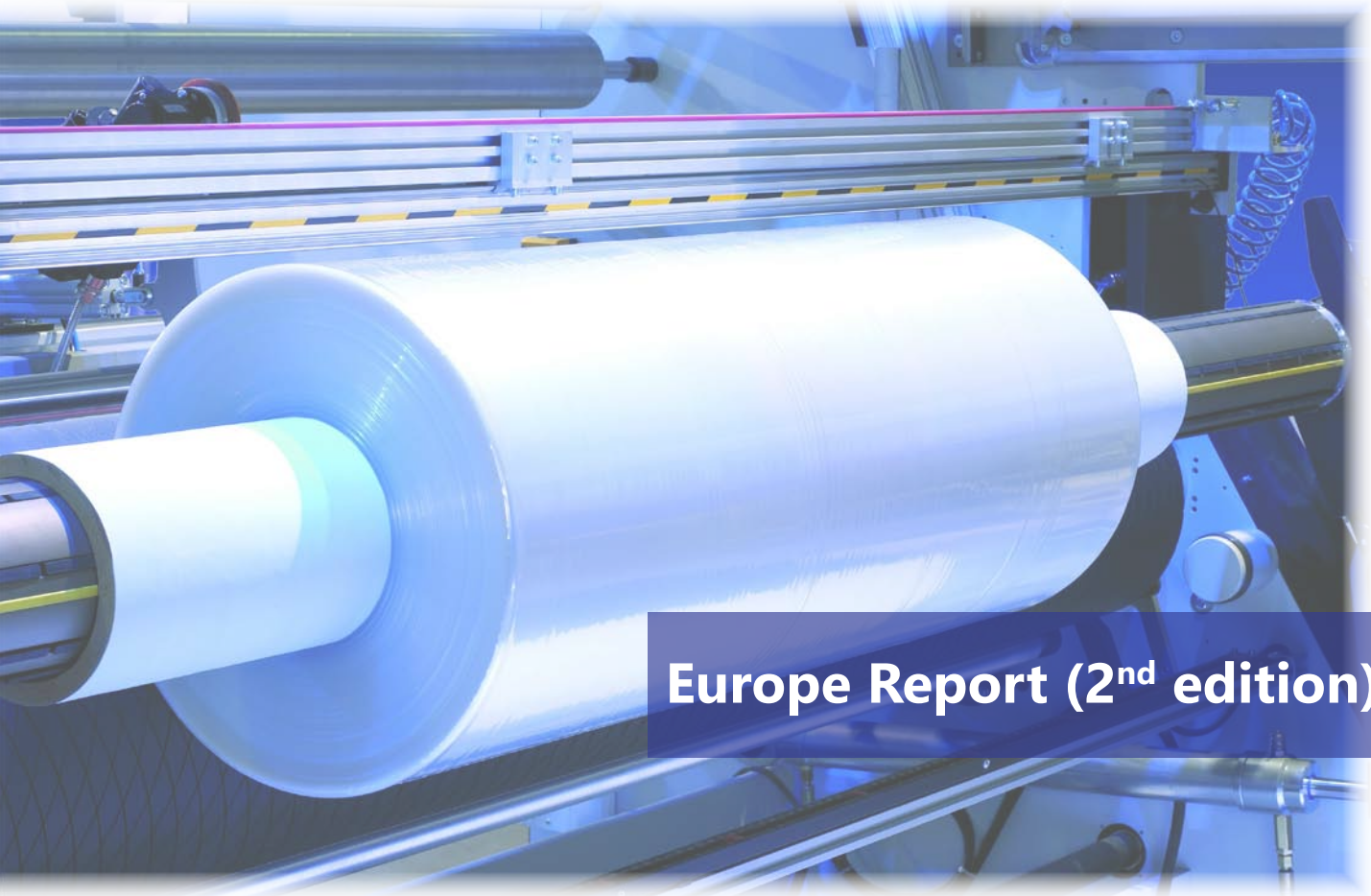


# Market Study: Plastic Films

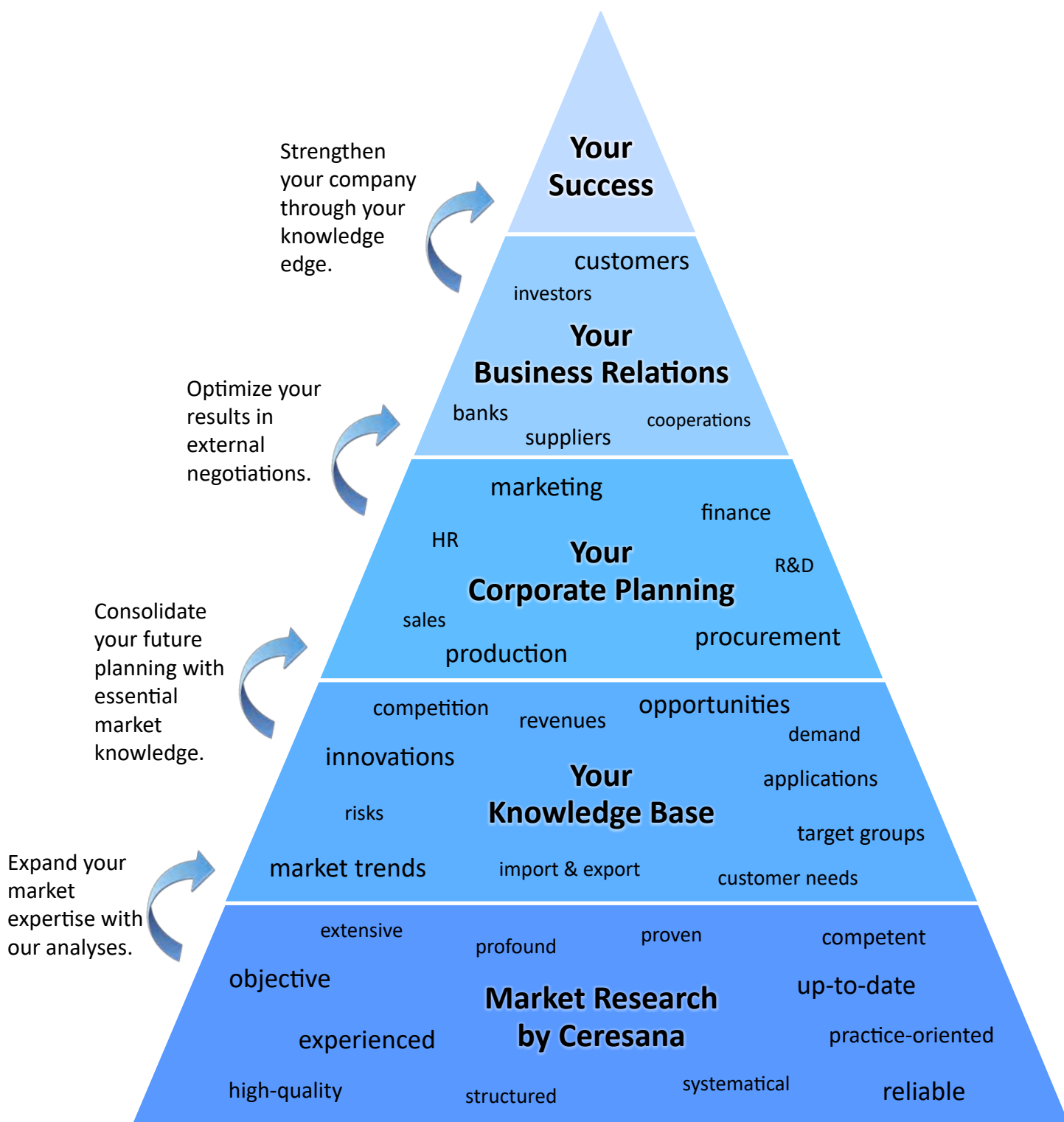


**Europe Report (2<sup>nd</sup> edition)**

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**This brochure provides further information on  
the study “Plastic Films - Europe (2<sup>nd</sup> edition)”**

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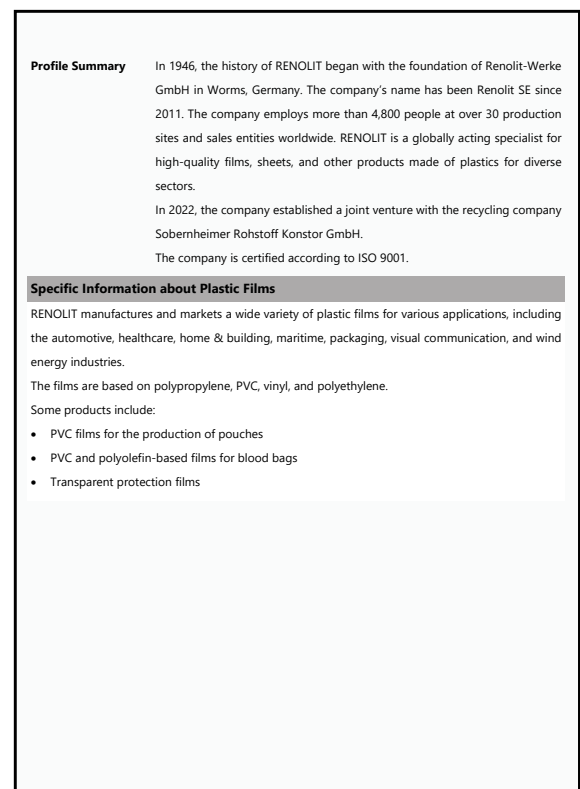
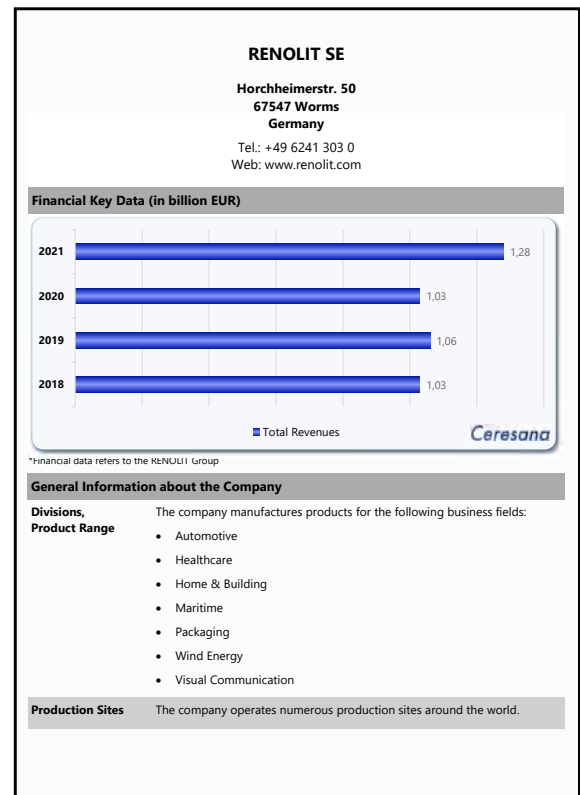
**(For each country: demand  
per materials, production  
per plastics and paper as  
well as export & import per  
plastics and paper)**

- 2.1 Austria
- 2.2 Belgium
- 2.3 Czechia
- 2.4 Denmark
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Belgium (2)  
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Czechia (4)  
Finland (2)  
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Germany (20)  
Greece (3)  
Italy (11)  
Lithuania (1)  
Luxembourg (2)  
Poland (3)  
Portugal (1)  
Russia (1)  
Slovakia (1)  
Spain (2)  
Sweden (1)  
Switzerland (3)  
The Netherlands (2)  
Turkey (3)  
United Kingdom (8)



\*Note: The profiles are assigned to the country in which the company or holding is headquartered. Profiles also include JVs and subsidiaries.

# Market Study: "Plastic Films - Europe (2<sup>nd</sup> edition)"

21 Countries, 82 Producers, 310 Pages, 47 Graphs, 112 Tables, 09/2022

## Summary

**Chapter 1** details the Europe-wide demand and production of plastic films (in 1,000 tonnes) as well as the revenues generated with plastic films (in billions of USD and EUR). Furthermore, the study analyzes the demand of plastic films broken down by the different plastic types and broken down by the individual application areas. Moreover, the production is split by the types of plastics.

In **Chapter 2**, production of (split by plastic type), demand of (broken down by plastic type and application), and turnover generated with plastic films are provided for 21 individual countries:

Production split by plastic types:

- Polyethylene (PE)
  - LDPE
  - LLDPE
  - HDPE
- Polypropylene (PP)
- Polyvinyl Chloride (PVC)
- Polyethylene Terephthalate (PET)
- Other Plastics

Demand split by plastic types:

- Polyethylene (PE)
- Polypropylene (PP)
- Polyvinyl Chloride (PVC)
- Polyethylene Terephthalate (PET)
- Other Plastics

Demand by application:

- Packaging Films
- Bags and Sacks
- Shrink and Stretch Films
- Agricultural Films
- Other Applications

**Chapter 3** provides 82 company profiles of the most important manufacturers of plastic films in Europe, such as Berry, Coveris, Innovia, Klöckner Pentaplast, Mondi, Renolit, RKW, Toray, and Treofan.

### 2.1.12 Poland

#### Demand and Revenues

Total demand for plastic films in Poland reached a volume of approx. X tonnes in 2021.

By 2031, we expect demand to increase by X % p.a. to approx. X tonnes.

Revenues generated with plastic films amounted to around EUR X billion in 2021. This figure is expected to reach EUR X billion in 2031.

Revenues	2019	2020	2021	2022p	2023p	2024p	2025p	2026p	2031p	2021 - 2031
billion USD	X	X	X	X	X	X	X	X	X	X % p.a.
billion EUR	X	X	X	X	X	X	X	X	X	X % p.a.

Table: Revenues generated with plastic films in Poland from 2019 to 2031 in billion USD and billion EUR.

in 1,000 tonnes	2019	2020	2021	2022p	2023p	2024p	2025p	2026p	2031p	2019 - 2031
Packaging Films	X	X	X	X	X	X	X	X	X	X % p.a.
Bags & Sacks	X	X	X	X	X	X	X	X	X	X % p.a.
Shrink & Stretch Films	X	X	X	X	X	X	X	X	X	X % p.a.
Agricultural Films	X	X	X	X	X	X	X	X	X	X % p.a.
Other Applications	X	X	X	X	X	X	X	X	X	X % p.a.
<b>Total</b>	<b>X</b>	<b>X</b>	<b>X</b>	<b>X</b>	<b>X</b>	<b>X</b>	<b>X</b>	<b>X</b>	<b>X</b>	<b>X % p.a.</b>

Table: Demand for plastic films in Poland from 2019 to 2031 – split by applications

in 1,000 tonnes	2019	2020	2021	2022p	2023p	2024p	2025p	2026p	2031p	2019 - 2031
PE	X	X	X	X	X	X	X	X	X	X % p.a.
PP	X	X	X	X	X	X	X	X	X	X % p.a.
PET	X	X	X	X	X	X	X	X	X	X % p.a.
PVC	X	X	X	X	X	X	X	X	X	X % p.a.
Other	X	X	X	X	X	X	X	X	X	X % p.a.
<b>Total</b>	<b>X</b>	<b>X</b>	<b>X</b>	<b>X</b>	<b>X</b>	<b>X</b>	<b>X</b>	<b>X</b>	<b>X</b>	<b>X % p.a.</b>

Table: Demand for plastic films in Poland from 2019 to 2031 – split by plastic types

#### Production

in 1,000 tonnes	2019	2020	2021	2022p	2023p	2024p	2025p	2026p	2031p	2019 - 2031
PE	X	X	X	X	X	X	X	X	X	X % p.a.
LDPE	X	X	X	X	X	X	X	X	X	X % p.a.
LLDPE	X	X	X	X	X	X	X	X	X	X % p.a.
HDPE	X	X	X	X	X	X	X	X	X	X % p.a.
PP	X	X	X	X	X	X	X	X	X	X % p.a.
PET	X	X	X	X	X	X	X	X	X	X % p.a.
PVC	X	X	X	X	X	X	X	X	X	X % p.a.
Others	X	X	X	X	X	X	X	X	X	X % p.a.
<b>Total</b>	<b>X</b>	<b>X</b>	<b>X</b>	<b>X</b>	<b>X</b>	<b>X</b>	<b>X</b>	<b>X</b>	<b>X</b>	<b>X % p.a.</b>

Table: Production of plastic films in Poland from 2019 to 2031 – split by plastic types



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