

Market Study: Plastic Injection



Europe Report (1st edition)

Ceresana – Your Partner in Market Research

As one of the world's leading institutes for market research, we have been specializing in the areas mobility, chemicals, plastics, packaging, and industrial goods for the past 20 years.

10.000 customers have already benefited from our analyses and forecasts. You too can choose from our wide range of market studies to gain the knowledge base for your company success!



This brochure provides further information on the study “Plastic Injection - Europe (1st edition)”

Table of Contents (1/2)

1 Market Data: Europe

- 1.1 Demand
- 1.2 Revenues
- 1.3 Applications
 - 1.3.1 Packaging
 - 1.3.2 Construction Industry
 - 1.3.3 Transportation
 - 1.3.4 Electrical & Electronics
 - 1.3.5 Industrial Products
 - 1.3.6 Other Applications
- 1.4 Products
 - 1.4.1 Polypropylene (PP)
 - 1.4.2 Polyethylene (HDPE)
 - 1.4.3 Polyethylene (LDPE/LLDPE)
 - 1.4.4 Polyamide (PA)
 - 1.4.5 Acrylonitrile-butadiene-styrene (ABS)
 - 1.4.6 Polystyrene (PS)
 - 1.4.7 Polycarbonate (PC)
 - 1.4.8 Other Products

2 Market Data: Countries

(For each country: Revenues and demand per products and applications)

- 2.1 Austria
- 2.2 Belgium
- 2.3 Bulgaria
- 2.4 Czechia
- 2.5 Denmark
- 2.6 Finland
- 2.7 France
- 2.8 Germany
- 2.9 Greece
- 2.10 Hungary
- 2.11 Italy
- 2.12 Poland
- 2.13 Portugal
- 2.14 Romania
- 2.15 Russia
- 2.16 Slovakia
- 2.17 Spain
- 2.18 Sweden
- 2.19 Switzerland
- 2.20 The Netherlands
- 2.21 Turkey
- 2.22 United Kingdom
- 2.23 Other Europe

Table of Contents (2/2)

3 Company Profiles*

- Austria (3 Producers)
- Belgium (1)
- Czechia (3)
- France (6)
- Germany (29)
- Italy (4)
- Luxembourg (1)
- Portugal (3)
- Spain (4)
- Sweden (1)
- Switzerland (5)
- The Netherlands (3)
- Turkey (3)
- United Kingdom (8)

Röchling SE & Co. KG
Richard-Wagner-Straße 9
68165 Mannheim
Germany
Tel.: +49 621 4402 0
Web: www.roechling.com

Financial Key Data (in billion EUR)

Year	Net Income	Total Revenues
2021	0.05	2.21
2020	-0.02	2.04
2019	0.05	2.35
2018	-0.08	2.14

General Information about the Company

Divisions, Product Range The group operates in the following business fields:

- Industrial
- Automotive
- Medical

Production Sites Röchling operates more than 90 sites in 25 countries.

Profile Summary The roots of the company go back to the establishment of the coal trade in 1822. The Röchling Group is a global manufacturer and supplier of plastic products for industrial (Röchling Industrial), automotive (Röchling Automotive) and medical applications (Röchling Medical). Currently, the company employs approximately 11,250 people. In 2021, the Group held total assets amounting to EUR 1.72 billion.

Split by regions, 39% of sales were generated in Germany, 28% in other European countries, 18% in the Americas and 14% in Asia.

In September 2022, Röchling Medical opened a new production hall in Neuhaus am Rennweg, Germany.
Some of the Group's sites are certified according to ISO 14001 and ISO 9001.

Specific Information about Plastic Injection Molding

In the automotive division, Röchling Precision Components specializes in precision injection molding production and manufactures these at four locations. Products include me-tall plastic hybrid components, micro precision components, and high-performance plastics.

The Röchling Medical division also produces injection molded parts. Among other things, Röchling produces primary packaging. To meet the requirements of the production environment in the pharmaceutical and medical sectors, clean rooms have been installed at Röchling Medical's sites.

*Note: The profiles are assigned to the country in which the company or holding is headquartered. Profiles also include JVs and subsidiaries.

Market Study: "Plastic Injection - Europe (1st edition)"

22 Countries, 74 Producers, 250 Pages, 25 Graphs, 92 Tables, 11/2022

Summary

Chapter 1 provides a description of the European market for plastics in injection molding - including forecasts up to 2031. Demand and revenues are presented for the countries in Western and Eastern Europe.

Demand for the individual **types of plastics** is also discussed:

- Polypropylene (PP)
- Polyethylene (LDPE/LLDPE)
- Polyethylene (HDPE)
- Polyamide (PA)
- Acrylonitrile-butadiene-styrene (ABS)
- Polystyrene (PS)
- Polycarbonate (PC)
- other plastic types.

The following **areas of application** for injection-molded plastics are examined:

- packaging
- construction
- transportation
- electrical and electronics
- industrial products
- other applications.

Chapter 2 provides country-specific market data for 22 European countries, i.e. demand and revenues.

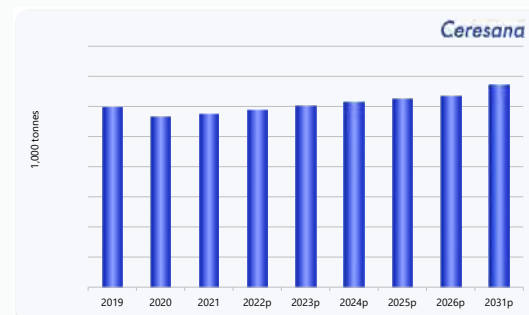
Demand is analyzed in detail for various application areas and individual product types.

Chapter 3 provides a useful directory of the 74 most important European companies in the field of plastic injection molding. It is clearly structured according to contact details, revenues, profit, product range, production sites and brief profile. The companies presented include Aptar, Bemis, Bericap, Berry, ElringKlinger, Essentra, Magna, Röchling, and Silgan.

2.7 France

Demand for plastics for injection molding reached X million tonnes in France in 2021. By the end of our forecast period, the market volume is expected to increase to around X million tonnes.

The revenues generated from plastics for injection molding amounted to approximately EUR X million in 2021. For the next ten years, we expect an increase of approximately X % p.a. in this respect.



Graph: Demand in France from 2019 to 2031

Revenues	2019	2020	2021	2022p	2023p	2024p	2025p	2026p	2031p	2021-2031
billion USD	X	X	X	X	X	X	X	X	X	X% p.a.
billion EUR	X	X	X	X	X	X	X	X	X	X% p.a.

Table: Revenues generated in France from 2019 to 2031, in billion USD and billion EUR

in 1,000 tonnes	2019	2020	2021	2022p	2023p	2024p	2025p	2026p	2031p	2021-2031
Packaging	X	X	X	X	X	X	X	X	X	X% p.a.
Construction	X	X	X	X	X	X	X	X	X	X% p.a.
Transportation	X	X	X	X	X	X	X	X	X	X% p.a.
E&E	X	X	X	X	X	X	X	X	X	X% p.a.
Industrial Products	X	X	X	X	X	X	X	X	X	X% p.a.
Others	X	X	X	X	X	X	X	X	X	X% p.a.
Total	X	X	X	X	X	X	X	X	X	X% p.a.

Table: Demand in France from 2019 to 2031 – split by applications

in 1,000 tonnes	2019	2020	2021	2022p	2023p	2024p	2025p	2026p	2031p	2021-2031
PP	X	X	X	X	X	X	X	X	X	X% p.a.
HDPE	X	X	X	X	X	X	X	X	X	X% p.a.
LDPE/LLDPE	X	X	X	X	X	X	X	X	X	X% p.a.
PA	X	X	X	X	X	X	X	X	X	X% p.a.
ABS	X	X	X	X	X	X	X	X	X	X% p.a.
PS	X	X	X	X	X	X	X	X	X	X% p.a.
PC	X	X	X	X	X	X	X	X	X	X% p.a.
Others	X	X	X	X	X	X	X	X	X	X% p.a.
Total	X	X	X	X	X	X	X	X	X	X% p.a.

Table: Demand in France from 2019 to 2031 – split by products

Your advantages at a glance

1. Adequately assess new projects, investments and product innovations with the newest information.
2. Gain a holistic insight into your industry – that way, you can plan and implement your strategies even more effectively.
3. Discover which markets hold the biggest opportunities for your company and thus gain a decisive competitive advantage.
4. Identify chances and risks early on – in upstream and downstream markets.
5. Benefit from the industry knowledge of our experienced team of experts
6. Draw on reliable forecasts on countries, application areas and products for successful business planning.
7. Strengthen your negotiation powers and gain new business partners.
8. Find out which global and regional developments influence supply and demand.

Our studies are particularly useful for:

- Producers, processors, traders, suppliers, as well as engineering companies
- Associations, institutes, consultants, banks, investors, founders, freelancers, entrepreneurs, and service providers
- Executive boards, finance, business development, strategic planning, market research, marketing, sales, distribution, R&D, and procurement



Thank you
for your trust!



Ceresana
Mainastr. 34
78464 Konstanz
Germany



++49 7531 94297 0



info@ceresana.com



www.ceresana.com

If you have any questions,
please do not hesitate to contact us.



The list includes a selection of our current market studies. By clicking on the respective topic, you will receive further details:

Mobility

[Automotive Coatings - World](#)
[Automotive Plastics - Europe](#)
[Automotive Plastics - World](#)
[Hybrid & Electric Cars - Europe](#)

[Biobased Packaging - World](#)
[Bioplastics - World](#)
[Polylactic Acid \(PLA\) - World](#)
[Starch Based Plastics - World](#)

Bio-Economy

Chemicals

[Biocides - World](#)
[Carbon Black - World](#)
[Chelating Agents - World](#)
[Fillers - Europe](#)
[Fillers - World](#)
[Flame Retardants - World](#)
[Pigments - World](#)
[Plastic Additives - World](#)
[Plasticizers - World](#)
[Solvents - World](#)
[Stabilizers - World](#)
[Surfactants - World](#)
[Titanium Dioxide \(TiO2\) - World](#)

[Adhesives - Europe](#)
[Adhesives - World](#)
[Insulation Material - Europe](#)
[Insulation Material - World](#)
[Paints & Coatings - Europe](#)
[Paints & Coatings - World](#)
[Plastic Extrusion - Europe](#)
[Plastic Injection - Europe](#)
[Plastic Pipes - Europe](#)
[Plastic Pipes - World](#)
[Plastic Windows - World](#)
[Printing Inks - Europe](#)
[Printing Inks - World](#)
[Windows & Doors - Europe](#)

Industry

Plastics

[Composites \(CFRP & GFRP\) - World](#)
[Engineering Plastics - World](#)
[Expandable Polystyrene \(EPS\) - World](#)
[Masterbatches - World](#)
[Plastics - Europe](#)
[Plastics - World](#)
[Polyethylene \(HDPE\) - World](#)
[Polyethylene \(LDPE\) - World](#)
[Polyethylene \(LLDPE\) - World](#)
[Polypropylene - World](#)
[Polystyrene & EPS - World](#)
[Polyvinyl Chloride \(PVC\) - World](#)
[Silicones - World](#)
[Synthetic Rubber - World](#)
[Thermoplastic Elastomers \(TPE\) - World](#)

[Bags, Sacks & Pouches - Europe](#)
[Bags, Sacks & Pouches - World](#)
[Corrugated Board & Solid Board - Europe](#)
[Flexible Packaging - Europe](#)
[Food Packaging - Europe](#)
[Labels - Europe](#)
[Plastic Caps & Closures - Europe](#)
[Plastic Caps & Closures - World](#)
[Plastic Containers - Europe](#)
[Plastic Films - Europe](#)
[Plastic Films - World](#)
[Plastic Packaging for Cosmetics - Europe](#)
[Rigid Metal Packaging - Europe](#)
[Rigid Plastic Packaging - World](#)

Packaging

To our Store

