

Market Study: Thermoplastic Elastomers



World Report (4th edition)

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This brochure provides further information on the study “Thermoplastic Elastomers (4th ed.)”

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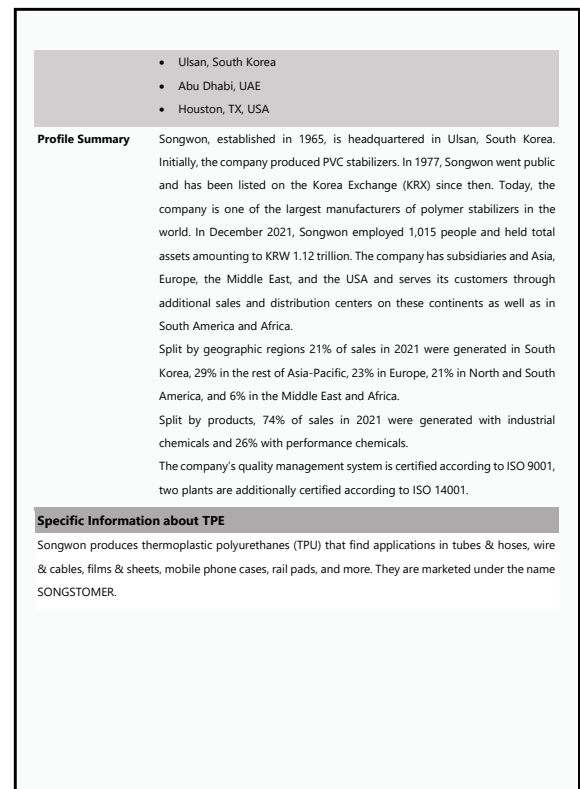
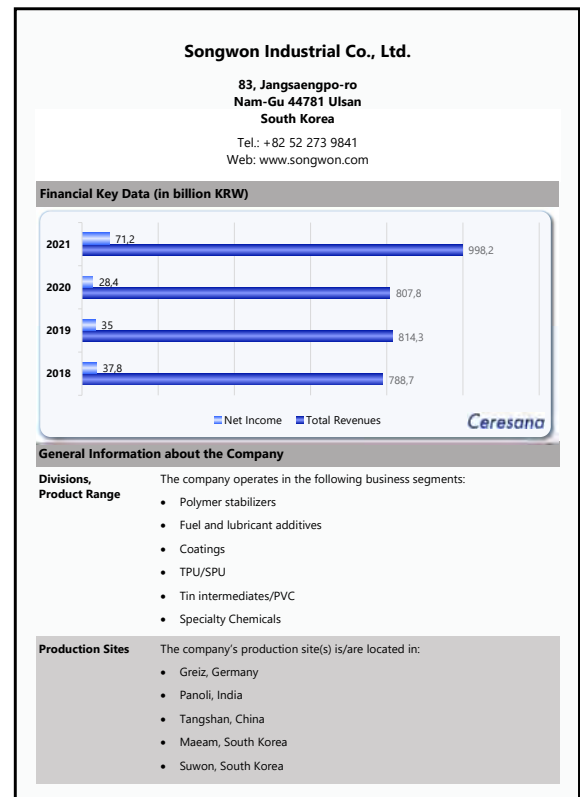
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*Note: The profiles are assigned to the country in which the company or holding is headquartered. Profiles also include JVs and subsidiaries.

Market Study: “Thermoplastic Elastomers (4th edition)”

16 Countries, 53 Producers, 260 Pages, 83 Graphs, 124 Tables, 11/2022

Summary

Chapter 1 provides a differentiated presentation and analysis of the global TPE market - including forecasts up to 2031: the development of revenues, demand and production is detailed for each region of the world.

The following TPE types are considered individually:

- Styrenic Block Copolymers (TPS, SBC and others)
- Thermoplastic Polyolefins (TPO)
- Thermoplastic Polyurethanes (TPU)
- Thermoplastic Vulcanizates (TPV)
- Other Thermoplastic Elastomers.

It also covers the various applications of thermoplastic elastomers:

- Vehicles
- Construction Industry
- Other Industries
- Footwear and Sporting Goods
- Household Appliances and Other Consumer Goods.

Chapter 2 provides a detailed analysis of the 16 most important countries for the TPE market in regards to demand, exports, import, production and revenues. In addition, the countries are considered in terms of application areas. The market data on demand volumes per country are broken down for the individual product types.

Chapter 3 provides a useful manufacturer directory of the 66 most important producers of TPE. The 53 company profiles are clearly arranged by contact details, sales, profits, product range, production sites and profile summary. The largest TPE producers include Sinopec, Versalis, BASF, Dynasol, Arkema, LyondellBasell, Mitsubishi, Celanese, and Sumitomo.

2.3.3 USA

2.3.3.1 Demand and Revenues

In 2021, the demand for thermoplastic elastomers in the USA was approximately X tonnes. Globally, the USA represents the second largest domestic market after China. We expect the market volume to increase to approx. X million tonnes by 2031. Compared to 2021, this corresponds to an average increase of X% per year. Sales generated with thermoplastic elastomers amounted to a value of around USD X billion in 2021. By 2031, we expect this figure to increase to around USD X billion.

in 1,000 tonnes	2019	2020	2021	2022p	2023p	2024p	2025p	2026p	2031p	2021-2031
Transportation	X	X	X	X	X	X	X	X	X	X% p.a.
Construction	X	X	X	X	X	X	X	X	X	X% p.a.
Other Industries	X	X	X	X	X	X	X	X	X	X% p.a.
Shoes and Sporting Goods	X	X	X	X	X	X	X	X	X	X% p.a.
Consumer Goods	X	X	X	X	X	X	X	X	X	X% p.a.
Total	X	X	X	X	X	X	X	X	X	X% p.a.

Table: Demand in the USA from 2019 to 2031 – split by applications

in 1,000 tonnes	2019	2020	2021	2022p	2023p	2024p	2025p	2026p	2031p	2021-2031
SBC	X	X	X	X	X	X	X	X	X	X% p.a.
TPO	X	X	X	X	X	X	X	X	X	X% p.a.
TPU	X	X	X	X	X	X	X	X	X	X% p.a.
TPV	X	X	X	X	X	X	X	X	X	X% p.a.
Others	X	X	X	X	X	X	X	X	X	X% p.a.
Total	X	X	X	X	X	X	X	X	X	X% p.a.

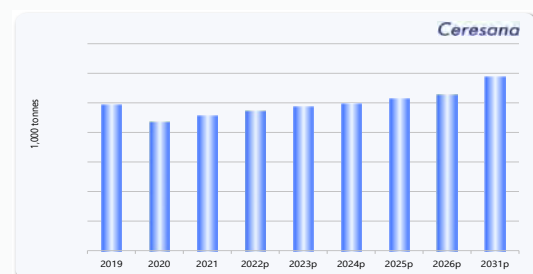
Table: Demand in the USA from 2019 to 2031 – split by products

Revenues	2019	2020	2021	2022p	2023p	2024p	2025p	2026p	2031p	2021-2031
Million USD	X	X	X	X	X	X	X	X	X	X% p.a.
Million EUR	X	X	X	X	X	X	X	X	X	X% p.a.

Table: Revenues generated in the USA from 2019 to 2031

2.3.3.2 Production and Trade

The production volume of thermoplastic elastomers in the USA amounted to around X tonnes in 2021. We expect this volume to increase by an average of X% p.a. to approximately X million tonnes by 2031.



Graph: Production in the USA from 2019 to 2031

in 1,000 tonnes	2019	2020	2021	2022p	2023p	2024p	2025p	2026p	2031p	2021-2031
Production	X	X	X	X	X	X	X	X	X	X% p.a.
Import	X	X	X	X	X	X	X	X	X	X% p.a.
Export	X	X	X	X	X	X	X	X	X	X% p.a.
Demand	X	X	X	X	X	X	X	X	X	X% p.a.

Table: Production, import, export and demand in the USA from 2019 to 2031

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