

Market Study: Adhesives



World Report (5th edition)

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This brochure provides further information on the study “Adhesives - World (5th edition)”

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Country Profiles

(For each country:
revenues, production,
import & export, de-
mand split by applica-
tions, technologies, and
product types)

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- 2.5.5 Taiwan
- 2.5.6 Other Asia-Pacific

3 Company Profiles*

3.1 Western Europe

- Belgium (2 Producers)
- Finland (1)
- France (6)
- Germany (22)
- Italy (2)
- Luxembourg (1)
- Norway (1)
- Spain (1)
- Sweden (1)
- Switzerland (7)
- The Netherlands (3)
- United Kingdom (3)

3.2 Eastern Europe

- Poland (2)
- Slovakia (1)
- Slovenia (1)
- Turkey (1)

3.3 North America

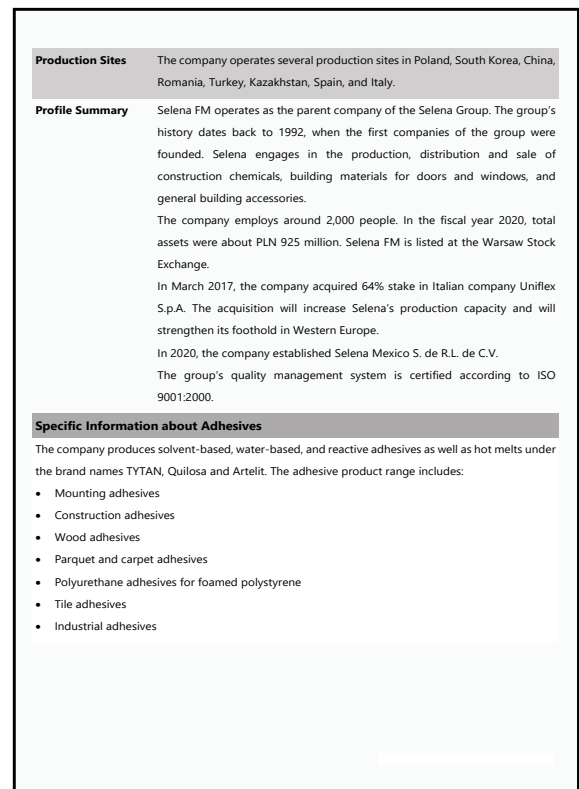
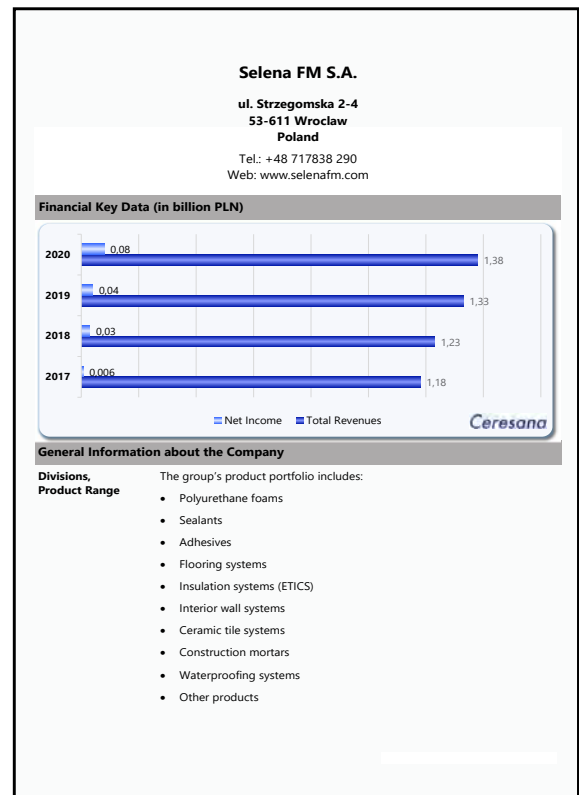
- Mexico (1)
- USA (20)

3.4 South America

- Brazil (1)

3.5 Asia-Pacific

- China (4)
- India (1)
- Japan (15)
- Singapore (1)
- Taiwan (1)



*Note: The profiles are assigned to the country in which the company or holding is headquartered. Profiles also include JVs and subsidiaries.

Market Study: "Adhesives - World (5th edition)"

17 Countries, 99 Producers, 410 Pages, 93 Graphs, 189 Tables, 03/2022

Summary

Chapter 1 analyzes the global adhesive market, including forecasts until 2030: For each region, the development of revenue, demand and production is given. Regional adhesive markets are analyzed in detail: data and influencing factors concerning the application areas:

- construction industry
- paper and packaging
- wood processing
- transportation industry
- shoes/leather/textiles
- consumer products
- other areas.

Demand for adhesives is examined according to product types:

- vinyl
- acrylic
- polyurethane (PUR)
- elastomer
- epoxy
- other adhesives.

The different technologies are also examined separately:

- water-based adhesives
- hot melt adhesives
- solvent-borne adhesives
- reactive adhesives
- other technologies.

Chapter 2 offers a detailed analysis of 17 countries: total demand, export, import and revenues generated with adhesives. Additionally, the countries will be examined according to the different application areas and adhesive technologies. Market data relating to the demand and production volumes of each country will be split up according the different adhesive types.

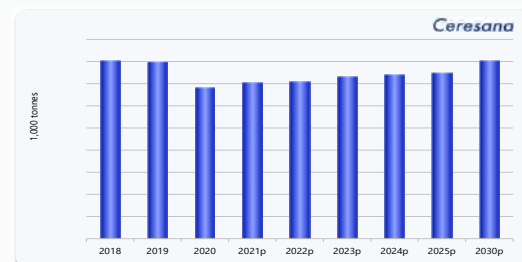
Chapter 3 offers company profiles of the most important manufacturers, clearly structured according to contact data, revenue, profit, product palette, and a brief company profile. Detailed profiles are given for 99 manufacturers, such as 3M, Bolton, Bostik, Evonik, Henkel, Huntsman, ITW, Nagase, RPM, and Sika.

2.3.2 Mexico

2.3.2.1 Demand and Revenues

Revenues	2018	2019	2020	2021p	2022p	2023p	2024p	2025p	2030p	2020-2030
million USD	X	X	X	X	X	X	X	X	X	X % p.a.
million EUR	X	X	X	X	X	X	X	X	X	X % p.a.

Table: Revenues generated with adhesives in Mexico from 2018 to 2030 in million USD and million EUR



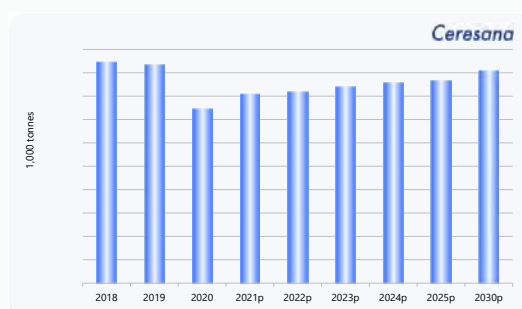
Graph: Demand for adhesives in Mexico from 2018 to 2030

2.3.2.2 Production and Trade

in 1,000 tonnes	2018	2019	2020	2021p	2022p	2023p	2024p	2025p	2030p	2020-2030
Production	X	X	X	X	X	X	X	X	X	X % p.a.
Import	X	X	X	X	X	X	X	X	X	X % p.a.
Export	X	X	X	X	X	X	X	X	X	X % p.a.
Demand	X	X	X	X	X	X	X	X	X	X % p.a.

Table: Production, import, and export of and demand for adhesives in Mexico from 2018 to 2030

Around X tonnes of adhesives were produced in Mexico in 2020. We expect the production volume to increase in the coming ten years. Until 2030, the produced amount is expected to rise by X% p.a. to X tonnes.



Graph: Production of adhesives in Mexico from 2018 to 2030

in 1,000 tonnes	2018	2019	2020	2021p	2022p	2023p	2024p	2025p	2030p	2020-2030
Vinyl	X	X	X	X	X	X	X	X	X	X % p.a.
Acrylics	X	X	X	X	X	X	X	X	X	X % p.a.
Polyurethane	X	X	X	X	X	X	X	X	X	X % p.a.
Elastomers	X	X	X	X	X	X	X	X	X	X % p.a.
Epoxy	X	X	X	X	X	X	X	X	X	X % p.a.
Others	X	X	X	X	X	X	X	X	X	X % p.a.
Total	X	X	X	X	X	X	X	X	X	X % p.a.

Table: Production of adhesives in Mexico from 2018 to 2030 – split by products

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