

Market Study: Printing Inks - World (4th edition)

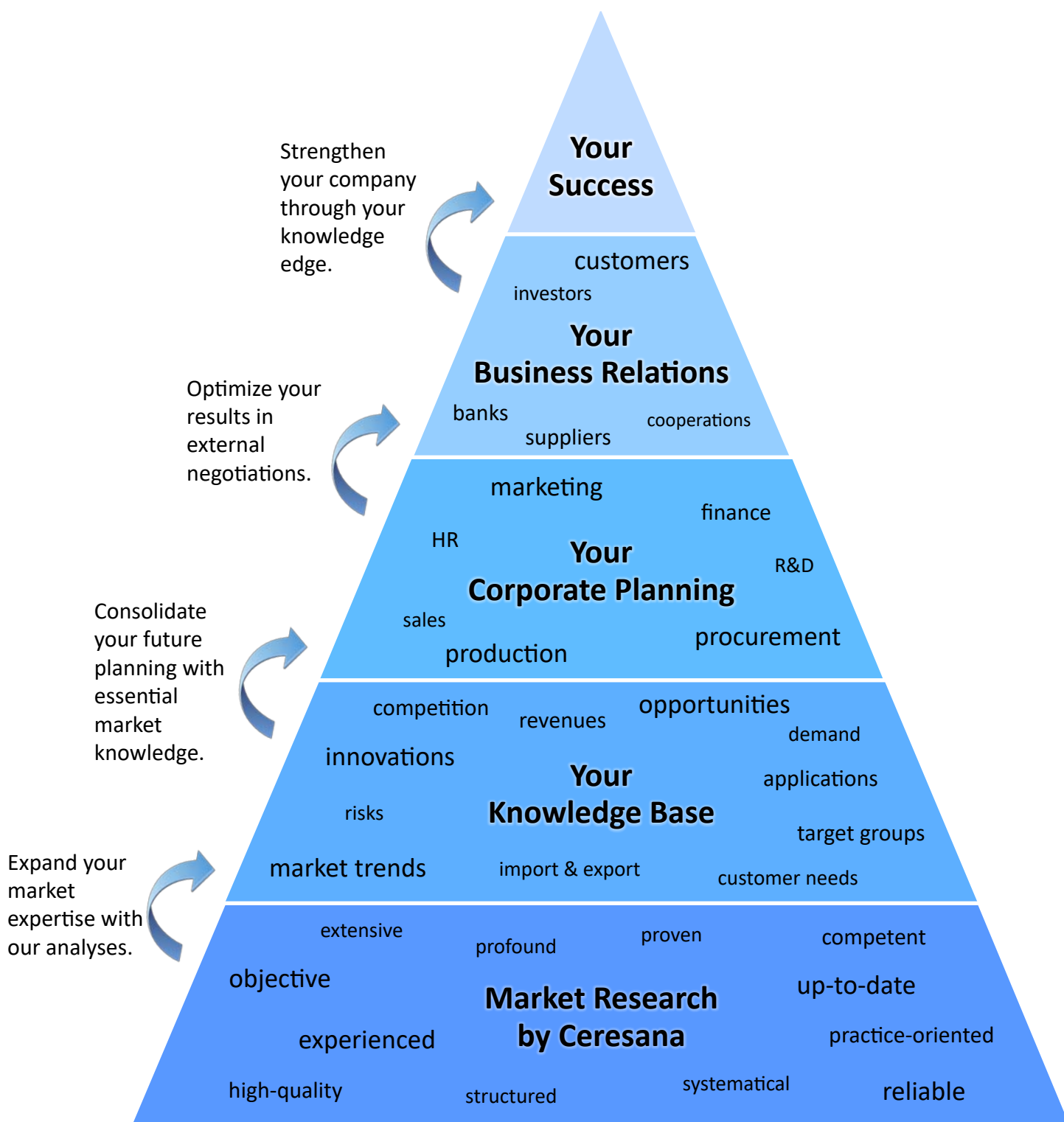


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**This brochure provides further information on
the study “Printing Inks - World (4th edition)”**

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- Germany (10)
- Italy (2)
- Luxembourg (2)
- Spain (1)
- Switzerland (1)
- The Netherlands (1)

3.2 Eastern Europe

- Greece (1)
- Slovenia (1)

3.3 North America

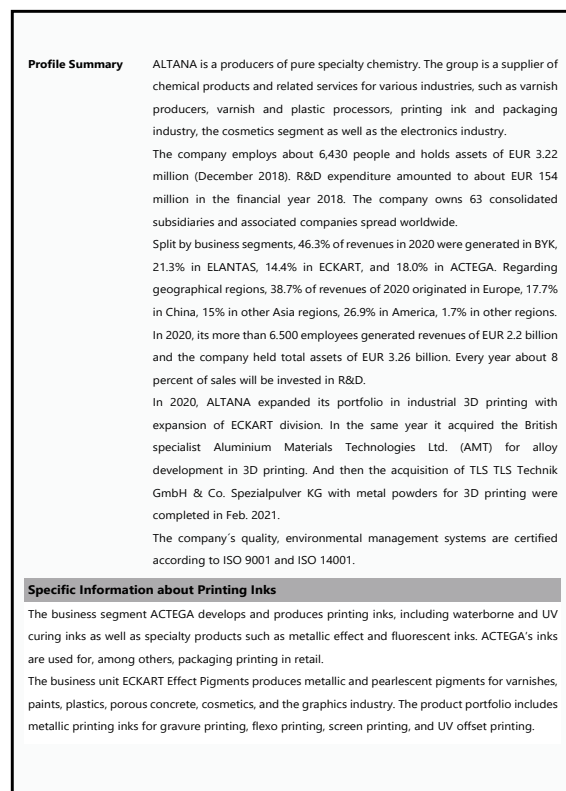
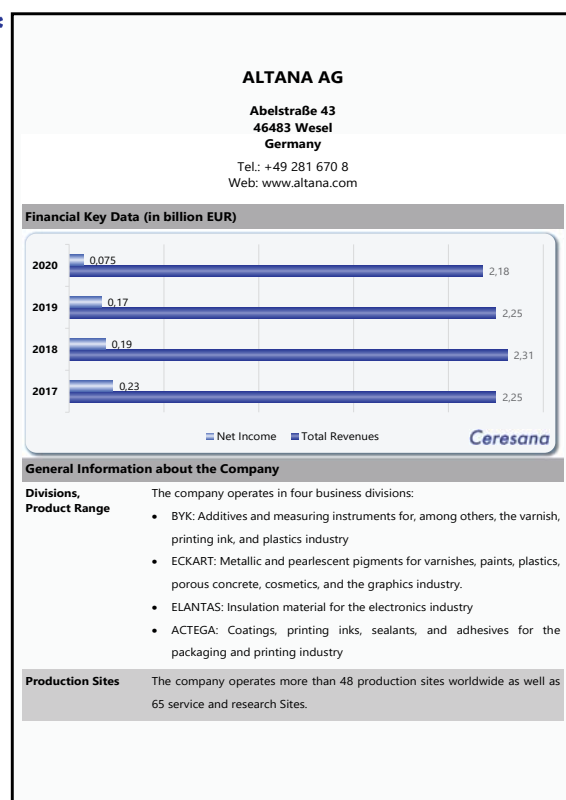
- Mexico (1)
- USA (10)

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- China (3)
- Hong Kong (1)
- India (3)
- Japan (10)
- South Korea (3)
- Vietnam (1)

3.5 Africa

- Egypt (1)
- South Africa (1)



*Note: The profiles are assigned to the country in which the company or holding is headquartered. Profiles also include JVs and subsidiaries.

Market Study: "Printing Inks - World (4th edition)"

17 Countries, 56 Producers, 380 Pages, 99 Graphs, 355 Tables, 12/2021

Summary

Chapter 1 provides key figures on the global market for printing inks - including forecasts until 2030. Data on production, imports, exports, demand and revenues are given for each region. The demand for printing inks is further analyzed in the following subcategories:

Demand by application areas:

- Books
- Magazines
- Newspapers
- Advertising and Catalogs
- Labels
- Packaging
- Other

Demand by printing process:

- Heatset web offset
- Coldset web offset
- Sheetfed offset
- Flexo
- Gravure
- Other analog printing
- Inkjet
- Electrophotography

Demand by printing ink – type:

- Oil-based
- Water-based
- Solvent-based
- Radiation-curing
- Toner
- Other

In **chapter 2**, the 17 most important national markets are discussed in more detail. Key figures on production, trade, demand and revenues are given for each country. Demand is broken down by application, printing process and ink type. In addition, the demand per printing process in the individual applications is given (e.g. demand for inkjet printing inks in the label printing segment).

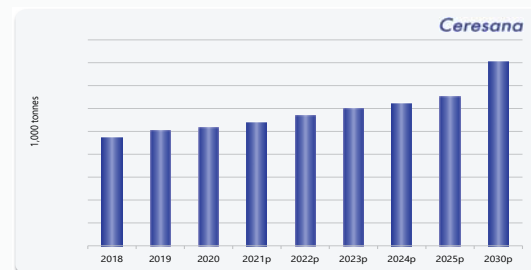
Chapter 3 provides 56 profiles of the most important manufacturers, such as 3M, Agfa Graphics, Altana, Avery Dennison, DIC, DuPont, Fujifilm, Kao, Quad/Graphics, Seiko Epson, and Siegwerk.

2.5.2 India

Demand and Revenues

The demand for printing inks in India amounted to around X tonnes in 2020. We expect demand to increase by X% annually to X tonnes by 2030.

The revenues generated with printing inks in India amounted to USD X billion in 2020. Until 2030, this value is expected to increase by X% p.a. to USD X billion.



Graph 1: Demand for printing inks in India from 2018 to 2030

Umsatz	2018	2019	2020	2021p	2022p	2023p	2024p	2025p	2030p	2020-2030
Mio. US\$	X	X	X	X	X	X	X	X	X	X % p.a.
Mio. €	X	X	X	X	X	X	X	X	X	X % p.a.

Table 1: Revenues generated with printing inks from 2018 to 2030, in million USD and million EUR

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