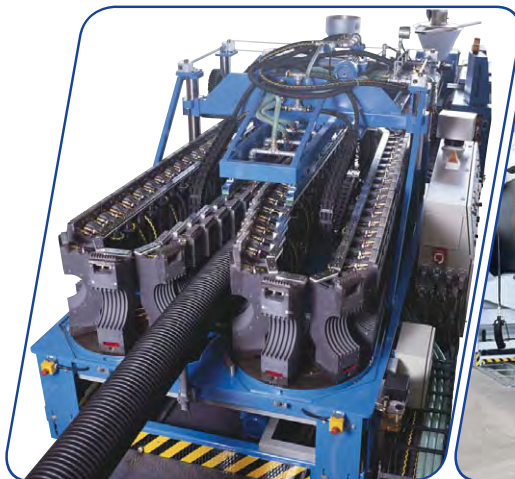
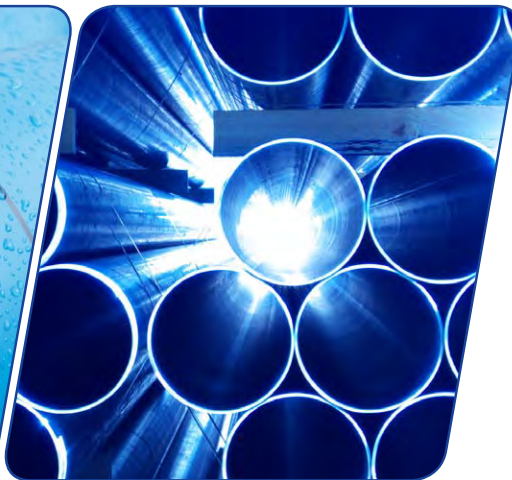
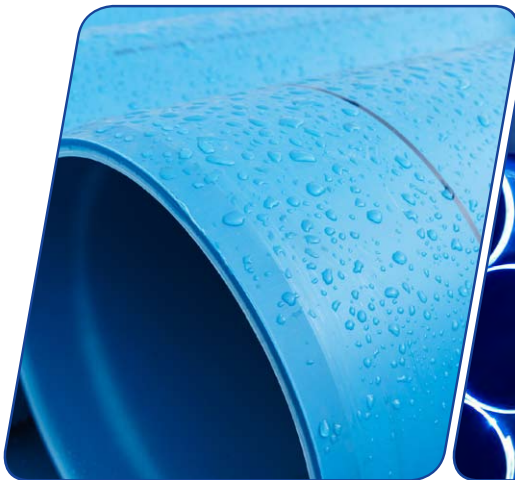


Market Study: PVC Pipes



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demand, applications,
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- Belgium (3)
- Finland (1)
- Germany (9)
- Italy (4)
- Spain (2)
- Switzerland (1)
- The Netherlands (1)
- United Kingdom (3)

4.2 Eastern Europe

- Romania (1)
- Russia (1)
- Turkey (4)

4.3 North America

- Mexico (1)
- USA (7)

4.4 South America

- Brazil (2)

4.5 Asia-Pacific

- China (4)
- India (2)
- Japan (4)
- New Zealand (1)
- Taiwan (1)
- Thailand (1)

Summary of the Market Study PVC Pipes

Chapter 1 provides a description and analysis of the global market for PVC pipes – including forecasts up to 2025: Revenues (in dollars and euros) generated with PVC pipes and production of and demand (in tonnes) for PVC pipes are given for each region.

Chapter 2 examines the 16 major countries in more detail: Revenues, demand, production, as well as import and export are evaluated. In addition, demand for PVC pipes of each country is split by application areas.

Chapter 3 deals with the application areas of PVC pipes within the individual regions and countries: Data on demand development, split by the seven regions Western Europe, Eastern Europe, North America, South America, Asia-Pacific, the Middle East, and Africa are given. The division of the application areas in this study is as follows:

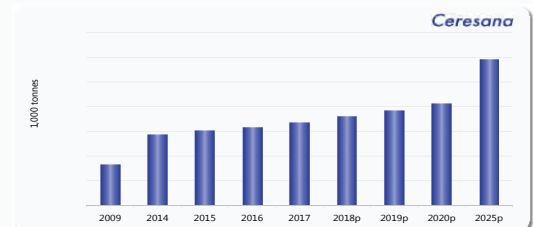
- ✓ Sewage
- ✓ Potable Water
- ✓ Cable Protection
- ✓ Agriculture
- ✓ Industry
- ✓ Other Applications

Chapter 4 provides company profiles of the largest manufacturers of plastic pipes – clearly arranged according to contact details, revenues, profit, product range, production sites, and profile summary. In-depth profiles of 55 producers are given, including Aliaxis Group, China Lesso Group Holdings, Fletcher Building, Georg Fischer, Mexichem, Sekisui Chemical Co, Tessenderlo Group, Uponor Corporation, and Westlake Chemical Corporation.

2.5.2 India

India processed about X million tonnes of PVC pipes in 2017. We expect consumption to increase at a CAGR of X% to X million tonnes in 2025.

Revenues generated with PVC pipes amounted to USD X billion in 2017. We forecast a market value of USD X billion to be reached in 2025.



Graph: Demand for PVC pipes in India from 2009 to 2025

Revenues	2009	2014	2015	2016	2017	2018p	2019p	2020p	2025p	2017-2025
million USD	X	X	X	X	X	X	X	X	X	X% p.a.
million EUR	X	X	X	X	X	X	X	X	X	X% p.a.

Table: Revenues generated with PVC pipes in India from 2009 to 2025 in million USD and million EUR

in 1.000 tonnes	2009	2014	2015	2016	2017	2018p	2019p	2020p	2025p	2017-2025
Sewage	X	X	X	X	X	X	X	X	X	X% p.a.
Potable Water	X	X	X	X	X	X	X	X	X	X% p.a.
Cable Protection	X	X	X	X	X	X	X	X	X	X% p.a.
Agriculture	X	X	X	X	X	X	X	X	X	X% p.a.
Industry	X	X	X	X	X	X	X	X	X	X% p.a.
Other	X	X	X	X	X	X	X	X	X	X% p.a.
Total	X	X	X	X	X	X	X	X	X	X% p.a.

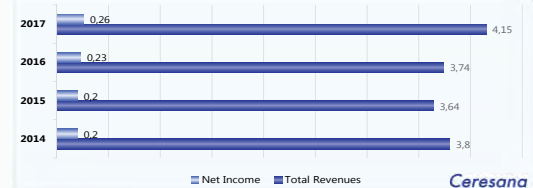
Table: Demand for PVC pipes in India from 2009 to 2025 – split by applications

Georg Fischer AG

Amsler-Laffon-Strasse 9
8201 Schaffhausen
Switzerland

Tel.: +41 52 631 11 11
Web: www.georgfischer.com

Financial Key Data (in billion CHF)



General Information about the Company

Divisions, Product Range The company operates in the following segments:

- GF Piping Systems
- GF Casting Solutions
- GF Machining Solutions

Production Sites The company operates 57 production sites all over the world.

Profile Summary The Georg Fischer AG (GF) was founded in 1802. The company is listed at the Swiss Stock Exchange and employs 15,835 people (2017). GF has 136 companies in 34 countries.

The company is divided into the divisions GF Piping Systems, GF Casting Solutions, and GF Machining Solutions. GF Piping Systems develops, manufactures, and markets a broad range of piping systems made of different materials for the safe transport of water, gases, and aggressive substances. GF Casting Solutions develops and produces cast solutions and systems for the...

Specific Information about PVC Pipes

Through its division GF Piping Systems, GF produces pipe systems made of PVC-U and PVC-C. The pipes are utilized in the sectors water treatment, water transport and distribution, building technology, sanitary and heating technology, gas supply, chemical processing industry, microelectronics,...

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