

Market Study: Plastic Extrusion

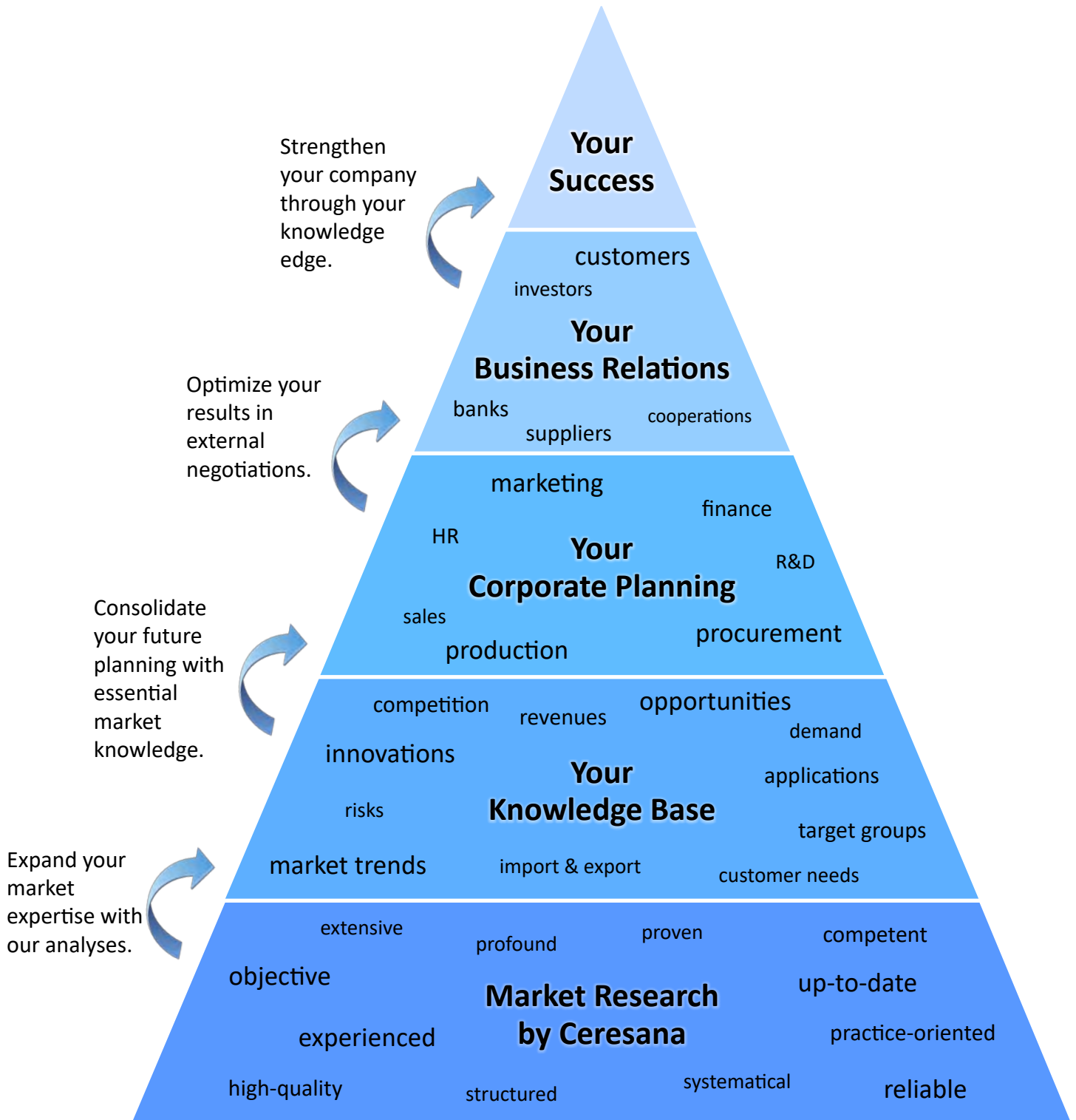


Europe Report (1st edition)

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This brochure provides further information on the study “Plastic Extrusion - Europe (1st edition)”

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2 Market Data: Countries

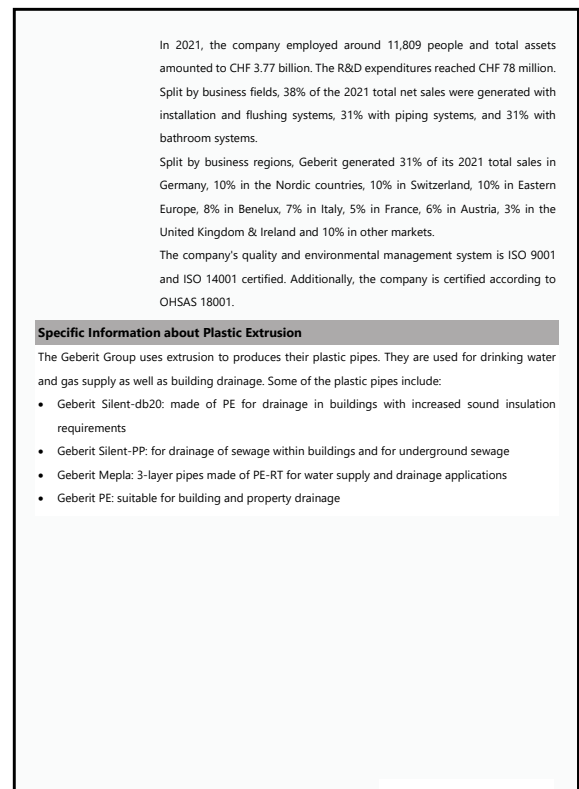
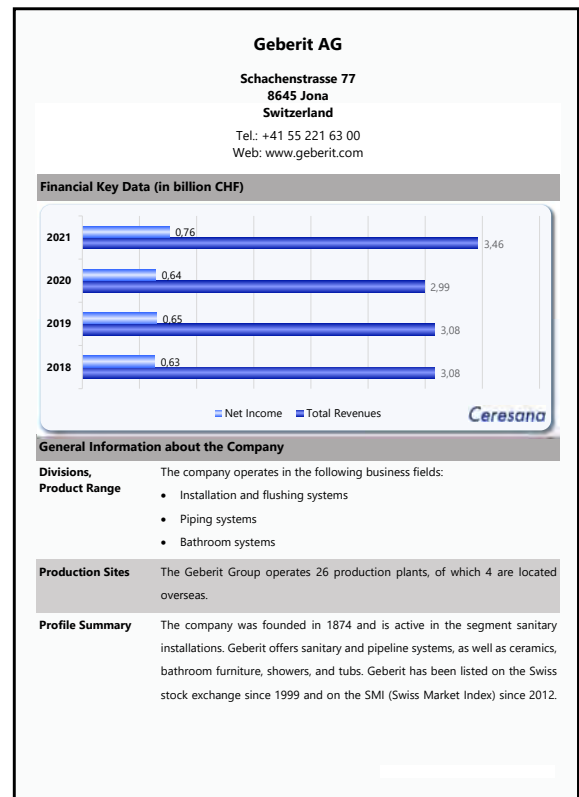
(For each country: Revenues and demand per products and applications)

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- Belgium (5)
- Finland (4)
- France (4)
- Denmark (3)
- Germany (16)
- Italy (6)
- Luxembourg (2)
- Portugal (1)
- Russia (2)
- Spain (2)
- Sweden (3)
- Switzerland (6)
- The Netherlands (2)
- Turkey (1)
- United Kingdom (7)



*Note: The profiles are assigned to the country in which the company or holding is headquartered. Profiles also include JVs and subsidiaries.

Market Study: "Plastic Extrusion - Europe (1st edition)"

22 Countries, 69 Producers, 250 Pages, 25 Graphs, 92 Tables, 12/2022

Summary

Chapter 1 provides a breakdown of the European plastics extrusion market - including forecasts up to 2031. Demand and revenues are explained for the countries in Western and Eastern Europe.

It also breaks down demand for each **type of plastic**:

- Polyvinyl chloride (PVC)
- Polyethylene - LDPE
- Polyethylene - LLDPE
- Polyethylene - HDPE
- Polypropylene (PP)
- Polystyrene (PS)
- Polyethylene terephthalate (PET)
- Other plastic types

Chapter 2 examines country-specific market data for 22 European countries, i.e. demand and revenues for extrusion plastics in each case.

Demand is examined in detail for individual product types and various **application areas**:

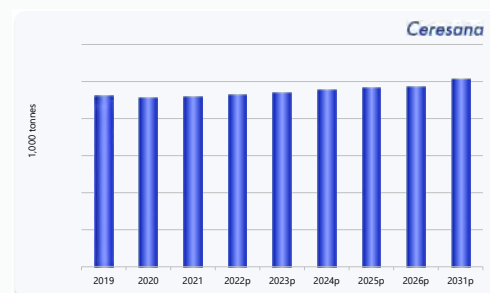
- Packaging
- Construction
- Transportation
- Electrical & Electronics (E&E)
- Industrial Products
- Others

Chapter 3 provides a useful directory of the 69 most important European **producers** in the plastics extrusion sector. It is clearly structured according to contact details, revenues, profit, product range, production sites and brief profile.

The company profiles include Aliaxis, Amcor, Bolloré, Covestro, Geberit, Georg Fischer, Huhtamäki, Mitsubishi, Mondi, SABIC, Sealed Air, Toray, and more.

2.8 Germany

The demand for plastics for extrusion in Germany amounted to X million tonnes in 2021. We expect demand to increase by X % p.a. on average, reaching around X million tonnes in 2031. Sales generated with plastics for extrusion amounted to around EUR X billion in 2021. We expect an average increase of X % p.a. up to 2031.



Graph: Demand in Germany from 2019 to 2031

Revenues	2019	2020	2021	2022p	2023p	2024p	2025p	2026p	2031p	2021-2031
billion USD	X	X	X	X	X	X	X	X	X	X% p.a.
billion EUR	X	X	X	X	X	X	X	X	X	X% p.a.

Table: Revenues in Germany from 2019 to 2031, in billion USD and billion EUR

in 1,000 tonnes	2019	2020	2021	2022p	2023p	2024p	2025p	2026p	2031p	2021-2031
Packaging	X	X	X	X	X	X	X	X	X	X% p.a.
Construction	X	X	X	X	X	X	X	X	X	X% p.a.
Transportation	X	X	X	X	X	X	X	X	X	X% p.a.
E&E	X	X	X	X	X	X	X	X	X	X% p.a.
Industrial Products	X	X	X	X	X	X	X	X	X	X% p.a.
Others	X	X	X	X	X	X	X	X	X	X% p.a.
Total	X	X	X	X	X	X	X	X	X	X% p.a.

Table: Demand in Germany from 2019 to 2031 – split by applications

in 1,000 tonnes	2019	2020	2021	2022p	2023p	2024p	2025p	2026p	2031p	2021-2031
PVC	X	X	X	X	X	X	X	X	X	X% p.a.
LLDPE	X	X	X	X	X	X	X	X	X	X% p.a.
LDPE	X	X	X	X	X	X	X	X	X	X% p.a.
HDPE	X	X	X	X	X	X	X	X	X	X% p.a.
PP	X	X	X	X	X	X	X	X	X	X% p.a.
PS	X	X	X	X	X	X	X	X	X	X% p.a.
PET	X	X	X	X	X	X	X	X	X	X% p.a.
Others	X	X	X	X	X	X	X	X	X	X% p.a.
Total	X	X	X	X	X	X	X	X	X	X% p.a.

Table: Demand in Germany from 2019 to 2031 – split by products

The largest share of the total demand for plastics for extrusion in 2021 was in the "packaging" application area. Demand in the "transportation" area is expected to develop the most dynamically over the next ten years, with an annual growth rate of X%.

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