partner in Market Research

As one of the world's leading institutes for market research, we have been specializing in the areas mobility, chemicals, plastics, packaging, and industrial goods for the past 20 years.

10.000 customers have already benefited from our analyses and forecasts. You too can choose from our wide range of market studies to gain the knowledge base for your company success!



This brochure provides further information on the study “Bags, Sacks, and Pouches - Europe (4th ed.)”

Table of Contents (1/2)

1 Market Data

1.1 Europe

- 1.1.1 Demand
- 1.1.2 Revenues
- 1.1.3 Applications
 - 1.1.3.1 Carrier Bags
 - 1.1.3.2 Garbage Bags and Sacks
 - 1.1.3.3 Heavy Duty and Industry Sacks
 - 1.1.3.4 Food Packaging
 - 1.1.3.5 Other Applications
- 1.1.4 Materials
 - 1.1.4.1 Polyethylene
 - 1.1.4.2 Other Plastics (Films)
 - 1.1.4.3 Woven Plastics
 - 1.1.4.4 Paper

2 Market Data: Country Profiles

(For each country: demand per materials, production per plastics and paper as well as export & import per plastics and paper)

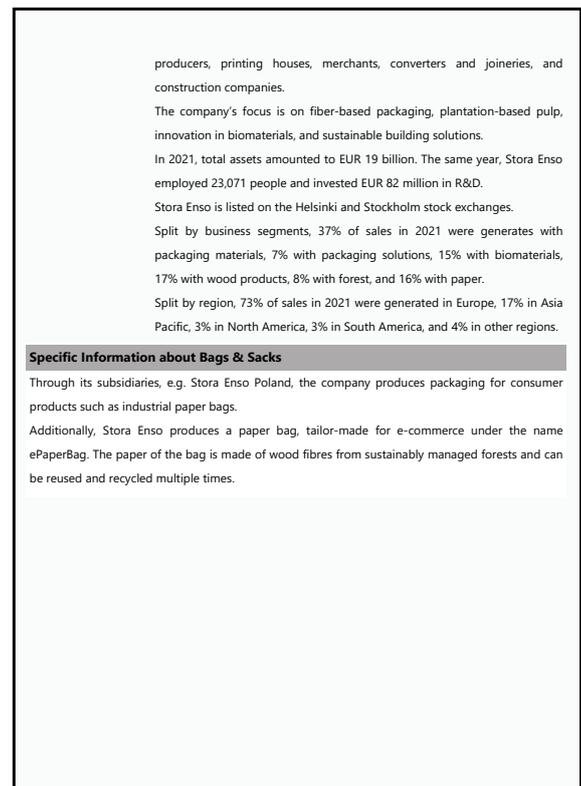
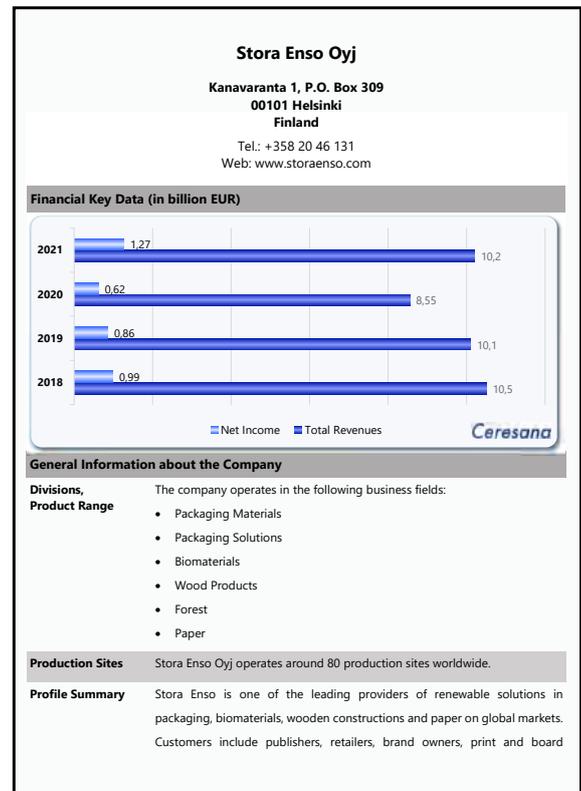
2.1 Europe

- 2.1.1 Austria
- 2.1.2 Belgium
- 2.1.3 Czechia
- 2.1.4 Denmark
- 2.1.5 Finland
- 2.1.6 France
- 2.1.7 Germany
- 2.1.8 Greece
- 2.1.9 Hungary
- 2.1.10 Italy
- 2.1.11 Norway
- 2.1.12 Poland
- 2.1.13 Portugal
- 2.1.14 Romania
- 2.1.15 Russia
- 2.1.16 Slovakia
- 2.1.17 Slovenia
- 2.1.18 Spain
- 2.1.19 Sweden
- 2.1.20 The Netherlands
- 2.1.21 Turkey
- 2.1.22 United Kingdom
- 2.1.23 Other Europe

Table of Contents (2/2)

3 Company Profiles*

- Austria (5 Producers)
- Belarus (1)
- Belgium (3)
- Bosnia and Herzegovina (1)
- Bulgaria (1)
- Croatia (1)
- Czechia (2)
- Finland (5)
- France (7)
- Germany (10)
- Ireland (1)
- Italy (7)
- Lithuania (1)
- Norway (1)
- Poland (2)
- Portugal (3)
- Spain (5)
- Sweden (2)
- Switzerland (4)
- The Netherlands (6)
- Turkey (3)
- United Kingdom (5)



*Note: The profiles are assigned to the country in which the company or holding is headquartered. Profiles also include JVs and subsidiaries.

Market Study: “Bags, Sacks, and Pouches - Europe (4th edition)”

23 Countries, 76 Producers, 300 Pages, 49 Graphs, 125 Tables, 09/2022

Summary

Chapter 1 provides an overview of the European market for bags, sacks and pouches, including forecasts up to 2031. Data regarding production and demand as well as on material types and applications are presented in tables and figures.

Chapter 3 analyzes production (divided into plastics and paper), demand (broken down into the materials polyethylene, other plastics, woven plastics and paper) as well as import and export (split into plastics and paper) for 23 individual countries. In addition, detailed information on the demand is given for the eight most important markets in Europe, split by individual areas of application. For these countries, the production of bags is further broken down by materials.

The following applications are examined in detail:

- **Plastics:**
 - Carrier bags
 - Garbage bags and sacks
 - Heavy duty and industry sacks
 - Food packaging
 - Frozen food
 - Ready meals and soups
 - Confectionary
 - Savoury snacks
 - Baked goods
 - Pasta, rice, and other foods
 - Other applications
- **Paper:**
 - Carrier bags
 - Heavy duty and industry sacks
 - Food packaging
 - Baked goods
 - Fresh fruit and vegetables
 - Flour, refined sugar, and other food
 - Other applications (including garbage bags)

Chapter 3 provides 76 company profiles of the most important producers, such as Constantia, Essentra, Gascogne SA, Huhtamäki, Melitta, Mondi, Polifilm, RKW, Smurfit, Stora Enso, Trioplast, VICAT, and Wihuri.

2.1.6 France

2.1.6.1 Demand

Demand for bags, sacks and pouches reached X tonnes in France in 2021. By the end of our forecasting period, however, the market volume is expected to decrease to approximately X tonnes.

in 1,000 tonnes	2019	2020	2021	2022p	2023p	2024p	2025p	2026p	2031p	2019 - 2031
Carrier Bags	X	X	X	X	X	X	X	X	X	X % p.a.
Garbage Bags and Sacks	X	X	X	X	X	X	X	X	X	X % p.a.
Heavy Duty & Industry Sacks	X	X	X	X	X	X	X	X	X	X % p.a.
Food Packaging	X	X	X	X	X	X	X	X	X	X % p.a.
Frozen Food	X	X	X	X	X	X	X	X	X	X % p.a.
Ready Meals & Soups	X	X	X	X	X	X	X	X	X	X % p.a.
Confectionary	X	X	X	X	X	X	X	X	X	X % p.a.
Savoury Snacks	X	X	X	X	X	X	X	X	X	X % p.a.
Baked Goods	X	X	X	X	X	X	X	X	X	X % p.a.
Fresh Fruit & ... Vegetables	X	X	X	X	X	X	X	X	X	X % p.a.
Pasta, Rice & Other Food	X	X	X	X	X	X	X	X	X	X % p.a.
Other Applications	X	X	X	X	X	X	X	X	X	X % p.a.
Plastic – Total	X	X % p.a.								

Table: Demand for plastic bags, sacks and pouches in France from 2019 to 2031 – split by applications

in 1,000 tonnes	2019	2020	2021	2022p	2023p	2024p	2025p	2026p	2031p	2019 - 2031
Carrier Bags	X	X	X	X	X	X	X	X	X	X % p.a.
Heavy Duty & Industry Sacks	X	X	X	X	X	X	X	X	X	X % p.a.
Food Packaging	X	X	X	X	X	X	X	X	X	X % p.a.
Baked Goods	X	X	X	X	X	X	X	X	X	X % p.a.
Fresh Fruit & ... Vegetables	X	X	X	X	X	X	X	X	X	X % p.a.
Flour, Refined Sugar & Others	X	X	X	X	X	X	X	X	X	X % p.a.
Other Applications	X	X	X	X	X	X	X	X	X	X % p.a.
Paper – Total	X	X % p.a.								

Table: Demand for paper bags, sacks and pouches in France from 2019 to 2031 – split by applications

in 1,000 tonnes	2019	2020	2021	2022p	2023p	2024p	2025p	2026p	2031p	2021 - 2031
Polyethylene	X	X	X	X	X	X	X	X	X	
Other Plastics (films)	X	X	X	X	X	X	X	X	X	
Plastic (woven)	X	X	X	X	X	X	X	X	X	
Total Plastic	X									
Total Paper	X	X	X	X	X	X	X	X	X	
Total	X									

Table: Demand for bags, sacks and pouches in France from 2019 to 2031 – split by material

Polyethylene bags, sacks, and pouches represented the largest submarket in 2021. Between 2021 and 2031, demand for bags, sacks, and pouches made from woven plastic strips is expected to show the highest growth rate.

Your advantages at a glance

1. Adequately assess new projects, investments and product innovations with the newest information.
2. Gain a holistic insight into your industry – that way, you can plan and implement your strategies even more effectively.
3. Discover which markets hold the biggest opportunities for your company and thus gain a decisive competitive advantage.
4. Identify chances and risks early on – in upstream and downstream markets.
5. Benefit from the industry knowledge of our experienced team of experts
6. Draw on reliable forecasts on countries, application areas and products for successful business planning.
7. Strengthen your negotiation powers and gain new business partners.
8. Find out which global and regional developments influence supply and demand.

Our studies are particularly useful for:

- Producers, processors, traders, suppliers, as well as engineering companies
- Associations, institutes, consultants, banks, investors, founders, freelancers, entrepreneurs, and service providers
- Executive boards, finance, business development, strategic planning, market research, marketing, sales, distribution, R&D, and procurement



Thank you
for your trust!



Ceresana
Mainastr. 34
78464 Konstanz
Germany



++49 7531 94297 0



info@ceresana.com



www.ceresana.com

If you have any questions,
please do not hesitate to contact us.



The list below includes a selection of our current market studies.
Click on any topic to receive further details:

Mobility

[Automotive Coatings - World](#)
[Automotive Plastics - Europe](#)
[Automotive Plastics - World](#)
[Hybrid & Electric Cars - Europe](#)

[Biobased Packaging - World](#)
[Bioplastics - World](#)
[Polylactic Acid \(PLA\) - World](#)
[Starch Based Plastics - World](#)

Bio-Economy

Chemicals

[Biocides - World](#)
[Carbon Black - World](#)
[Chelating Agents - World](#)
[Fillers - Europe](#)
[Fillers - World](#)
[Flame Retardants - World](#)
[Pigments - World](#)
[Plastic Additives - World](#)
[Plasticizers - World](#)
[Solvents - World](#)
[Stabilizers - World](#)
[Surfactants - World](#)
[Titanium Dioxide \(TiO2\) - World](#)

[Adhesives - Europe](#)
[Adhesives - World](#)
[Insulation Material - Europe](#)
[Insulation Material - World](#)
[Paints & Coatings - Europe](#)
[Paints & Coatings - World](#)
[Plastic Extrusion - Europe](#)
[Plastic Injection - Europe](#)
[Plastic Pipes - Europe](#)
[Plastic Pipes - World](#)
[Plastic Windows - World](#)
[Printing Inks - Europe](#)
[Printing Inks - World](#)
[Windows & Doors - Europe](#)

Industry

Plastics

[Composites \(CFRP & GFRP\) - World](#)
[Engineering Plastics - World](#)
[Expandable Polystyrene \(EPS\) - World](#)
[Masterbatches - World](#)
[Plastics - Europe](#)
[Plastics - World](#)
[Polyethylene \(HDPE\) - World](#)
[Polyethylene \(LDPE\) - World](#)
[Polyethylene \(LLDPE\) - World](#)
[Polypropylene - World](#)
[Polystyrene & EPS - World](#)
[Polyvinyl Chloride \(PVC\) - World](#)
[Silicones - World](#)
[Synthetic Rubber - World](#)
[Thermoplastic Elastomers \(TPE\) - World](#)

[Bags, Sacks & Pouches - Europe](#)
[Bags, Sacks & Pouches - World](#)
[Corrugated Board & Solid Board - Europe](#)
[Flexible Packaging - Europe](#)
[Food Packaging - Europe](#)
[Labels - Europe](#)
[Plastic Caps & Closures - Europe](#)
[Plastic Caps & Closures - World](#)
[Plastic Containers - Europe](#)
[Plastic Films - Europe](#)
[Plastic Films - World](#)
[Plastic Packaging for Cosmetics - Europe](#)
[Rigid Metal Packaging - Europe](#)
[Rigid Plastic Packaging - World](#)

Packaging

To our Store

