

Market Study: Rigid Plastic Packaging - World (2nd edition)



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- Denmark (1)
- Finland (1)
- France (6)
- Germany (17)
- Italy (4)
- Portugal (1)
- Spain (2)
- Sweden (1)
- Switzerland (2)
- The Netherlands (3)
- United Kingdom (4)

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- Poland (2)
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- Australia (2)
- China (3)
- Japan (7)
- New Zealand (1)
- Taiwan (1)

3.6 Africa

- South Africa (1)

*Note: The profiles are assigned to the country in which the company or holding is headquartered. Profiles also include JVs and subsidiaries.

Market Study: Rigid Plastic Packaging - World (2nd edition)

16 Countries, 85 Producers, 500 Pages, 97 Graphs, 253 Tables, 03/2019

Summary

Chapter 1 analyzes the global market for rigid plastic packaging and includes forecasts up to 2025. For each region of the world, production and demand figures in tonnes as well as revenues in US dollars and euros are given. Demand is split by applications and plastic types. Furthermore, the study contains a breakdown of demand for rigid plastic packaging into the following product types on the regional level:

- Standard Bottles
- Squeeze Bottles
- Dispensers and Spray Bottles
- Jars, Cups, Boxes, and Similar Containers
- Trays and Similar Containers
- Other Containers (barrels, buckets, crates,...)

Chapter 2 analyzes revenues, production, import, export, and demand in regard to rigid plastic containers for 16 countries. Furthermore, demand per plastic type split by application is analyzed for each country – e.g. demand for containers made of PET in the application “chilled food”. The breakdown is as follows:

Plastic Types:

- Polyethylene Terephthalate (PET)
- Polypropylene (PP)
- Polyethylene (HDPE and LDPE)
- Polystyrene and Expandable Polystyrene (PS and EPS)
- Other Plastics

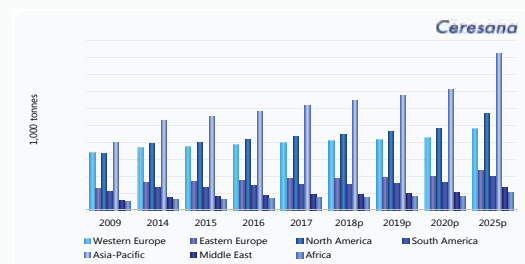
Application Areas:

- Beverages: Lemonades, Water, Fruit Juices, Other Beverages
- Household Chemicals
- Cosmetics & Pharmaceuticals
- Food: Dairy Products, Chilled Food, Ready Meals / Convenience Food, Frozen Food, Spreads, Sauces and Condiments, Other Food
- Industry & Transport

Chapter 3 provides profiles of the largest manufacturers – arranged according to contact details, revenues, profit, product range, production sites, and profile summary. Extensive profiles are given for 85 manufacturers, including AMCOR, Berry, Dai Nippon Printing, Reynolds, RPC, Sealed Air, Sonoco Products, Toppan Printing, and Toyo Seikan.

1.1.6.5 Products – Trays and Similar Containers

Global demand for trays and similar containers made of plastics amounted to approx. X million tonnes in 2017. During the next eight years, we expect an annual growth of, on average, X%. Accordingly, demand will amount to approx. X million tonnes in 2025.



Graph: Global demand for plastic trays and similar containers from 2009 to 2025 – split by regions

in 1,000 tonnes	2009	2014	2015	2016	2017	2018p	2019p	2020p	2025p	2017-2025 p.a.
Western Europe	X	X	X	X	X	X	X	X	X	X%
Eastern Europe	X	X	X	X	X	X	X	X	X	X%
North America	X	X	X	X	X	X	X	X	X	X%
South America	X	X	X	X	X	X	X	X	X	X%
Asia-Pacific	X	X	X	X	X	X	X	X	X	X%
Middle East	X	X	X	X	X	X	X	X	X	X%
Africa	X	X	X	X	X	X	X	X	X	X%
Total	X	X	X	X	X	X	X	X	X	X%

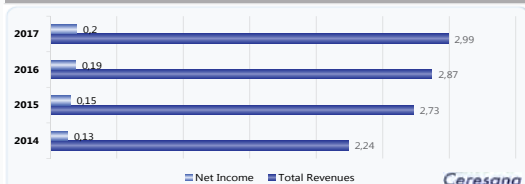
Table: Global demand for plastic trays and similar containers from 2009 to 2025 – split by regions

Huhtamäki Oyj

Revontulenkujä 1
02150 Espoo
Finland

Tel.: +358 10 686 7000
Web: www.huhtamaki.com

Financial Key Data (in billion EUR)



General Information about the Company

Divisions, Product Range The company operates in four business divisions:

- Foodservice Europe-Asia-Oceania: paper cups & lids, paper food containers & boxes, paper plates & trays, molded fiber plates, trays & boxes, plastic cups & lids, plastic containers, and cutlery & accessories
- ...

Production Sites The company operates 76 manufacturing sites in 34 countries.

Profile Summary Huhtamäki was founded in 1920 and employed about 17,000 people in 2017. The company consists of several subsidiaries and 24 sales offices worldwide. Divided by business segments, 33% of the 2017 net sales were generated by North America, 27% by Foodservice Europe-Asia-Oceania, 31% by Flexible Packaging, and 9% by Molded Fiber. In 2017, total assets amounted to EUR...

Specific Information about Rigid Plastic Packaging

The company produces a wide range of plastic containers through its business segments.

Foodservice E-A-O:

- Plastic cups and lids for smoothies, juices, shakes, blended ice coffee and beer, made of PET, PLA...
- ...

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