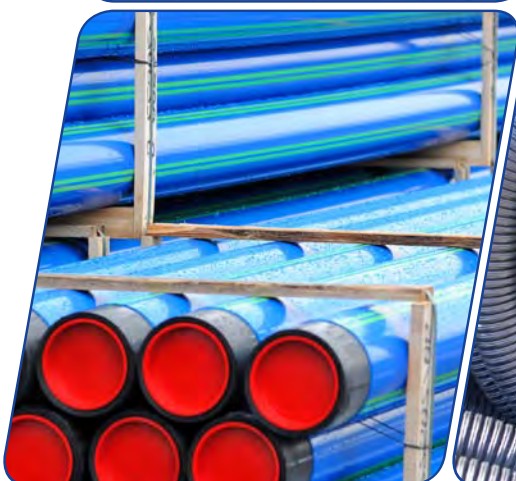
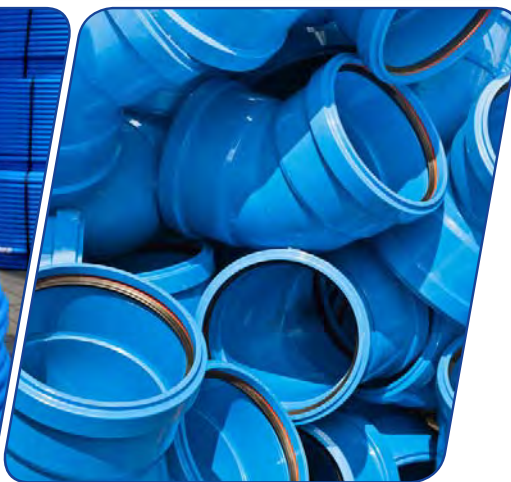
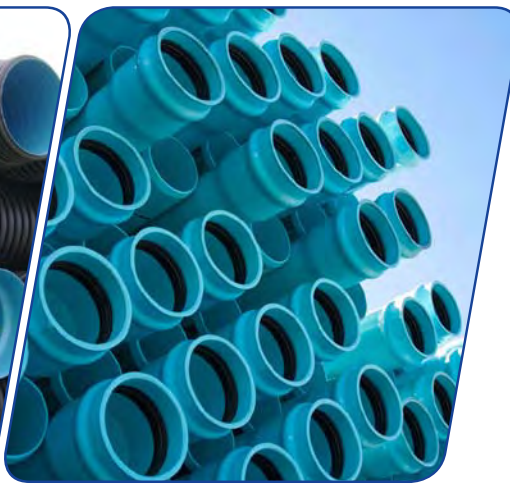
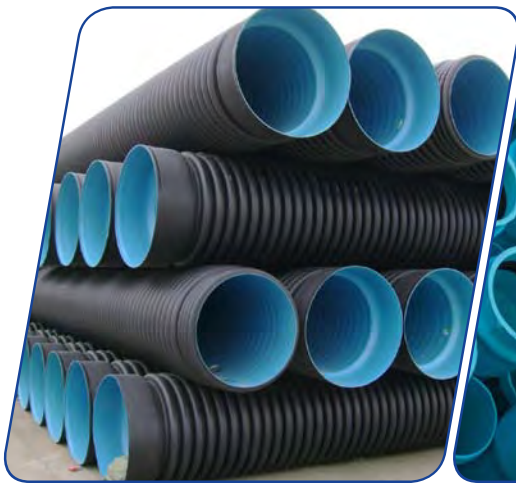


Market Study: Polyethylene Pipes



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- Belgium (3)
- Denmark (1)
- Finland (1)
- Germany (15)
- Italy (7)
- Norway (1)
- Spain (1)
- Switzerland (8)
- The Netherlands (2)
- United Kingdom (3)

4.2 Eastern Europe

- Romania (1)
- Russia (2)
- Turkey (6)

4.3 North America

- Mexico (1)
- USA (7)

4.4 South America

- Brazil (1)

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- China (6)
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- Japan (2)
- New Zealand (1)
- Taiwan (1)
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Summary of the Market Study Polyethylene Pipes

Chapter 1 provides an overview and analysis of the global market for PE pipes – including forecasts up to 2025: Revenues (in dollars and euros) generated with PE pipes and production of and demand (in tonnes) for polyethylene pipes are given for each region.

Chapter 2 examines the 16 major countries in more detail: Revenue, import, export, and production figures of PE pipes. In addition, the distribution of domestic demand among the important application areas is analyzed for each country.

Chapter 3 deals with the application areas of PE pipes within the individual regions and countries: Data on demand development, split by the seven regions Western Europe, Eastern Europe, North America, South America, Asia-Pacific, the Middle East, and Africa are given. The division of the application areas is as follows:

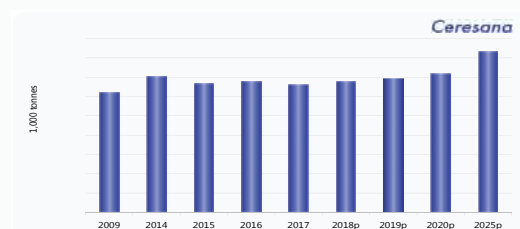
- Sewage
- Potable Water
- Cable Protection
- Gas Pipes
- Agriculture
- Industry
- Other Applications

Chapter 4 provides company profiles of the largest manufacturers of plastic pipes – clearly arranged according to contact details, revenues, profit, product range, production sites, and profile summary. In-depth profiles of 75 PE pipe manufacturers are given, including Aalberts, Aliaxis, China Lesso, Fletcher, Geberit, Georg Fischer, Mexichem, Rehau, Sekisui, and Westlake

2.4.1 Brazil

In 2017, about x tonnes of PE pipes were utilized. We forecast demand in Brazil to increase by, on average, x % p.a. to almost x tonnes in 2025.

Revenues generated with PE pipes amounted to USD x million in 2017. We expect market value to rise to USD x million in 2025.



Graph: Demand for PE pipes in Brazil from 2009 to 2025

Revenues	2009	2014	2015	2016	2017	2018p	2019p	2020p	2025p	2017-2025
million USD	x	x	x	x	x	x	x	x	x	x% p.a.
million EUR	x	x	x	x	x	x	x	x	x	x% p.a.

Table: Revenues generated with PE pipes in Brazil from 2009 to 2025 in USD and EUR

In 1,000 tonnes	2009	2014	2015	2016	2017	2018p	2019p	2020p	2025p	2017-2025
Sewage	x	x	x	x	x	x	x	x	x	x% p.a.
Potable Water	x	x	x	x	x	x	x	x	x	x% p.a.
Cable Protection	x	x	x	x	x	x	x	x	x	x% p.a.
Gas	x	x	x	x	x	x	x	x	x	x% p.a.
Agriculture	x	x	x	x	x	x	x	x	x	x% p.a.
Industry	x	x	x	x	x	x	x	x	x	x% p.a.
Other	x	x	x	x	x	x	x	x	x	x% p.a.
Total	x	x	x	x	x	x	x	x	x	x% p.a.

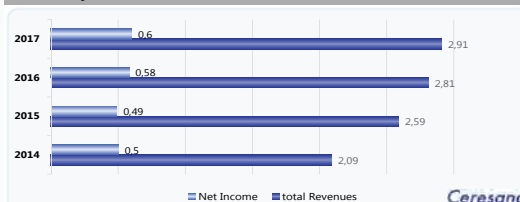
Table: Demand for PE pipes in Brazil from 2009 to 2025 – split by applications

Geberit AG

Schachenstrasse 77
8645 Rapperswil-Jona
Switzerland

Tel.: +41 55 221 63 00
Web: www.geberit.com

Financial Key Data (in billion CHF)



General Information about the Company

Divisions, Product Range	The company operates in the following segments: <ul style="list-style-type: none"> • Sanitary Systems • Piping systems • Ceramics
Production Sites	The Geberit Group owns 30 production plants, of which six are located overseas.
Profile Summary	The company was founded in 1874 and is active in the segment sanitary installations. Geberit offers sanitary and pipeline systems, as well as ceramics, bathroom furniture, showers, and tubs. Geberit has been listed on the Swiss stock exchange since 1999 and on the SMI (Swiss Market Index) since 2012. In December 2017, the company employed 11,709 people and total assets amounted to CHF 3.74 billion.

Specific Information about PE Pipes

Geberit produces plastic pipes for building drainage and water supply. The product portfolio includes:

- Geberit Silent-dB20: PE pipe for high sound insulation in buildings.

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