

Market Study: Polystyrene & Expandable Polystyrene (PS & EPS)



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This brochure provides further information
on the market study “PS and EPS”

Table of Contents (1/2)

1 Market Data:

World and Regions

1.1 World

1.1.1 Demand

1.1.2 Revenues

1.1.3 Production

1.1.4 Application Areas

1.1.4.1 Packaging

1.1.4.2 Construction

1.1.4.3 Industrial Products

1.1.4.4 Other Applications

1.2 Western Europe

1.2.1 Demand

1.2.2 Revenues

1.2.3 Applications

1.3 Eastern Europe

1.3.1 Demand

1.3.2 Revenues

1.3.3 Production

1.3.4 Applications

1.4 North America

1.4.1 Demand

1.4.2 Revenues

1.4.3 Production

1.4.4 Applications

1.5 South America

1.5.1 Demand

1.5.2 Revenues

1.5.3 Production

1.5.4 Applications

1.6 Asia-Pacific

1.6.1 Demand

1.6.2 Revenues

1.6.3 Production

1.6.4 Applications

1.7 Middle East

1.7.1 Demand

1.7.2 Revenues

1.7.3 Production

1.7.4 Applications

1.8 Africa

1.8.1 Demand

1.8.2 Revenues

1.8.3 Production

1.8.4 Applications



Table of Contents (2/2)

2 Market Data:

Country Profiles

(For each country: revenues, demand, applications, production, capacities, import, and export)

2.2 Western Europe

- 2.1.1 France
- 2.1.2 Germany
- 2.1.3 Italy
- 2.1.4 Spain
- 2.1.5 United Kingdom
- 2.1.6 Other Western Europe

2.2 Eastern Europe

- 2.2.1 Poland
- 2.2.2 Russia
- 2.2.3 Turkey
- 2.2.4 Other Eastern Europe

2.3 North America

- 2.3.1 Canada
- 2.3.2 Mexico
- 2.3.3 USA

2.4 South America

- 2.4.1 Brazil
- 2.4.2 Other South America

2.5 Asia-Pacific

- 2.5.1 China
- 2.5.2 India
- 2.5.3 Japan
- 2.5.4 South Korea
- 2.5.5 Taiwan
- 2.5.6 Other Asia-Pacific

2.6 Middle East

- 2.6.1 Iran
- 2.6.2 Saudi Arabia
- 2.6.3 Other Middle East

2.7 Africa

- 2.7.1 Egypt
- 2.7.2 South Africa
- 2.7.3 Other Africa

3 Company Profiles*

3.1 Western Europe

- Austria (2 Producers)
- France (2)
- Germany (2)
- Italy (1)
- Luxembourg (1)
- Norway (1)
- Sweden (1)
- The Netherlands (1)
- United Kingdom (1)

3.2 Eastern Europe

- Croatia (1)
- Poland (1)
- Russia (4)
- Turkey (1)

3.3 North America

- Canada (3)
- Mexico (3)
- USA (5)

3.4 South America

- Argentina (1)
- Brazil (2)
- Colombia (1)

3.5 Asia-Pacific

- China (2)
- India (1)
- Japan (5)
- South Korea (4)
- Taiwan (5)
- Thailand (2)

3.6 Middle East

- Iran (1)
- Pakistan (1)
- Saudi Arabia (1)

3.6 Africa

- Egypt (1)

*Note: The profiles are assigned to the country in which the company or holding is headquartered. Profiles also include JVs and subsidiaries.

Market Study: Polystyrene and Expandable Polystyrene (PS & EPS)

21 Countries, 57 Producers, 300 Pages, 82 Graphs, 156 Tables, 04/2019

Summary

Chapter 1 provides a description and analysis of the global PS and EPS market – including forecasts up to 2026: For each region of the world, demand in tonnes and revenues in US dollars and euros are given. Furthermore, global and regional demand per product and application area is analyzed.

Application areas analyzed in this study are:

- Packaging
- Construction
- Industrial Products
- Other Applications

Chapter 2 examines 21 countries in more detail. Country-specific information for PS and EPS respectively is given on:

- Demand
- Production
- Capacity
- Revenues
- Export and import
- Demand per application area

Chapter 3 provides useful profiles of the largest manufacturers of PS and EPS – clearly arranged according to contact details, turnover, profit, product range, production sites, capacities, and profile summary. Extensive profiles are given for 57 manufacturers, including Total S.A., INEOS Group Ltd., Trinseo S.A., BASF SE, Synthos S.A., Chi Mei Corporation, Formosa Plastics Group, Taita Chemical Company, Ltd., Versalis S.p.A., and Chevron Phillips Chemical Co. LLC.

2.3.2 Mexico

2.3.2.1 Demand and Revenues

In 2018, about X tonnes of PS & EPS were consumed in Mexico. Demand for PS amounted to X tonnes in 2018. Consumption of EPS reached a volume of X tonnes. Total demand is likely to rise to X tonnes by 2026. Compared to 2018, this constitutes a growth rate of, on average, X% per year.

Revenues generated with PS & EPS amounted to approx. USD X billion in 2018. Market value is projected to increase at an average rate of X% p.a. until 2026.

in 1,000 tonnes	2010	2015	2016	2017	2018	2019p	2020p	2021p	2026p	2018-2026
Packaging	X	X	X	X	X	X	X	X	X	X% p.a.
Construction	X	X	X	X	X	X	X	X	X	X% p.a.
Industry	X	X	X	X	X	X	X	X	X	X% p.a.
Other	X	X	X	X	X	X	X	X	X	X% p.a.
PS - Total	X	X	X	X	X	X	X	X	X	X% p.a.
Packaging	X	X	X	X	X	X	X	X	X	X% p.a.
Construction	X	X	X	X	X	X	X	X	X	X% p.a.
Industry	X	X	X	X	X	X	X	X	X	X% p.a.
Other	X	X	X	X	X	X	X	X	X	X% p.a.
EPS - Total	X	X	X	X	X	X	X	X	X	X% p.a.

Table: Demand for PS & EPS in Mexico from 2010 to 2026 – split by applications

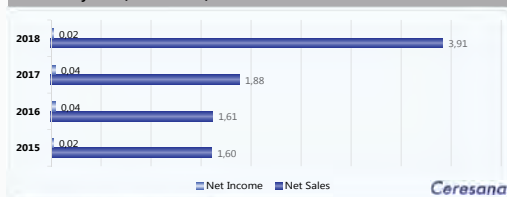
The major part of demand for PS in 2018 was accounted for by the application area packaging. Regarding demand for EPS, the segment packaging was the most important application as well.

BEWiSynbra Group AB

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Sweden

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Financial Key Data (in billion SEK)



*100% Net Sales based on 2018, Financial Key Data 2015-2017 from BEWi Group

General Information about the Company

The company operates in the following business segments:

- Divisions, Product Range**
- Raw materials
 - ...

Production Sites The company's production sites are located in:

- Finland
- ...

Profile Summary The company was established in 2018 when BEWi Group acquired Synbra Technology. BEWi was founded in 1980 and is a supplier of particle foam...

Specific Information about PS & EPS

Product Details Through its business segment raw materials, the company produces grey and white EPS beads. Synbra markets its EPS products under the airpop brand.

Production Site – EPS (current)	Capacity (tonnes/year)
Porvoo, Finland	xxx,000
Etten-Leur, the Netherlands	xxx,000
Total Capacity (current)	xxx,000

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[Bioplastics - World](#)
[Polylactic Acid \(PLA\) - World](#)
[Starch Based Plastics - World](#)

Bio-Economy

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[Carbon Black - World](#)
[Chelating Agents - World](#)
[Fillers - Europe](#)
[Fillers - World](#)
[Flame Retardants - World](#)
[Pigments - World](#)
[Plastic Additives - World](#)
[Plasticizers - World](#)
[Solvents - World](#)
[Stabilizers - World](#)
[Surfactants - World](#)
[Titanium Dioxide \(TiO2\) - World](#)

[Adhesives - Europe](#)
[Adhesives - World](#)
[Insulation Material - Europe](#)
[Insulation Material - World](#)
[Paints & Coatings - Europe](#)
[Paints & Coatings - World](#)
[Plastic Extrusion - Europe](#)
[Plastic Injection - Europe](#)
[Plastic Pipes - Europe](#)
[Plastic Pipes - World](#)
[Plastic Windows - World](#)
[Printing Inks - Europe](#)
[Printing Inks - World](#)
[Windows & Doors - Europe](#)

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[Engineering Plastics - World](#)
[Expandable Polystyrene \(EPS\) - World](#)
[Masterbatches - World](#)
[Plastics - Europe](#)
[Plastics - World](#)
[Polyethylene \(HDPE\) - World](#)
[Polyethylene \(LDPE\) - World](#)
[Polyethylene \(LLDPE\) - World](#)
[Polypropylene - World](#)
[Polystyrene & EPS - World](#)
[Polyvinyl Chloride \(PVC\) - World](#)
[Silicones - World](#)
[Synthetic Rubber - World](#)
[Thermoplastic Elastomers \(TPE\) - World](#)

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[Flexible Packaging - Europe](#)
[Food Packaging - Europe](#)
[Labels - Europe](#)
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