

Market Study: Automotive Coatings (2nd ed.)

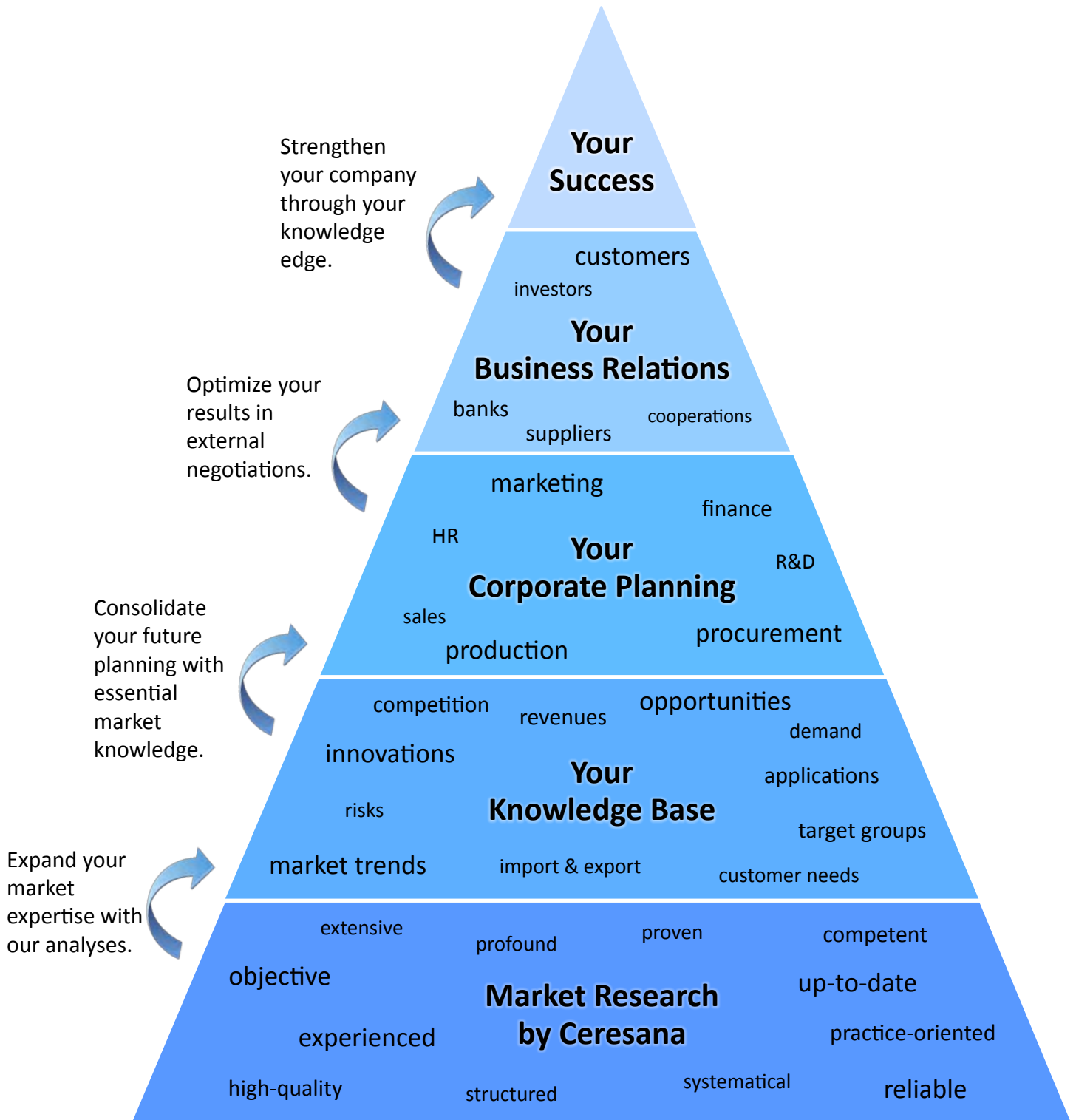


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This brochure provides further information on
the study “Automotive Coatings (2nd ed.)”

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3.1 Western Europe

Austria (1 Producer)
France (1)
Finland (1)
Germany (9)
Italy (2)
Norway (1)
Portugal (1)
Spain (1)
Switzerland (4)
The Netherlands (1)

3.2 Eastern Europe

Russia (1)
Turkey (1)

3.3 North America

Canada (1)
USA (6)

3.4 South America

Brazil (2)

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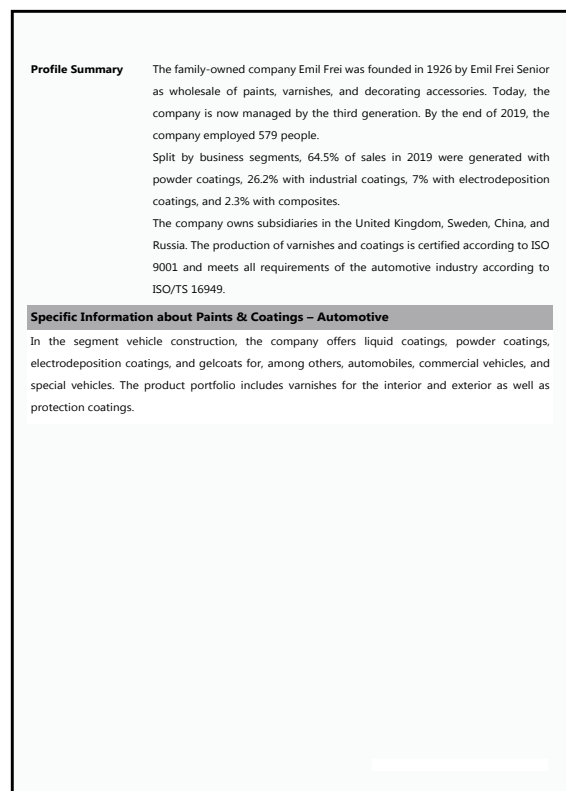
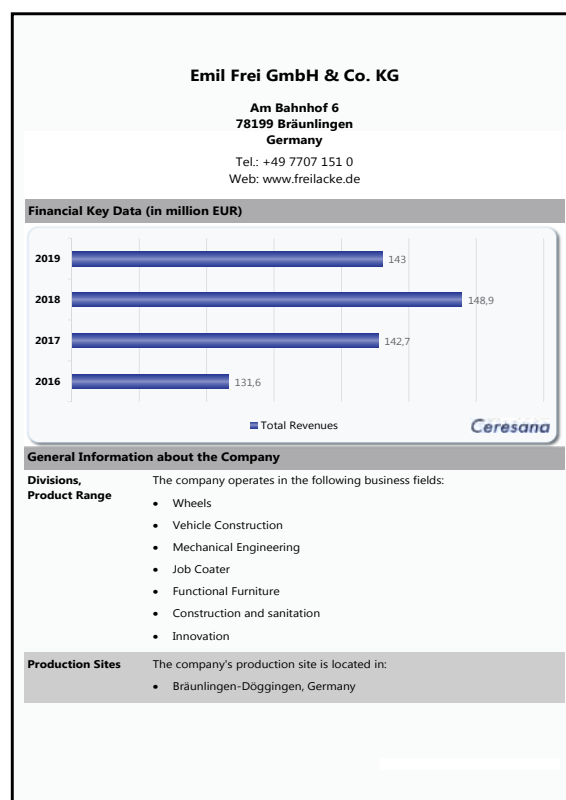
Australia (1)
China (2)
India (2)
Japan (10)
South Korea (5)

3.6 Middle East

United Arab Emirates (1)

3.7 Africa

Egypt (2)



*Note: The profiles are assigned to the country in which the company or holding is headquartered. Profiles also include JVs and subsidiaries.

Market Study: "Automotive Coatings (2nd edition)"

16 Countries, 56 Producers, 210 Pages, 49 Graphs, 160 Tables, 03/2021

Summary

Chapter 1 provides an overview of the global market for coatings in the automotive industry - including forecasts up to 2030. Demand and revenues are presented for the regions Western and Eastern Europe, North America, South America, Asia-Pacific, the Middle East, and Africa.

Chapter 2 provides market data for the 16 most important countries, i.e. including country-specific demand and revenues. Demand is analyzed in detail for different

Coating layers:

- Electrodeposition coating
- Primer surfacer
- Basecoat
- Clearcoat

Application areas:

- OEM coatings
- Refinish coatings

Technologies:

- Solvent-borne
- Water-borne
- Others

Product types:

- Epoxy
- Polyurethanes (PUR)
- Acrylic
- Other types of coatings

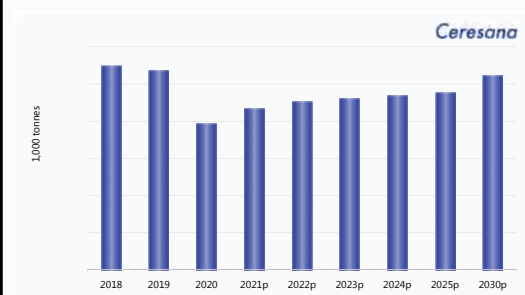
Chapter 3 provides company profiles of the most important manufacturers of coatings for the automotive industry, clearly arranged according to contact information, sales, profit, product range, production sites, and profile summary. Detailed profiles are provided for 56 manufacturers, such as PPG Industries, Akzo Nobel N.V., The Sherwin-Williams Company, Sika AG, RPM International Inc., Kansai Paint Co., Ltd., KCC Corporation, WEG S.A., and Nippon Paint Holding Co., Ltd.

2.3.2 Mexico

2.3.2.1 Demand and Revenues

Around X tonnes of automotive coatings were used in Mexico in 2020. We expect demand to increase to X tonnes by 2030. Compared to 2020, this corresponds to an increase of X % per year.

The revenues that were generated with automotive coatings in 2020 amounted to about USD X million. We forecast an increase of X % p.a. until 2030.



Graph: Demand for automotive coatings in Mexico from 2018 to 2030

Revenues	2018	2019	2020	2021p	2022p	2023p	2024p	2025p	2030p	2020-2030
million USD	X	X	X	X	X	X	X	X	X	X % p.a.
million EUR	X	X	X	X	X	X	X	X	X	X % p.a.

Table: Revenues generated with automotive coatings in Mexico from 2018 to 2030 in million USD and million EUR

2.3.2.2 Demand split by coating layers, types, technologies, and segments

in 1,000 tonnes	2018	2019	2020	2021p	2022p	2023p	2024p	2025p	2030p	2020-2030
Electrodeposition Coating	X	X	X	X	X	X	X	X	X	X % p.a.
Primer Surfacer	X	X	X	X	X	X	X	X	X	X % p.a.
Basecoat	X	X	X	X	X	X	X	X	X	X % p.a.
Clearcoat	X	X	X	X	X	X	X	X	X	X % p.a.
Total	X	X	X	X	X	X	X	X	X	X % p.a.

Table: Demand for automotive coatings in Mexico from 2018 to 2030 – split by coating layers

in 1,000 tonnes	2018	2019	2020	2021p	2022p	2023p	2024p	2025p	2030p	2020-2030
Epoxy	X	X	X	X	X	X	X	X	X	X % p.a.
PUR	X	X	X	X	X	X	X	X	X	X % p.a.
Acrylics	X	X	X	X	X	X	X	X	X	X % p.a.
Others	X	X	X	X	X	X	X	X	X	X % p.a.
Total	X	X	X	X	X	X	X	X	X	X % p.a.

Table: Demand for automotive coatings in Mexico from 2018 to 2030 – split by types of coatings

in 1,000 tonnes	2018	2019	2020	2021p	2022p	2023p	2024p	2025p	2030p	2020-2030
Water-based / Others	X	X	X	X	X	X	X	X	X	X % p.a.
Solvent-borne	X	X	X	X	X	X	X	X	X	X % p.a.
Total	X	X	X	X	X	X	X	X	X	X % p.a.

Table: Demand for automotive coatings in Mexico from 2018 to 2030 – split by technologies

in 1,000 tonnes	2018	2019	2020	2021p	2022p	2023p	2024p	2025p	2030p	2020-2030
OEM	X	X	X	X	X	X	X	X	X	X % p.a.
Refinish	X	X	X	X	X	X	X	X	X	X % p.a.
Total	X	X	X	X	X	X	X	X	X	X % p.a.

Table: Demand for automotive coatings in Mexico from 2018 bis 2030 – split by segments

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